

# **Global Stone Removal Basket Market Size study & Forecast, by Type (Nitinol Stone Retrieval Basket, Stainless Steel Stone Retrieval Basket), by Shape (Spherical, Paired Wire, Helical), by Number of Wires (4 Wire Basket, 6 Wire Basket, 8 Wire Basket), by Tip (Tipples, With Tip) by End User (Hospitals, Specialty Clinics, Ambulatory Surgical Centers ) Others and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Stone Removal Basket Market is valued approximately at USD 589.6 billion in 2022 and is anticipated to grow with a growth rate of more than 3.6% over the forecast period 2023-2030. Stone removal basket are specialized baskets used specifically for the removal of stones during medical procedures. These baskets are designed with features and mechanisms to safely and effectively capture and extract kidney stones from the urinary tract, aiding in the treatment and management of kidney stone-related conditions. The Stone removal basket market is being driven by factors such as growing incidences of nephrolithiasis and the growing demand for minimally invasive procedures.

These basket are specialized tool used in medical procedures to remove kidney stones from the urinary tract. According to a research study published by the National Institute of Health in 2021 Nephrolithiasis, commonly known as kidney stone disease, affects more than 12% of the global population along with that The United States Renal Data System (USRDS) report highlights that in 2021, approximately 786,000 individuals in the United States were diagnosed with End-stage Kidney Disease (ESKD). Looking ahead to 2030, projections indicate that this number is expected to increase to around

886,000. These figures underscore the growing prevalence of ESKD within the country. Thus the kidney stone cases fueling the growth of the market. In addition, the growing aging population and technological advancement in diagnosis may create lucrative opportunities for the market growth. However, the regulatory compliances and cost pressure faced by manufacturers may hinder the market growth.

The key regions considered for the Global Stone Removal BasketMarket study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the developed healthcare infrastructure and increasing burden of chronic kidney disease. Asia Pacific is considered as the fastest growing region during the forecast period due to growing aging population and growing prevalence of chronic kidney disease.

Major market player included in this report are:

Boston Scientific Corporation  
Advin Health Care  
Medi-Globe GmbH  
Cliniva Healthcare  
UROMED KURT DREWS KG  
Coloplast Corp  
MED-Fibers, Inc.  
Becton, Dickinson and Company  
Dornier MedTech.  
Olympus America

Recent Developments in the Market:

On Feb 2023, Boston Scientific's LithoVue Elite Single-Use Digital Flexible Ureteroscope System has achieved FDA 510(k) clearance, making it the first ureteroscope system capable of real-time intrarenal pressure monitoring during ureteroscopy procedures. This development is significant as ureteroscopy is a widely performed procedure for diagnosing and treating urinary tract issues, including kidney stones. Research indicates that approximately one in 10 individuals will experience kidney stones at some stage in their lives.

Global Stone Removal BasketMarket Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape,

Growth factors, and Trends

Segments Covered –Type, Shape, Number of wires, Tip, End user, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Nitinol Stone Retrieval Basket

Stainless Steel Stone Retrieval Basket

By Shape:

Spherical

Paired Wire

Helical

By Number of Wires:

4 Wire Basket

6 Wire Basket

8 Wire Basket

By Tip:

Tipples

With Tip

By End User:

Hospitals

Specialty Clinics

Ambulatory Surgical Centers

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East &amp; Africa

Saudi Arabia

South Africa

Rest of Middle East &amp; Africa

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