

Global Sulphonamides Market Size study, by Route of Administration (Oral, Topical), by Application (Skin Infection, GIT, UTI, RTI), by Medication Type (Generics, Branded), by Distribution Channel (Hospital, Retail, & Online Pharmacies) and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/GDB090559292EN.html>

Date: May 2025

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: GDB090559292EN

Abstracts

The Global Sulphonamides Market is valued at approximately USD 0.12 billion in 2023 and is projected to grow at a steady compound annual growth rate (CAGR) of 4.80% over the forecast period 2024-2032. Sulphonamides, a class of synthetic antimicrobial agents, have long been recognized for their broad-spectrum antibacterial efficacy and cost-effectiveness. These drugs are increasingly being explored as a frontline treatment against bacterial infections, particularly in regions with limited access to newer antibiotics. With escalating antimicrobial resistance globally, sulphonamides have resurfaced as critical therapeutic options, especially in treating urinary tract infections (UTIs), respiratory tract infections (RTIs), and gastrointestinal tract (GIT) conditions. The market has also benefited from continuous generic manufacturing, ensuring affordability and wider availability, particularly across emerging markets.

The consistent rise in drug-resistant bacterial strains has bolstered the demand for older, yet potent, antimicrobial categories like sulphonamides. Pharmaceutical firms are reinvesting in sulphonamide drug pipelines, especially generics, as part of strategies to diversify their antimicrobial portfolios. Additionally, growing incidences of skin infections and respiratory complications—amplified by urbanization and environmental pollution—have necessitated more accessible and economic treatment options. Retail and hospital pharmacies are reporting a growing prescription frequency of sulphonamides due to their targeted efficacy, minimal side effects, and long-standing

clinical trust. However, market expansion is tempered by regulatory scrutiny over sulfa allergies and side effects, alongside increasing preference for next-generation antibiotics in developed regions.

A shift in the market dynamic is clearly evident with the increasing penetration of online pharmacies that are streamlining drug accessibility, particularly in rural and underserved regions. This digital shift is fostering greater consumer awareness and compliance through e-consultations and doorstep delivery services. Moreover, topical sulphonamide formulations are experiencing growing uptake in dermatological treatments due to their convenience and localized action. Meanwhile, generic manufacturers are intensifying competition in the sulphonamide landscape, enabling widespread affordability. Despite these favorable trends, innovation within the sulphonamides segment is minimal compared to other antibiotic classes, posing a long-term limitation for market growth unless supported by strong R&D investments or combination therapies.

The geographical dynamics of the Global Sulphonamides Market reveal a mixed growth pattern. North America, led by the United States, currently holds a significant share due to high healthcare expenditure, structured insurance coverage, and favorable reimbursement policies. Europe follows closely, driven by a high prevalence of hospital-acquired infections and a well-established pharmaceutical regulatory framework. Asia Pacific is expected to witness the fastest growth rate, underpinned by population density, rising awareness of infectious diseases, and increased penetration of generic drugs. Countries like India and China are particularly instrumental due to their large-scale generic manufacturing capabilities and growing governmental focus on public health. Meanwhile, Latin America and the Middle East & Africa remain emerging regions with untapped market potential, albeit hindered by infrastructure and pricing challenges.

Major market player included in this report are:

GlaxoSmithKline plc

Pfizer Inc.

Bayer AG

Teva Pharmaceutical Industries Ltd.

Mylan N.V.

Sun Pharmaceutical Industries Ltd.

Novartis AG

Zydus Lifesciences Limited

Sanofi S.A.

Abbott Laboratories

Apotex Inc.

Aurobindo Pharma

Glenmark Pharmaceuticals Ltd.

Lupin Limited

Hikma Pharmaceuticals PLC

The detailed segments and sub-segment of the market are explained below:

By Route of Administration

Oral

Topical

By Application

Skin Infection

Gastrointestinal Tract (GIT)

Urinary Tract Infection (UTI)

Respiratory Tract Infection (RTI)

By Medication Type

Generics

Branded

By Distribution Channel

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

Contents

CHAPTER 1. GLOBAL SULPHONAMIDES MARKET EXECUTIVE SUMMARY

- 1.1. Global Sulphonamides Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Route of Administration
 - 1.3.2. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL SULPHONAMIDES MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory Frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL SULPHONAMIDES MARKET DYNAMICS

