

**Global Sterilization Monitoring Market Size study & Forecast, by Technology (Biological Monitoring, Chemical Monitoring, Mechanical Monitoring), by Product (Biological Indicators, Chemical Indicators), by Method of Sterilization (Steam Sterilization, Ethylene Oxide Sterilization, Hydrogen Peroxide Sterilization, Formaldehyde Sterilization), by Process (Pack Monitoring, Load Monitoring, Equipment/Process Monitoring, Exposure Monitoring), by End user (Hospitals, Pharmaceutical, Biotechnology and Medical Device Companies, Research and Academic Institutes, Food & Beverage Industry, Other End Users) and Regional Analysis, 2023-2030**

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## Abstracts

Global Sterilization Monitoring Market is valued approximately USD 631 million in 2022 and is anticipated to grow with a healthy growth rate of more than 7.5% over the forecast period 2023-2030. Sterilization monitoring refers to the process of assessing and verifying the effectiveness of sterilization procedures in healthcare settings. It involves the use of various methods and indicators to confirm that sterilization processes have successfully eliminated or inactivated microbial contaminants, ensuring the safety and sterility of medical instruments, equipment, and supplies. By monitoring sterilization processes, healthcare professionals can maintain quality control, identify

potential issues or failures, and take corrective measures to prevent the spread of infections and ensure optimal patient care. The driving factors boosting the market growth are rising health expenditure and growing awareness of Patient Safety.

According to Statista, the projected global current health expenditure as a percentage of GDP is expected to rise by a total of 0.2 percentage points between 2023 and 2028. This increase is not consistent throughout the years, with notable exceptions in 2024 and 2025. By 2028, it is estimated that the share will reach 10.81 percent. Another factor driving the market is growing awareness of patient safety. Moreover, growing awareness of infection control and increasing focus on sterile packaging and single-use devices may create lucrative opportunities in the market. However, the high cost of Sterilization Monitoring systems and lack of awareness and training on the importance and correct use of monitoring methods stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Sterilization Monitoring Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the robust and advanced economy, strong infrastructure to facilitate efficient business operations and world-class educational institutions and research facilities. However, Asia Pacific is expected to become the fastest growing during the forecast period, owing to factors such as increasing healthcare expenditure, expansion of healthcare facilities, increasing medical tourism and growing awareness of infection control.

Major market player included in this report are:

Steris plc

3M Company (Minnesota Mining and Manufacturing Company)

Cantel Medical Corporation

Mesa Laboratories, Inc.

Propper Manufacturing Co. Inc.

Anderson Products, Inc.

PMS Healthcare Technologies

Hu-Friedy Mfg. Co., LLC

Getinge Group

Mesa Laboratories, Inc.

Recent Developments in the Market:

In July 2022, 3M announced its intention to separate its healthcare division into an independent business, aiming to establish a specialized healthcare technology leader

focused on wound care, oral care, healthcare IT, and biopharma filtration. With sales of approximately \$8.6 billion in 2021, the spin-off aims to create a distinct entity with a diverse portfolio of trusted brands and global expertise.

Global Sterilization Monitoring Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Technology, Product, Method of Sterilization, Process, End User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Technology:

Biological Monitoring

Chemical Monitoring

Mechanical Monitoring

By Product:

Biological Indicators

Chemical Indicators

By Method of Sterilization:

Steam Sterilization

Ethylene Oxide Sterilization  
Hydrogen Peroxide Sterilization  
Formaldehyde Sterilization

By Process:

Pack Monitoring  
Load Monitoring  
Equipment/Process Monitoring  
Exposure Monitoring

By End User:

Hospitals  
Pharmaceutical, Biotechnology and Medical Device Companies  
Research and Academic Institutes  
Food & Beverage Industry  
Other End Users

By Region:

North America  
U.S.  
Canada

Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC

Latin America

Brazil

Mexico

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Saudi Arabia

South Africa

Rest of Middle East & Africa

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