

Global Stress Tests Equipment Market Size study & Forecast, by Type (Cardiopulmonary Exercise Testing System, Stress ECG, Pulse Oximeters, Stress Blood Pressure Monitors, Others), by Application (Hospitals, Specialty Clinics/Cardiology Clinics, Ambulatory Surgical Centers, Diagnostic Centers) and Regional Analysis, 2022-2029

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Abstracts

Global Stress Tests Equipment Market is valued at approximately USD 2.25 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 7% over the forecast period 2022-2029. Stress Tests Equipment is a measurement of determining the heart operating efficiency of a patient working under stressful and normal conditions. Stress tests enable a physician or healthcare provider to identify anomalies such as lack of oxygen to the heart and blood flow in stressful conditions. The Stress Tests Equipment market is expanding because of factors such as growing aged population and growing awareness about various cardiac and respiratory diseases.

According to Statista, in May 2022 a survey conducted by Rakuten Insight in India, 50 percent of respondents in the 24 - 34 age group stated that they were feeling more stressed or anxious during past 12 months. In the same survey, 28 percent of respondents in the 16 - 24 age group stated that they experienced the same level of stress and anxiety as before. According to Statista, the prevalence of heart disease in the United States between 1997 and 2019, decreased from 20.8 percent to 18.3 percent. Moreover, Globally, about 25 percent of the world is under 15 years of age and 10 percent is over 65 years of age. Meanwhile, Africa has the youngest population worldwide, nearly 40 percent of the population is below 15 years, and less than four percent is above 65, indicating the low life expectancy in several of the countries. In

Europe, on the other hand, a higher number of the population is above 65 years than the population under 15 years. However, lack of uniformity in reimbursement for stress test equipment stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Stress Tests Equipment Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America dominated the space in terms of revenue, owing to the growing awareness about various cardiac and respiratory diseases. According to Statista, in 2020, In Canada 191 number of patients out of 100,000 died due to major cardiovascular diseases. furthermore , Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such rising levels of air pollution that have increased the occurrence of both respiratory and cardiovascular issues in the market space.

Major market players included in this report are:

Thermo Fisher Scientific Ltd
Philips Healthcare
Cardinal Health
Care Medical Ltd
Cosmed Medical
Cardiac Science Corporation
GE Healthcare
custo med GmbH
Mortara Instrument, Inc
MGC Diagnostics Corporation

Recent Developments in the Market:

In Oct 2022 GE Healthcare introduces its new PET/CT platform named Omni Legend. This state-of-the-art device utilizes a new category of digital BGO detector material with a small crystal size that offers more than twice the sensitivity of earlier digital scanners, enabling shorter total scan times and outstanding minor lesion detectability. It is designed to boost diagnostic power, improve operating efficiency, and patient experience.

In Nov 2022 CAIRE Inc acquired MGC Diagnostics Holdings, Inc. For the purpose of diagnosing, classifying, and treating cardiorespiratory disease, MGC develops and produces non-invasive diagnostic systems, consumables, and accessories.

Global Stress Tests Equipment Market Report Scope:
Historical Data 2019-2020-2021
Base Year for Estimation 2021
Forecast period 2022-2029
Report Coverage Revenue forecast, Company Ranking, Competitive Landscape,
Growth factors, and Trends
Segments Covered Application, Type, Region
Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World
Customization Scope Free report customization (equivalent up to 8 analyst's working
hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

- Cardiopulmonary Exercise Testing System
- Stress ECG
- Pulse Oximeters
- Stress Blood Pressure Monitors
- Others

By Application:

- Hospitals
- Specialty Clinics/Cardiology Clinics
- Ambulatory Surgical Centers
- Diagnostic Centers

By Region:

- North America
- U.S.

Canada
Europe
UK
Germany
France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Stress Tests Equipment Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Stress Tests Equipment Market, by Type, 2019-2029 (USD Billion)
 - 1.2.3. Stress Tests Equipment Market, by Application, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL STRESS TESTS EQUIPMENT MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL STRESS TESTS EQUIPMENT MARKET DYNAMICS

- 3.1. Stress Tests Equipment Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Growing aged population
 - 3.1.1.2. Growing awareness about various cardiac and respiratory diseases
 - 3.1.2. Market Challenges
 - 3.1.2.1. Lack of uniformity in reimbursement for stress test equipment
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising incidence of cardiovascular and respiratory diseases leading to heart diseases
 - 3.1.3.2. Increasing demand for wearable monitoring systems

CHAPTER 4. GLOBAL STRESS TESTS EQUIPMENT MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL STRESS TESTS EQUIPMENT MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Stress Tests Equipment Market by Type, Performance - Potential Analysis
- 6.3. Global Stress Tests Equipment Market Estimates & Forecasts by Type 2019-2029 (USD Billion)
- 6.4. Stress Tests Equipment Market, Sub Segment Analysis
 - 6.4.1. Cardiopulmonary Exercise Testing System
 - 6.4.2. Stress ECG
 - 6.4.3. Pulse Oximeters
 - 6.4.4. Stress Blood Pressure Monitors
 - 6.4.5. Others

CHAPTER 7. GLOBAL STRESS TESTS EQUIPMENT MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Stress Tests Equipment Market by Application, Performance - Potential

