

Global Sterile Tubing Welder Market Size study, by Mode (Manual, Automatic), by Application (Bio Pharmaceutical, Blood Processing, Diagnostic Laboratories, Others), by End-Use (Hospitals, Research Clinics, Blood Centers, Others) and Regional Forecasts 2019-2026

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Abstracts

Global Sterile Tubing Welder Market is valued approximately at USD 2.1 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 5% over the forecast period 2020-2026. Sterile tubing welders were assembled to create aseptic association amongst the two lengths of consistent thermoplastic tubing. In the composition for the welding process, the two ends of tubing are positioned strongly in the tube clamp assembly irrespective of whether wet tubing or dry tubing is being connected. Sterile tubing welders also bring instant and safe connection that maintains a functionally closed system. As every wafer is removed after one-time use, thus cross contamination is negligible. Further, the welders can be utilized in blood banks for blood center applications or blood bag type tubing. It can also be used in biotechnology applications which involve larger bore tubing. The sample is transmitted or inserted directly into a sterile tube, which is then required to be firmly capped and further transferred for testing in a laboratory. Rise in demand for blood and blood-based products, surging investments in R&D projects, along with the increasing utilization of single-use technologies are the few factors responsible for high CAGR of the market over the forecast period. According to the American Society of Hematology, in the U.S., over 20 million units of red blood cells, platelets, and plasma are transfused every year to treat hematologic conditions like leukemia, sickle cell disease and severe anemia. Such high demand for blood products is expected to fuel the demand for blood processing, sterile processing, and related infrastructure thus, reinforcing the growth of sterile tubing

welder market. However, availability of substitutes is one of the major factors expected to impede the growth of global sterile tubing welder market over the forecast period.

The regional analysis of global Sterile Tubing Welder Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the escalating demand for sterile and hygienic environment to avoid contamination, along with the surging requirement of sterility in blood products and drugs in the region. However, Asia-Pacific is anticipated to exhibit highest growth rate / CAGR over the forecast period, due to increasing investments in research & development in the emerging economies such as China and India.

Major market player included in this report are:

Terumo BCT, Inc.

GE Healthcare

Sartorius AG

Genesis BPS

MGA Technologies

Flex Concepts, Inc.

Shanghai Lepure Biological Technology Co., Ltd.

Newage Industries, Inc.

Biomen Biosystems Company Limited

Vante Biopharm

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Mode:

Manual

Automatic

By Application:

Bio Pharmaceutical
Blood Processing
Diagnostic Laboratories
Others

By End-Use:

Hospitals
Research Clinics
Blood Centers
Others

By Region:

North America
U.S.
Canada
Europe
UK
Germany
Asia Pacific
China
India
Japan
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Sterile Tubing Welder Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2017-2026 (USD Billion)
 - 1.2.1. Sterile Tubing Welder Market, by Mode, 2017-2026 (USD Billion)
 - 1.2.2. Sterile Tubing Welder Market, by Application, 2017-2026 (USD Billion)
 - 1.2.3. Sterile Tubing Welder Market, by End-Use, 2017-2026 (USD Billion)
 - 1.2.4. Sterile Tubing Welder Market, by Region, 2017-2026 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL STERILE TUBING WELDER MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL STERILE TUBING WELDER MARKET DYNAMICS

- 3.1. Sterile Tubing Welder Market Impact Analysis (2018-2026)
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. GLOBAL STERILE TUBING WELDER MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes

- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2016-2026)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL STERILE TUBING WELDER MARKET, BY MODE

- 5.1. Market Snapshot
- 5.2. Global Sterile Tubing Welder Market by Mode, Performance - Potential Analysis
- 5.3. Global Sterile Tubing Welder Market Estimates & Forecasts by Mode 2016-2026 (USD Billion)
- 5.4. Sterile Tubing Welder Market, Sub Segment Analysis
 - 5.4.1. Manual
 - 5.4.2. Automatic

CHAPTER 6. GLOBAL STERILE TUBING WELDER MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Global Sterile Tubing Welder Market by Application, Performance - Potential Analysis
- 6.3. Global Sterile Tubing Welder Market Estimates & Forecasts by Application 2016-2026 (USD Billion)
- 6.4. Sterile Tubing Welder Market, Sub Segment Analysis
 - 6.4.1. Bio Pharmaceutical
 - 6.4.2. Blood Processing
 - 6.4.3. Diagnostic Laboratories
 - 6.4.4. Others

CHAPTER 7. GLOBAL STERILE TUBING WELDER MARKET, BY END-USE

- 7.1. Market Snapshot
- 7.2. Global Sterile Tubing Welder Market by End-Use, Performance - Potential Analysis
- 7.3. Global Sterile Tubing Welder Market Estimates & Forecasts by End-Use 2016-2026 (USD Billion)

7.4. Sterile Tubing Welder Market, Sub Segment Analysis

- 7.4.1. Hospitals
- 7.4.2. Research Clinics
- 7.4.3. Blood Centers
- 7.4.4. Others

CHAPTER 8. GLOBAL STERILE TUBING WELDER MARKET, REGIONAL ANALYSIS

8.1. Sterile Tubing Welder Market, Regional Market Snapshot

8.2. North America Sterile Tubing Welder Market

- 8.2.1. U.S. Sterile Tubing Welder Market
 - 8.2.1.1. Mode breakdown estimates & forecasts, 2016-2026
 - 8.2.1.2. Application breakdown estimates & forecasts, 2016-2026
 - 8.2.1.3. End-Use breakdown estimates & forecasts, 2016-2026

