

# **Global Sterilization Equipment Market Size study, Product & Services (Instruments, Services, Consumables & Accessories), End User (Hospitals & Clinics, Pharmaceutical Companies, Medical Device Companies, Food & Beverages Companies, and Others) and Regional Forecasts 2021-2027**

<https://marketpublishers.com/r/G341CA57A86AEN.html>

Date: October 2021

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G341CA57A86AEN

## **Abstracts**

Global Sterilization Equipment Market is valued approximately USD 5.52 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 10.3% over the forecast period 2021-2027. Most laboratory, especially microbiology and medical labs, require a sterile atmosphere. To sterilize equipment and supplies, autoclaves, clean-in-place (CIP) and sterilization-in-place (SIP) systems, dry heat sterilizers and ovens, steam sterilizers, media sterilizers, and UV chambers are used. A rise in the incidence of HAIs due to the lack of sanitation and preventative measures is expected to drive market growth during the forecast period. In 2018, According to a CDC estimate around 1.7 million HAI infections and 99,000 related fatalities are recorded each year in American hospitals. In 2018, According to research issued by the European Centre for Disease Prevention and Control (ECDC), HAIs were present in 7.1 percent of European countries. HAIs affect about 4,131,000 patients in Europe each year, according to the research. The need for sterilizing equipment is projected to rise as a result of such incidents. The demand for sterilizing equipment is expected to rise as the incidence of chronic diseases such as diabetes, cancer, and other autoimmune disorders rises. Antimicrobial resistance, greater adoption of unhealthy and sedentary lifestyles, smoking, and alcohol use are all important contributors to the rise in chronic disease prevalence. The growing incidence of chronic diseases has resulted in a considerable increase in hospital admissions. Moreover, safety concerns related to ethylene oxide sterilization hinders the market growth in forecasting years.

The main regions of Asia Pacific, North America, Europe, Latin America, and the Rest of the World are included in the geographical analysis of the worldwide Sterilization Equipment market. In 2020, North America dominated the market, accounting for significant amount of global revenue. The region's high share of the market due to advantageous reimbursement policies that encourage the use of sterilizing equipment, as well as the growing frequency of hospital-acquired illnesses. Furthermore, China, Japan, and India are among the developing and fastest growing markets in Asia Pacific. Due to factors such as the growing need to control hospital-acquired infections, the growing demand for non-disposable medical devices, and rising awareness about hygiene in hospitals and clinics, the market for sterilization equipment in this region is expected to grow significantly over the forecast period.

Major market player included in this report are:

STERIS Corporation

Getinge Group

3M Company Group

Belimed AG

MMM Group

MATACHANA Group

Sotera Health

Cantel Medical

Advanced Sterilization Products

Cardinal Health

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product & Service:

Sterilization Instruments

Sterilization Services

Sterilization Consumables & Accessories

By End-user:

Hospitals & Clinics  
Medical Device Companies  
Pharmaceutical Companies  
Food & Beverages Companies  
Other End Users

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027

Target Audience of the Global Sterilization Equipment Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
  - 1.2.1. Sterilization Equipment Market, by Region, 2019-2027 (USD Billion)
  - 1.2.2. Sterilization Equipment Market, by Products & Services, 2019-2027 (USD Billion)
  - 1.2.3. Sterilization Equipment Market, by End-user, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL STERILIZATION EQUIPMENT MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL STERILIZATION EQUIPMENT MARKET DYNAMICS**

- 3.1. Sterilization Equipment Market Impact Analysis (2019-2027)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Growing incidence of hospital acquired infections
    - 3.1.1.2. Increasing number of surgical procedures
    - 3.1.1.3. Increased outsourcing of sterilization services
  - 3.1.2. Market Challenges
    - 3.1.2.1. Non-compliance to sterilization standards
  - 3.1.3. Market Opportunities
    - 3.1.3.1. E-beam sterilization
    - 3.1.3.2. Re-introduce of ethylene oxide sterilization

### **CHAPTER 4. GLOBAL STERILIZATION EQUIPMENT MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL STERILIZATION EQUIPMENT MARKET, BY PRODUCTS & SERVICES**

- 5.1. Market Snapshot
- 5.2. Global Sterilization Equipment Market by Products & Services, Performance - Potential Analysis
- 5.3. Global Sterilization Equipment Market Estimates & Forecasts by Products & Services 2018-2027 (USD Billion)
- 5.4. Sterilization Equipment Market, Sub Segment Analysis
  - 5.4.1. Sterilization Instruments
  - 5.4.2. Sterilization Services
  - 5.4.3. Sterilization Consumables & Accessories

## **CHAPTER 6. GLOBAL STERILIZATION EQUIPMENT MARKET, BY END-USER,**

- 6.1. Market Snapshot
- 6.2. Global Sterilization Equipment Market by End-user, Performance-Potential Analysis
- 6.3. Global Sterilization Equipment Market Estimates & Forecasts by End-user, 2018-2027 (USD Billion)
- 6.4. Sterilization Equipment Market, Sub Segment Analysis
  - 6.4.1. Hospitals & Clinics
  - 6.4.2. Medical Device Companies
  - 6.4.3. Pharmaceutical Companies

