

Global Stone Flooring Market Size Study, by Type (Granite, Limestone, Marble, Other Types), Application (Residential, Non-Residential), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/GE0C5DF41F68EN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GE0C5DF41F68EN

Abstracts

Global Stone Flooring Market is valued at approximately USD 13.83 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 6.3% over the forecast period 2024-2032. Stone flooring is a type of flooring made from natural stone tiles that are cut directly from stone blocks. These tiles come from various mountain-borne minerals, usually granite, limestone, marble, and other types. The stone flooring industry boasts a diverse array of materials, including marble, granite, limestone, and quartz, renowned for their durability, aesthetic appeal, and adaptability across residential, commercial, and industrial sectors. The market's growth is fueled by technological advancements, urbanization, and sustainability trends, influencing product offerings from standard tiles to bespoke designs. This dynamic market is shaped by interior design trends, economic factors, and regulatory requirements, reflecting an ever-evolving industry landscape.

The construction industry's significant expansion worldwide is a key factor contributing to the optimistic outlook for the stone flooring market. The growing desire for modern and visually appealing interiors in residential and commercial properties drives market growth. There is an increasing preference for using stones, particularly marble, to provide luxurious finishes to floors in various establishments such as commercial buildings, hotels, theaters, churches, and monuments. Additionally, the rise in environmental awareness among consumers further propels market growth.

Improvement in housing markets serves as a significant driver for the stone flooring market. As housing markets improve, there is an increase in both new construction and

home renovation projects, encouraging homeowners and developers to opt for high-quality materials that enhance property value and appeal. For instance, new residential constructions, ranging from luxury homes to high-rise apartments, often choose natural stone due to its timeless elegance and durability. Similarly, commercial projects such as office buildings, hotels, and retail spaces favor stone flooring for its resilience and low maintenance requirements. The improvement in the Housing Market Index (HMI) from 44 in January 2024 to 51 in April 2024, as reported by the National Association of Home Builders (NAHB), signifies a strengthening housing market, positively impacting the stone flooring market.

However, the high cost of natural stone materials poses a significant restraint on market growth. The extraction, refining, and transportation of stone materials require substantial labor and machinery expenses, contributing to the premium pricing of natural stone flooring. These high costs deter budget-conscious consumers and limit market expansion, particularly in price-sensitive segments or regions. Additionally, the availability of alternative flooring materials like laminate, vinyl, and engineered wood, which replicate the look of natural stone at a reduced cost, presents a challenge to the stone flooring market.

Despite these challenges, the expansion in the hospitality and tourism industries offers lucrative growth opportunities for the stone flooring market. The construction of hotels, resorts, and other accommodation facilities worldwide drives demand for flooring materials that enhance visual appeal and endure heavy foot traffic. Natural stone flooring, including marble, granite, and travertine, is preferred for its luxurious appearance and durability, transforming spaces into modern and elegant environments.

The key regions considered for the global Stone Flooring Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is a dominating region in the Stone Flooring Market in terms of revenue. The market growth in the region is being attributed to factors including significant population and economic expansion in the region, driven by countries like China and India, heavily influence the demand for stone flooring. Rapid urbanization and industrialization, coupled with increased investments in residential and commercial real estate, fuel the growth of the stone flooring market in Asia-Pacific. Whereas, the market in Europe is anticipated to grow at the significant rate over the forecast period fueled by rising disposable income, increased urbanization, and a growing preference for modern aesthetics in homes and businesses.

Major market players included in this report are:

Polycor Inc.

Emser Tile

Templeton Floor Company

Farmington

Arcat

OWSI Flooring & Design

Island Stone

Universal Marble & Granite Group Ltd

BC Stone

A&S Stone Fabricators

The detailed segments and sub-segment of the market are explained below:

By Type

Granite

Limestone

Marble

Other Types

By Application

Residential

Non-Residential

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia-Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market

approach.

Analysis of competitive structure of the market.

Demand-side and supply-side analysis of the market.

Contents

CHAPTER 1. GLOBAL STONE FLOORING MARKET EXECUTIVE SUMMARY

- 1.1. Global Stone Flooring Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Type
 - 1.3.2. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL STONE FLOORING MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL STONE FLOORING MARKET DYNAMICS

- 3.1. Market Drivers

- 3.1.1. Improvement in Housing Markets
- 3.1.2. Rising Demand for Modern Interiors
- 3.1.3. Increasing Environmental Awareness
- 3.2. Market Challenges
 - 3.2.1. High Cost of Natural Stone Materials
 - 3.2.2. Availability of Alternative Flooring Materials
- 3.3. Market Opportunities
 - 3.3.1. Expansion in Hospitality and Tourism Industries
 - 3.3.2. Growing Urbanization and Industrialization

CHAPTER 4. GLOBAL STONE FLOORING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL STONE FLOORING MARKET SIZE & FORECASTS BY TYPE (2022-2032)

- 5.1. Segment Dashboard
- 5.2. Global Stone Flooring Market: Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 5.2.1. Granite
- 5.2.2. Limestone
- 5.2.3. Marble
- 5.2.4. Other Types

CHAPTER 6. GLOBAL STONE FLOORING MARKET SIZE & FORECASTS BY APPLICATION (2022-2032)