Analysis

7.3. Global Stress Tests Equipment Market Estimates & Forecasts by Application
2019-2029 (USD Billion)

7.4. Stress Tests Equipment Market, Sub Segment Analysis

7.4.1. Hospitals

7.4.2. Specialty Clinics/Cardiology Clinics

7.4.3. Ambulatory Surgical Centers

7.4.4. Diagnostic Centers

CHAPTER 8. GLOBAL STRESS TESTS EQUIPMENT MARKET, REGIONAL ANALYSIS

8.1. Stress Tests Equipment Market, Regional Market Snapshot

8.2. North America Stress Tests Equipment Market

8.2.1. U.S. Stress Tests Equipment Market

8.2.1.1. Type breakdown estimates & forecasts, 2019-2029

8.2.1.2. Application breakdown estimates & forecasts, 2019-2029

8.2.2. Canada Stress Tests Equipment Market

8.3. Europe Stress Tests Equipment Market Snapshot

8.3.1. U.K. Stress Tests Equipment Market

8.3.2. Germany Stress Tests Equipment Market

8.3.3. France Stress Tests Equipment Market

8.3.4. Spain Stress Tests Equipment Market

8.3.5. Italy Stress Tests Equipment Market

8.3.6. Rest of Europe Stress Tests Equipment Market

8.4. Asia-Pacific Stress Tests Equipment Market Snapshot

8.4.1. China Stress Tests Equipment Market

8.4.2. India Stress Tests Equipment Market

8.4.3. Japan Stress Tests Equipment Market

8.4.4. Australia Stress Tests Equipment Market

8.4.5. South Korea Stress Tests Equipment Market

8.4.6. Rest of Asia Pacific Stress Tests Equipment Market

8.5. Latin America Stress Tests Equipment Market Snapshot

8.5.1. Brazil Stress Tests Equipment Market

8.5.2. Mexico Stress Tests Equipment Market

8.5.3. Rest of Latin America Stress Tests Equipment Market

8.6. Rest of The World Stress Tests Equipment Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. Thermo Fisher Scientific Ltd
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Product Summary
 - 9.2.1.5. Recent Developments
 - 9.2.2. Philips healthcare
 - 9.2.3. Cardinal Health
 - 9.2.4. Care Medical Ltd
 - 9.2.5. Cosmed Medical
 - 9.2.6. Cardiac Science Corporation
 - 9.2.7. GE Healthcare
 - 9.2.8. custo med GmbH
 - 9.2.9. Mortara Instrument, Inc
 - 9.2.10. MGC Diagnostics Corporation

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Stress Tests Equipment Market, report scope
- TABLE 2. Global Stress Tests Equipment Market estimates & forecasts by Region 2019-2029 (USD Billion)
- TABLE 3. Global Stress Tests Equipment Market estimates & forecasts by Type 2019-2029 (USD Billion)
- TABLE 4. Global Stress Tests Equipment Market estimates & forecasts by Application 2019-2029 (USD Billion)
- TABLE 5. Global Stress Tests Equipment Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 6. Global Stress Tests Equipment Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 7. Global Stress Tests Equipment Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 8. Global Stress Tests Equipment Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 9. Global Stress Tests Equipment Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 10. Global Stress Tests Equipment Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 11. Global Stress Tests Equipment Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 12. Global Stress Tests Equipment Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 13. Global Stress Tests Equipment Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 14. Global Stress Tests Equipment Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 15. U.S. Stress Tests Equipment Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 16. U.S. Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 17. U.S. Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 18. Canada Stress Tests Equipment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 19. Canada Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. UK Stress Tests Equipment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 22. UK Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. Germany Stress Tests Equipment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 25. Germany Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. France Stress Tests Equipment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 28. France Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. Italy Stress Tests Equipment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 31. Italy Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Spain Stress Tests Equipment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 34. Spain Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. RoE Stress Tests Equipment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 37. RoE Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Stress Tests Equipment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. China Stress Tests Equipment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Stress Tests Equipment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Stress Tests Equipment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Stress Tests Equipment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Stress Tests Equipment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Stress Tests Equipment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Stress Tests Equipment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 58. Brazil Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 59. Brazil Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Mexico Stress Tests Equipment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 61. Mexico Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 62. Mexico Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. RoLA Stress Tests Equipment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 64. RoLA Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 65. RoLA Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. Row Stress Tests Equipment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 67. Row Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 68. Row Stress Tests Equipment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Stress Tests Equipment Market

TABLE 70. List of primary sources, used in the study of global Stress Tests Equipment Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Stress Tests Equipment Market, research methodology
 - FIG 2. Global Stress Tests Equipment Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Stress Tests Equipment Market, key trends 2021
 - FIG 5. Global Stress Tests Equipment Market, growth prospects 2022-2029
 - FIG 6. Global Stress Tests Equipment Market, porters 5 force model
 - FIG 7. Global Stress Tests Equipment Market, pest analysis
 - FIG 8. Global Stress Tests Equipment Market, value chain analysis
 - FIG 9. Global Stress Tests Equipment Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Stress Tests Equipment Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Stress Tests Equipment Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Stress Tests Equipment Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Stress Tests Equipment Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Stress Tests Equipment Market, regional snapshot 2019 & 2029
 - FIG 15. North America Stress Tests Equipment Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Stress Tests Equipment Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia Pacific Stress Tests Equipment Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Stress Tests Equipment Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Stress Tests Equipment Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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