

Global Sterilization Container Systems Market Size study, by Product (Sterilization Containers, Accessories), by Type (Perforated Sterilization Container System, Non-Perforated Sterilization Container System), by Technology (Sterilization Containers with Filters, Sterilization Containers with Valves), by Material (Aluminum, Stainless Steel, Other Materials (includes plastic and hybrid materials)) and Regional Forecasts 2020-2027

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Abstracts

Global Sterilization Container Systems Market is valued at approximately USD 343.7 million in 2019 and is anticipated to grow with a healthy growth rate of more than 3.0% over the forecast period 2020-2027. Sterilization containers are reusable rigid storage and protection structures for surgical instruments after they have been sterilized. Rigid containers come in a variety of materials and sizes, and they have filters to allow sterilizing agents to enter. Rigid bags are a better option for packaging surgical instruments than pouches and wraps. They have significant environmental and economic benefits, as well as increased protection. They are classified as Class II medical equipment, and they must be validated using various sterilization techniques. Metal or plastic sterilization tubes, which have higher upfront costs, are used. These containers are long-lasting in terms of their lifetime. Moreover, Hospital-acquired infections (HAIs) are a significant source of morbidity and mortality in the healthcare industry. Surgical site infections (SSIs) are normal HAIs caused by exposure to instruments and materials taken into the operating room, surgical equipment, surgical staff, the operating area, and endogenous flora, and are due to the surgical positioning of prosthesis or implants. *C. difficile*, methicillin-resistant *Staphylococcus aureus*

(MRSA), Klebsiella, E. coli, Enterococcus, and Pseudomonas are the most prevalent bacteria linked to HAIs. The primary growth factor for the sterilization container systems market is the rising prevalence of Health care-associated infections (HAIs). However, concerns regarding the safety of reprocessed equipment, may impede market growth over the forecast period of 2020-2027.

The regional analysis of the global Sterilization Container Systems Market is considered for the key regions such as North America, Asia Pacific, Latin America, Europe, and Rest of the World. North America is the leading region across the world in terms of market share due to growing patient population and high prevalence of HAIs, in the region. Whereas Asia Pacific is also anticipated to exhibit the highest growth rate over the forecast period 2020-2027, due to favorable government initiatives and stringent regulations on sterilization and disinfection across APAC.

Major market player included in this report are:

B. Braun Melsungen AG
Johnson & Johnson
Dickinson and Company
Integra LifeSciences Corporation
Medline Industries
Summit Medical LLC
Tekno-Medical Optik-Chirurgie GmbH
World Precision Instruments
ELCON Medical Instruments GmbH
Strategic Business Holdings, Inc.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Sterilization Containers
Accessories

By Type:

Perforated Sterilization Container System
Non-Perforated Sterilization Container System

By Technology:

Sterilization Containers with Filters
Sterilization Containers with Valves

By Material:

Aluminum
Stainless Steel
Other Materials (includes plastic and hybrid materials)

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027.

Target Audience of the Global Sterilization Container Systems Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
 - 1.2.1. Sterilization Container Systems Market, by Region, 2018-2027 (USD Billion)
 - 1.2.2. Sterilization Container Systems Market, by Product, 2018-2027 (USD Billion)
 - 1.2.3. Sterilization Container Systems Market, by Type, 2018-2027 (USD Billion)
 - 1.2.4. Sterilization Container Systems Market, by Technology, 2018-2027 (USD Billion)
 - 1.2.5. Sterilization Container Systems Market, by Material, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL STERILIZATION CONTAINER SYSTEMS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL STERILIZATION CONTAINER SYSTEMS MARKET DYNAMICS

- 3.1. Sterilization Container Systems Market Impact Analysis (2018-2027)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising incidence of HAIs
 - 3.1.1.2. Increasing number of surgical procedures
 - 3.1.2. Market Restraint
 - 3.1.2.1. Concerns regarding the safety of reprocessed equipment
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Emerging economies

CHAPTER 4. GLOBAL STERILIZATION CONTAINER SYSTEMS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL STERILIZATION CONTAINER SYSTEMS MARKET, BY PRODUCT

- 5.1. Market Snapshot
- 5.2. Global Sterilization Container Systems Market by Product , Performance - Potential Analysis
- 5.3. Global Sterilization Container Systems Market Estimates & Forecasts by Product 2017-2027 (USD Billion)
- 5.4. Sterilization Container Systems Market, Sub Segment Analysis
 - 5.4.1. Sterilization Containers
 - 5.4.2. Accessories

