

Global Structural Adhesives Market Size study, by Substrate (Metals, Plastics, Wood, Composites and others), Resins (Epoxy, Acrylic, Polyurethane and others), Technology (Solvent-based & reactive and water based and others), Application (Building & construction, Bus & truck, Automotive, Aerospace and others) and Regional Forecasts 2019-2026

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Abstracts

Global Structural Adhesives market is valued approximately USD 13.15 billion in 2018 and is anticipated to grow with a growth rate of more than 6.50% over the forecast period 2019-2026. Structural adhesives are an adhesive that hardens or cures into a material which is can hold two or more substrates together and bears the forces involved for the lifetime of the products. The growing trends for lightweight and low carbon-emitted vehicles, rise in demand for adhesives in building & construction and wind energy application along with increase in demand for structural adhesives in aerospace industry are the factors driving the growth of market over the forecast years. Whereas, stringent environmental regulations in North America and Europe and different characteristics limitations of various adhesives are the factors hampering the growth of market. However, increasing demand for non-hazardous, green and sustainable structural adhesives is a lucrative opportunity for the growth of market.

The regional analysis of global Structural Adhesives market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia Pacific is accounts for the largest share in the global structural adhesives market due to the rising development of economies and multiple industries in the region. Similarly, Asia pacific is the fastest growing region in the global structural adhesives market owing to the rising demand for the building and construction, automotive and

healthcare in the region over the forecast years 2018-2026.

Market player included in this report are:

Sika AG
Dupont
Huntsman International LLC
Ashland
Lord Corporation
Mapei S.P.A
Scott Bader Company Ltd.
Permabond LLC
Scigrip
Henkel AG & Co. KGAA

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Substrate:

Metals
Plastics
Wood
Composites
Others

By Resins:

Epoxy
Acrylic
Polyurethane (PU)
Others

By Technology:

Solvent-based & reactive
Water-based
Others

By Application:

Building & construction
Bus & Truck
Automotive
Aerospace
Others

By Regions:

North America
U.S.
Canada
Europe
UK
Germany
Asia Pacific
China
India
Japan
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Structural Adhesives Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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