6.4.4. Food & Beverages Companies

6.4.5. Other End Users

## **CHAPTER 7. GLOBAL STERILIZATION EQUIPMENT MARKET, REGIONAL ANALYSIS**

7.1. Sterilization Equipment Market, Regional Market Snapshot

7.2. North America Sterilization Equipment Market

7.2.1. U.S. Sterilization Equipment Market

7.2.1.1. Products & Services breakdown estimates & forecasts, 2018-2027

7.2.1.2. End-user breakdown estimates & forecasts, 2018-2027

7.2.2. Canada Sterilization Equipment Market

7.3. Europe Sterilization Equipment Market Snapshot

7.3.1. U.K. Sterilization Equipment Market

7.3.2. Germany Sterilization Equipment Market

7.3.3. France Sterilization Equipment Market

7.3.4. Spain Sterilization Equipment Market

7.3.5. Italy Sterilization Equipment Market

7.3.6. Rest of Europe Sterilization Equipment Market

7.4. Asia-Pacific Sterilization Equipment Market Snapshot

7.4.1. China Sterilization Equipment Market

7.4.2. India Sterilization Equipment Market

7.4.3. Japan Sterilization Equipment Market

7.4.4. Australia Sterilization Equipment Market

7.4.5. South Korea Sterilization Equipment Market

7.4.6. Rest of Asia Pacific Sterilization Equipment Market

7.5. Latin America Sterilization Equipment Market Snapshot

7.5.1. Brazil Sterilization Equipment Market

7.5.2. Mexico Sterilization Equipment Market

7.6. Rest of The World Sterilization Equipment Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

8.1. Top Market Strategies

8.2. Company Profiles

8.2.1. STERIS Corporation

8.2.1.1. Key Information

8.2.1.2. Overview

8.2.1.3. Financial (Subject to Data Availability)

- 8.2.1.4. Products & Services Summary
- 8.2.1.5. Recent Developments
- 8.2.2. Getinge Group
- 8.2.3. 3M Company Group
- 8.2.4. Belimed AG
- 8.2.5. MMM Group
- 8.2.6. MATACHANA Group
- 8.2.7. Sotera Health
- 8.2.8. Cantel Medical
- 8.2.9. Advanced Sterilization Products
- 8.2.10. Cardinal Health

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis
  - 9.1.3. Market Estimation
  - 9.1.4. Validation
  - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Sterilization Equipment Market , report scope

TABLE 2. Global Sterilization Equipment Market estimates & forecasts by Region  
2018-2027 (USD Billion)

TABLE 3. Global Sterilization Equipment Market estimates & forecasts by Products &  
Services 2018-2027 (USD Billion)

TABLE 4. Global Sterilization Equipment Market estimates & forecasts by End-user  
2018-2027 (USD Billion)

TABLE 5. Global Sterilization Equipment Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 6. Global Sterilization Equipment Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 7. Global Sterilization Equipment Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 8. Global Sterilization Equipment Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 9. Global Sterilization Equipment Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 10. Global Sterilization Equipment Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 11. Global Sterilization Equipment Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 12. Global Sterilization Equipment Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 13. Global Sterilization Equipment Market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 14. Global Sterilization Equipment Market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 15. U.S. Sterilization Equipment Market estimates & forecasts, 2018-2027 (USD  
Billion)

TABLE 16. U.S. Sterilization Equipment Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 17. U.S. Sterilization Equipment Market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 18. Canada Sterilization Equipment Market estimates & forecasts, 2018-2027  
(USD Billion)

TABLE 19. Canada Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 20. Canada Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 21. UK Sterilization Equipment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 22. UK Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 23. UK Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 24. Germany Sterilization Equipment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 25. Germany Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 26. Germany Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 27. RoE Sterilization Equipment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 28. RoE Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 29. RoE Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 30. China Sterilization Equipment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 31. China Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 32. China Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 33. India Sterilization Equipment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 34. India Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 35. India Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 36. Japan Sterilization Equipment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 37. Japan Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 38. Japan Sterilization Equipment Market estimates & forecasts by segment

2018-2027 (USD Billion)

TABLE 39. RoAPAC Sterilization Equipment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 40. RoAPAC Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 41. RoAPAC Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 42. Brazil Sterilization Equipment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 43. Brazil Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. Brazil Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 45. Mexico Sterilization Equipment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 46. Mexico Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. Mexico Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 48. RoLA Sterilization Equipment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 49. RoLA Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. RoLA Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 51. Row Sterilization Equipment Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 52. Row Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 53. Row Sterilization Equipment Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 54. List of secondary sources, used in the study of global Sterilization Equipment Market

TABLE 55. List of primary sources, used in the study of global Sterilization Equipment Market

TABLE 56. Years considered for the study

TABLE 57. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Sterilization Equipment Market , research methodology
- FIG 2. Global Sterilization Equipment Market , market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Sterilization Equipment Market , key trends 2020
- FIG 5. Global Sterilization Equipment Market , growth prospects 2021-2027
- FIG 6. Global Sterilization Equipment Market , porters 5 force model
- FIG 7. Global Sterilization Equipment Market , pest analysis
- FIG 8. Global Sterilization Equipment Market , value chain analysis
- FIG 9. Global Sterilization Equipment Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Sterilization Equipment Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Sterilization Equipment Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Sterilization Equipment Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Sterilization Equipment Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Sterilization Equipment Market , regional snapshot 2018 & 2027
- FIG 15. North America Sterilization Equipment Market 2018 & 2027 (USD Billion)
- FIG 16. Europe Sterilization Equipment Market 2018 & 2027 (USD Billion)
- FIG 17. Asia pacific Sterilization Equipment Market 2018 & 2027 (USD Billion)
- FIG 18. Latin America Sterilization Equipment Market 2018 & 2027 (USD Billion)
- FIG 19. Global Sterilization Equipment Market , company market share analysis (2020)

## I would like to order

Product name: Global Sterilization Equipment Market Size study, Product & Services (Instruments, Services, Consumables & Accessories), End User (Hospitals & Clinics, Pharmaceutical Companies, Medical Device Companies, Food & Beverages Companies, and Others) and Regional Forecasts 2021-2027

Product link: <https://marketpublishers.com/r/G341CA57A86AEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G341CA57A86AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970