CHAPTER 6. GLOBAL STERILIZATION CONTAINER SYSTEMS MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Sterilization Container Systems Market by Type, Performance - Potential Analysis
- 6.3. Global Sterilization Container Systems Market Estimates & Forecasts by Type 2017-2027 (USD Billion)
- 6.4. Sterilization Container Systems Market, Sub Segment Analysis
 - 6.4.1. Perforated Sterilization Container System
 - 6.4.2. Non-Perforated Sterilization Container System

CHAPTER 7. GLOBAL STERILIZATION CONTAINER SYSTEMS MARKET, BY TECHNOLOGY

- 7.1. Market Snapshot
- 7.2. Global Sterilization Container Systems Market by Technology, Performance - Potential Analysis
- 7.3. Global Sterilization Container Systems Market Estimates & Forecasts by Technology 2017-2027 (USD Billion)
- 7.4. Sterilization Container Systems Market, Sub Segment Analysis
 - 7.4.1. Sterilization Containers with Filters
 - 7.4.2. Sterilization Containers with Valves

CHAPTER 8. GLOBAL STERILIZATION CONTAINER SYSTEMS MARKET, BY MATERIAL

- 8.1. Market Snapshot
- 8.2. Global Sterilization Container Systems Market by Material, Performance - Potential Analysis
- 8.3. Global Sterilization Container Systems Market Estimates & Forecasts by Material 2017-2027 (USD Billion)
- 8.4. Sterilization Container Systems Market, Sub Segment Analysis
 - 8.4.1. Aluminum
 - 8.4.2. Stainless Steel
 - 8.4.3. Other Materials (includes plastic and hybrid materials)

CHAPTER 9. GLOBAL STERILIZATION CONTAINER SYSTEMS MARKET, REGIONAL ANALYSIS

- 9.1. Sterilization Container Systems Market, Regional Market Snapshot
- 9.2. North America Sterilization Container Systems Market
 - 9.2.1. U.S. Sterilization Container Systems Market
 - 9.2.1.1. Product breakdown estimates & forecasts, 2017-2027
 - 9.2.1.2. Type breakdown estimates & forecasts, 2017-2027
 - 9.2.1.3. Technology breakdown estimates & forecasts, 2017-2027
 - 9.2.1.4. Material breakdown estimates & forecasts, 2017-2027
 - 9.2.2. Canada Sterilization Container Systems Market
- 9.3. Europe Sterilization Container Systems Market Snapshot
 - 9.3.1. U.K. Sterilization Container Systems Market
 - 9.3.2. Germany Sterilization Container Systems Market

- 9.3.3. France Sterilization Container Systems Market
- 9.3.4. Spain Sterilization Container Systems Market
- 9.3.5. Italy Sterilization Container Systems Market
- 9.3.6. Rest of Europe Sterilization Container Systems Market
- 9.4. Asia-Pacific Sterilization Container Systems Market Snapshot
 - 9.4.1. China Sterilization Container Systems Market
 - 9.4.2. India Sterilization Container Systems Market
 - 9.4.3. Japan Sterilization Container Systems Market
 - 9.4.4. Australia Sterilization Container Systems Market
 - 9.4.5. South Korea Sterilization Container Systems Market
 - 9.4.6. Rest of Asia Pacific Sterilization Container Systems Market
- 9.5. Latin America Sterilization Container Systems Market Snapshot
 - 9.5.1. Brazil Sterilization Container Systems Market
 - 9.5.2. Mexico Sterilization Container Systems Market
- 9.6. Rest of The World Sterilization Container Systems Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. B. Braun Melsungen AG
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. Johnson & Johnson
 - 10.2.3. Dickinson and Company
 - 10.2.4. Integra LifeSciences Corporation
 - 10.2.5. Medline Industries
 - 10.2.6. Summit Medical LLC
 - 10.2.7. Tekno-Medical Optik-Chirurgie GmbH
 - 10.2.8. World Precision Instruments
 - 10.2.9. ELCON Medical Instruments GmbH
 - 10.2.10. Strategic Business Holdings, Inc.

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process

- 11.1.1. Data Mining
- 11.1.2. Analysis
- 11.1.3. Market Estimation
- 11.1.4. Validation
- 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Sterilization Container Systems Market, report scope

TABLE 2. Global Sterilization Container Systems Market estimates & forecasts by region 2017-2027 (USD Billion)

TABLE 3. Global Sterilization Container Systems Market estimates & forecasts by Product 2017-2027 (USD Billion)

TABLE 4. Global Sterilization Container Systems Market estimates & forecasts by Type 2017-2027 (USD Billion)

TABLE 5. Global Sterilization Container Systems Market estimates & forecasts by Technology 2017-2027 (USD Billion)

TABLE 6. Global Sterilization Container Systems Market estimates & forecasts by Material 2017-2027 (USD Billion)

