

# **Global Sulfur Fertilizers Market Size study with COVID-19 Impact, by Type (Ammonium Sulphate, Single Superphosphate, Sulphate of Potash, Ammonium Nitrate-Sulphate, and Sulphate Containing Compound Fertilizers), by Type of Agriculture (Controlled Environment Agriculture, Conventional Agriculture, and Others) and Regional Forecasts 2020-2027**

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## **Abstracts**

Global Sulfur Fertilizers Market is valued approximately USD 4.5 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 2.2% over the forecast period 2020-2027. Sulfur fertilizers is an essential plant nutrient required by all crops for optimum production. Sulfur fertilizers helps in the formation of chlorophyll that permits photosynthesis through which plants produce starch, sugars, oils, fats, vitamins, and other compounds. These fertilizers are useful in the activation of enzymes, which aid in biochemical reactions in the plant as well as helps in synthesis in oil. The global sulfur fertilizer market is facing challenges due to the coronavirus pandemic as temporary lockdown in various countries. But the government introduced plans and initiatives to ensure that soil nutrients are available to farmers during the upcoming rabi (summer-sown) season, amid the COVID-19 outbreak. For instance, the Ministry of Chemicals and Fertilizers of India has constituted a team to prepare a road map in order to reform and achieve higher growth in the fertilizer sector. The increase in sulfur deficiency in soils, increase in preference for high-quality crops, strict regulations on sulfur emission regulations increases the demand for added sulfur and high consumption of traditional sulfate fertilizers are the few factors responsible for growth of the market over the forecast period. Furthermore, introduction of innovative products and other strategic

alliance by the market players will create a lucrative demand for the market. For instance, in March 2020, US based Mosaic Company has announced an agreement with the Financial Technology Research Centre (FTRC) to focus on enhancement of fertilizer efficiency in Australia. However, growing trend of consuming organic fertilizers to reduce the demand for sulfur fertilizers is the major factor restraining the growth of global Sulfur Fertilizers market during the forecast period.

The regional analysis of global Sulfur Fertilizers market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia Pacific is the leading/significant region across the world in terms of market share owing to the increase in agricultural practices and requirements for high-quality agricultural produce in this region. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027.

Major market player included in this report are:

Nutrien Ltd.

Yara International Asa

The Mosaic Company

ICL

K+S Aktiengesellschaft

Nufarm Limited

Coromandel International Ltd

Eurochem Group

Deepak Fertilizers and Petrochemicals Ltd.

Koch Industries, Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Ammonium Sulphate

Single Superphosphate

Sulphate of Potash  
Ammonium Nitrate-Sulphate  
Sulphate Containing Compound Fertilizers

By Type of Agriculture:  
Conventional Agriculture  
Controlled Environment Agriculture  
Others

By Region:  
North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018  
Base year – 2019  
Forecast period – 2020 to 2027

Target Audience of the Global Sulfur Fertilizers Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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The Mosaic Company  
ICL  
K+S Aktiengesellschaft  
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