- 6.1. Segment Dashboard
- 6.2. Global Stone Flooring Market: Application Revenue Trend Analysis, 2022 & 2032 (USD Billion)
 - 6.2.1. Residential
 - 6.2.2. Non-Residential

CHAPTER 7. GLOBAL STONE FLOORING MARKET SIZE & FORECASTS BY REGION (2022-2032)

- 7.1. North America Stone Flooring Market
 - 7.1.1. U.S. Stone Flooring Market
 - 7.1.1.1. Type breakdown size & forecasts, 2022-2032
 - 7.1.1.2. Application breakdown size & forecasts, 2022-2032
 - 7.1.2. Canada Stone Flooring Market
- 7.2. Europe Stone Flooring Market
 - 7.2.1. UK Stone Flooring Market
 - 7.2.2. Germany Stone Flooring Market
 - 7.2.3. France Stone Flooring Market
 - 7.2.4. Spain Stone Flooring Market
 - 7.2.5. Italy Stone Flooring Market
 - 7.2.6. Rest of Europe Stone Flooring Market
- 7.3. Asia-Pacific Stone Flooring Market
 - 7.3.1. China Stone Flooring Market
 - 7.3.2. India Stone Flooring Market
 - 7.3.3. Japan Stone Flooring Market
 - 7.3.4. Australia Stone Flooring Market
 - 7.3.5. South Korea Stone Flooring Market
 - 7.3.6. Rest of Asia Pacific Stone Flooring Market
- 7.4. Latin America Stone Flooring Market
 - 7.4.1. Brazil Stone Flooring Market
 - 7.4.2. Mexico Stone Flooring Market

- 7.4.3. Rest of Latin America Stone Flooring Market
- 7.5. Middle East & Africa Stone Flooring Market
 - 7.5.1. Saudi Arabia Stone Flooring Market
 - 7.5.2. South Africa Stone Flooring Market
 - 7.5.3. Rest of Middle East & Africa Stone Flooring Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
 - 8.1.1. Company
 - 8.1.2. Company
 - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. Polycor Inc.
 - 8.3.1.1. Key Information
 - 8.3.1.2. Overview
 - 8.3.1.3. Financial (Subject to Data Availability)
 - 8.3.1.4. Product Summary
 - 8.3.1.5. Market Strategies
 - 8.3.2. Emser Tile
 - 8.3.3. Templeton Floor Company
 - 8.3.4. Farmington
 - 8.3.5. Arcat
 - 8.3.6. OWSI Flooring & Design
 - 8.3.7. Island Stone
 - 8.3.8. Universal Marble & Granite Group Ltd
 - 8.3.9. BC Stone
 - 8.3.10. A&S Stone Fabricators

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing
- 9.2. Research Attributes

List Of Tables

LIST OF TABLES

- TABLE 1. Global Stone Flooring market, report scope
- TABLE 2. Global Stone Flooring market estimates & forecasts by Region 2022-2032 (USD Billion)
- TABLE 3. Global Stone Flooring market estimates & forecasts by Type 2022-2032 (USD Billion)
- TABLE 4. Global Stone Flooring market estimates & forecasts by Application 2022-2032 (USD Billion)
- TABLE 5. Global Stone Flooring market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 6. Global Stone Flooring market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 7. Global Stone Flooring market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 8. Global Stone Flooring market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 9. Global Stone Flooring market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 10. Global Stone Flooring market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 11. Global Stone Flooring market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 12. Global Stone Flooring market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 13. Global Stone Flooring market by segment, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 14. Global Stone Flooring market by region, estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 15. U.S. Stone Flooring market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 16. U.S. Stone Flooring market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 17. U.S. Stone Flooring market estimates & forecasts by segment 2022-2032 (USD Billion)
- TABLE 18. Canada Stone Flooring market estimates & forecasts, 2022-2032 (USD Billion)
- TABLE 19. Canada Stone Flooring market estimates & forecasts by segment

2022-2032 (USD Billion)

TABLE 20. UK Stone Flooring market estimates & forecasts, 2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Stone Flooring market, research methodology
- FIG 2. Global Stone Flooring market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Stone Flooring market, key trends 2023
- FIG 5. Global Stone Flooring market, growth prospects 2022-2032
- FIG 6. Global Stone Flooring market, porters 5 force model
- FIG 7. Global Stone Flooring market, PESTEL analysis
- FIG 8. Global Stone Flooring market, value chain analysis
- FIG 9. Global Stone Flooring market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Stone Flooring market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Stone Flooring market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Stone Flooring market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Stone Flooring market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Stone Flooring market, regional snapshot 2022 & 2032
- FIG 15. North America Stone Flooring market 2022 & 2032 (USD Billion)
- FIG 16. Europe Stone Flooring market 2022 & 2032 (USD Billion)
- FIG 17. Asia Pacific Stone Flooring market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Stone Flooring market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Stone Flooring market 2022 & 2032 (USD Billion)
- FIG 20. Global Stone Flooring market, company market share analysis (2023)

.....

This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable.

I would like to order

Product name: Global Stone Flooring Market Size Study, by Type (Granite, Limestone, Marble, Other Types), Application (Residential, Non-Residential), and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/GE0C5DF41F68EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE0C5DF41F68EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