TABLE 7. Global Sterilization Container Systems Market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 8. Global Sterilization Container Systems Market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 9. Global Sterilization Container Systems Market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 10. Global Sterilization Container Systems Market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 11. Global Sterilization Container Systems Market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 12. Global Sterilization Container Systems Market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 13. Global Sterilization Container Systems Market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 14. Global Sterilization Container Systems Market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 15. Global Sterilization Container Systems Market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 16. Global Sterilization Container Systems Market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 17. Global Sterilization Container Systems Market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 18. Global Sterilization Container Systems Market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 19. Global Sterilization Container Systems Market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 20. Global Sterilization Container Systems Market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 21. Global Sterilization Container Systems Market by segment, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 22. Global Sterilization Container Systems Market by region, estimates & forecasts, 2017-2027 (USD Billion)

TABLE 23. U.S. Sterilization Container Systems Market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 24. U.S. Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 25. U.S. Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 26. Canada Sterilization Container Systems Market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 27. Canada Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 28. Canada Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 29. UK Sterilization Container Systems Market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 30. UK Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 31. UK Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 32. Germany Sterilization Container Systems Market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 33. Germany Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 34. Germany Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 35. France Sterilization Container Systems Market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 36. France Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 37. France Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 38. Spain Sterilization Container Systems Market estimates & forecasts,

2017-2027 (USD Billion)

TABLE 39. Spain Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 40. Spain Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 41. Italy Sterilization Container Systems Market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 42. Italy Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 43. Italy Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 44. ROE Sterilization Container Systems Market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 45. ROE Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 46. ROE Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 47. China Sterilization Container Systems Market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 48. China Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 49. China Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 50. India Sterilization Container Systems Market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 51. India Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 52. India Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 53. Japan Sterilization Container Systems Market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 54. Japan Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 55. Japan Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 56. Australia Sterilization Container Systems Market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 57. Australia Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 58. Australia Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 59. South Korea Sterilization Container Systems Market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 60. South Korea Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 61. South Korea Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 62. ROPAC Sterilization Container Systems Market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 63. ROPAC Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 64. ROPAC Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 65. Brazil Sterilization Container Systems Market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 66. Brazil Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 67. Brazil Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 68. Mexico Sterilization Container Systems Market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 69. Mexico Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 70. Mexico Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 71. ROLA Sterilization Container Systems Market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 72. ROLA Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 73. ROLA Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 74. ROW Sterilization Container Systems Market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 75. ROW Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 76. ROW Sterilization Container Systems Market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 77. List of secondary sources used in the study of global Sterilization Container

Systems Market.

TABLE 78. List of primary sources used in the study of global Sterilization Container Systems Market.

TABLE 79. Years considered for the study.

TABLE 80. Exchange rates considered.

List Of Figures

LIST OF FIGURES

- FIG 1. Global Sterilization Container Systems Market, research methodology
- FIG 2. Global Sterilization Container Systems Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Sterilization Container Systems Market, key trends 2019
- FIG 5. Global Sterilization Container Systems Market, growth prospects 2020-2027
- FIG 6. Global Sterilization Container Systems Market, porters 5 force model
- FIG 7. Global Sterilization Container Systems Market, pest analysis
- FIG 8. Global Sterilization Container Systems Market, value chain analysis
- FIG 9. Global Sterilization Container Systems Market by segment, 2017 & 2027 (USD Billion)
- FIG 10. Global Sterilization Container Systems Market by segment, 2017 & 2027 (USD Billion)
- FIG 11. Global Sterilization Container Systems Market by segment, 2017 & 2027 (USD Billion)
- FIG 12. Global Sterilization Container Systems Market by segment, 2017 & 2027 (USD Billion)
- FIG 13. Global Sterilization Container Systems Market by segment, 2017 & 2027 (USD Billion)
- FIG 14. Global Sterilization Container Systems Market by segment, 2017 & 2027 (USD Billion)
- FIG 15. Global Sterilization Container Systems Market by segment, 2017 & 2027 (USD Billion)
- FIG 16. Global Sterilization Container Systems Market by segment, 2017 & 2027 (USD Billion)
- FIG 17. Global Sterilization Container Systems Market, regional snapshot 2017 & 2027
- FIG 18. North America Sterilization Container Systems Market 2017 & 2027 (USD Billion)
- FIG 19. Europe Sterilization Container Systems Market 2017 & 2027 (USD Billion)
- FIG 20. Asia-Pacific Sterilization Container Systems Market 2017 & 2027 (USD Billion)
- FIG 21. Latin America Sterilization Container Systems Market 2017 & 2027 (USD Billion)
- FIG 22. Global Sterilization Container Systems Market, company market share analysis (2019)

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