- 3.1. Market Drivers

- 3.1.1. Escalating Antimicrobial Resistance
- 3.1.2. Expansion of Generic Manufacturing and Affordability
- 3.1.3. Increasing Prevalence of Bacterial Infections
- 3.2. Market Challenges
 - 3.2.1. Regulatory Scrutiny on Sulfa Allergies
 - 3.2.2. Preference for Next-Generation Antibiotics
 - 3.2.3. Limited Innovation in Sulphonamide R&D
- 3.3. Market Opportunities
 - 3.3.1. Growth of Online Pharmacy Channels
 - 3.3.2. Rising Adoption of Topical Formulations
 - 3.3.3. Rapid Market Expansion in Asia Pacific

CHAPTER 4. GLOBAL SULPHONAMIDES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top Investment Opportunity
- 4.4. Top Winning Strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL SULPHONAMIDES MARKET SIZE & FORECASTS BY ROUTE OF ADMINISTRATION 2022-2032

5.1. Segment Dashboard

Global Sulphonamides Market Size study, by Route of Administration (Oral, Topical), by Application (Skin Infec...

5.2. Global Sulphonamides Market: Route of Administration Revenue Trend Analysis, 2022 & 2032 (USD Million)

5.2.1. Oral

5.2.2. Topical

CHAPTER 6. GLOBAL SULPHONAMIDES MARKET SIZE & FORECASTS BY APPLICATION 2022-2032

6.1. Segment Dashboard

6.2. Global Sulphonamides Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Million)

6.2.1. Skin Infection

6.2.2. Gastrointestinal Tract (GIT)

6.2.3. Urinary Tract Infection (UTI)

6.2.4. Respiratory Tract Infection (RTI)

CHAPTER 7. GLOBAL SULPHONAMIDES MARKET SIZE & FORECASTS BY REGION 2022-2032

7.1. North America Sulphonamides Market

7.1.1. U.S. Sulphonamides Market

7.1.1.1. Route of Administration breakdown size & forecasts, 2022-2032

7.1.1.2. Application breakdown size & forecasts, 2022-2032

7.1.2. Canada Sulphonamides Market

7.2. Europe Sulphonamides Market

7.2.1. U.K. Sulphonamides Market

7.2.2. Germany Sulphonamides Market

7.2.3. France Sulphonamides Market

7.2.4. Spain Sulphonamides Market

7.2.5. Italy Sulphonamides Market

7.2.6. Rest of Europe Sulphonamides Market

7.3. Asia-Pacific Sulphonamides Market

7.3.1. China Sulphonamides Market

7.3.2. India Sulphonamides Market

7.3.3. Japan Sulphonamides Market

7.3.4. Australia Sulphonamides Market

7.3.5. South Korea Sulphonamides Market

7.3.6. Rest of Asia Pacific Sulphonamides Market

7.4. Latin America Sulphonamides Market

- 7.4.1. Brazil Sulphonamides Market
- 7.4.2. Mexico Sulphonamides Market
- 7.4.3. Rest of Latin America Sulphonamides Market
- 7.5. Middle East & Africa Sulphonamides Market
 - 7.5.1. Saudi Arabia Sulphonamides Market
 - 7.5.2. South Africa Sulphonamides Market
 - 7.5.3. Rest of Middle East & Africa Sulphonamides Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
 - 8.1.1. GlaxoSmithKline plc
 - 8.1.2. Pfizer Inc.
 - 8.1.3. Teva Pharmaceutical Industries Ltd.
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. GlaxoSmithKline plc
 - 8.3.1.1. Key Information
 - 8.3.1.2. Overview
 - 8.3.1.3. Financial (Subject to Data Availability)
 - 8.3.1.4. Product Summary
 - 8.3.1.5. Market Strategies
 - 8.3.2. Pfizer Inc.
 - 8.3.3. Teva Pharmaceutical Industries Ltd.
 - 8.3.4. Bayer AG
 - 8.3.5. Mylan N.V.
 - 8.3.6. Sun Pharmaceutical Industries Ltd.
 - 8.3.7. Novartis AG
 - 8.3.8. Zydus Lifesciences Limited
 - 8.3.9. Sanofi S.A.
 - 8.3.10. Abbott Laboratories
 - 8.3.11. Apotex Inc.
 - 8.3.12. Aurobindo Pharma
 - 8.3.13. Glenmark Pharmaceuticals Ltd.
 - 8.3.14. Lupin Limited
 - 8.3.15. Hikma Pharmaceuticals PLC

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

I would like to order

Product name: Global Sulphonamides Market Size study, by Route of Administration (Oral, Topical), by Application (Skin Infection, GIT, UTI, RTI), by Medication Type (Generics, Branded), by Distribution Channel (Hospital, Retail, & Online Pharmacies) and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/GDB090559292EN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GDB090559292EN.html>