- 8.2.2. Canada Sterile Tubing Welder Market

8.3. Europe Sterile Tubing Welder Market Snapshot

- 8.3.1. U.K. Sterile Tubing Welder Market
- 8.3.2. Germany Sterile Tubing Welder Market
- 8.3.3. Rest of Europe Sterile Tubing Welder Market

8.4. Asia-Pacific Sterile Tubing Welder Market Snapshot

- 8.4.1. China Sterile Tubing Welder Market
- 8.4.2. India Sterile Tubing Welder Market
- 8.4.3. Japan Sterile Tubing Welder Market
- 8.4.4. Rest of Asia Pacific Sterile Tubing Welder Market

8.5. Latin America Sterile Tubing Welder Market Snapshot

- 8.5.1. Brazil Sterile Tubing Welder Market
- 8.5.2. Mexico Sterile Tubing Welder Market

8.6. Rest of The World Sterile Tubing Welder Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Top Market Strategies

9.2. Company Profiles

- 9.2.1. Terumo BCT, Inc.
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Mode Summary

- 9.2.1.5. Recent Developments
- 9.2.2. GE Healthcare
- 9.2.3. Sartorius AG
- 9.2.4. Genesis BPS
- 9.2.5. MGA Technologies
- 9.2.6. Flex Concepts, Inc.
- 9.2.7. Shanghai Lepure Biological Technology Co., Ltd.
- 9.2.8. Newage Industries, Inc.
- 9.2.9. Biomen Biosystems Company Limited
- 9.2.10. Vante Biopharm

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. LIST OF SECONDARY SOURCES, USED IN THE STUDY OF GLOBAL STERILE TUBING WELDER MARKET

TABLE 2. LIST OF PRIMARY SOURCES, USED IN THE STUDY OF GLOBAL STERILE TUBING WELDER MARKET

TABLE 3. GLOBAL STERILE TUBING WELDER MARKET, REPORT SCOPE

TABLE 4. YEARS CONSIDERED FOR THE STUDY

TABLE 5. EXCHANGE RATES CONSIDERED

TABLE 6. GLOBAL STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS BY REGION 2016-2026 (USD BILLION)

TABLE 7. GLOBAL STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS BY MODE 2016-2026 (USD BILLION)

TABLE 8. GLOBAL STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS BY APPLICATION 2016-2026 (USD BILLION)

TABLE 9. GLOBAL STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS BY END-USE 2016-2026 (USD BILLION)

TABLE 10. GLOBAL STERILE TUBING WELDER MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 11. GLOBAL STERILE TUBING WELDER MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 12. GLOBAL STERILE TUBING WELDER MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 13. GLOBAL STERILE TUBING WELDER MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 14. GLOBAL STERILE TUBING WELDER MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 15. GLOBAL STERILE TUBING WELDER MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 16. GLOBAL STERILE TUBING WELDER MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 17. GLOBAL STERILE TUBING WELDER MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 18. GLOBAL STERILE TUBING WELDER MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 19. GLOBAL STERILE TUBING WELDER MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 20. U.S. STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 21. U.S. STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 22. U.S. STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 23. CANADA STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 24. CANADA STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 25. CANADA STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 26. UK STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 27. UK STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 28. UK STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 29. GERMANY STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 30. GERMANY STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 31. GERMANY STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 32. ROE STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 33. ROE STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 34. ROE STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 35. CHINA STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 36. CHINA STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 37. CHINA STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 38. INDIA STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 39. INDIA STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS

BY SEGMENT 2016-2026 (USD BILLION)

TABLE 40. INDIA STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS
BY SEGMENT 2016-2026 (USD BILLION)

TABLE 41. JAPAN STERILE TUBING WELDER MARKET ESTIMATES &
FORECASTS, 2016-2026 (USD BILLION)

TABLE 42. JAPAN STERILE TUBING WELDER MARKET ESTIMATES &
FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 43. JAPAN STERILE TUBING WELDER MARKET ESTIMATES &
FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 44. ROAPAC STERILE TUBING WELDER MARKET ESTIMATES &
FORECASTS, 2016-2026 (USD BILLION)

TABLE 45. ROAPAC STERILE TUBING WELDER MARKET ESTIMATES &
FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 46. ROAPAC STERILE TUBING WELDER MARKET ESTIMATES &
FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 47. BRAZIL STERILE TUBING WELDER MARKET ESTIMATES &
FORECASTS, 2016-2026 (USD BILLION)

TABLE 48. BRAZIL STERILE TUBING WELDER MARKET ESTIMATES &
FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 49. BRAZIL STERILE TUBING WELDER MARKET ESTIMATES &
FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 50. MEXICO STERILE TUBING WELDER MARKET ESTIMATES &
FORECASTS, 2016-2026 (USD BILLION)

TABLE 51. MEXICO STERILE TUBING WELDER MARKET ESTIMATES &
FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 52. MEXICO STERILE TUBING WELDER MARKET ESTIMATES &
FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 53. ROLA STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 54. ROLA STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS
BY SEGMENT 2016-2026 (USD BILLION)

TABLE 55. ROLA STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS
BY SEGMENT 2016-2026 (USD BILLION)

TABLE 56. ROW STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS,
2016-2026 (USD BILLION)

TABLE 57. ROW STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS
BY SEGMENT 2016-2026 (USD BILLION)

TABLE 58. ROW STERILE TUBING WELDER MARKET ESTIMATES & FORECASTS
BY SEGMENT 2016-2026 (USD BILLION)

List Of Figures

LIST OF FIGURES

FIG 1. GLOBAL STERILE TUBING WELDER MARKET, RESEARCH METHODOLOGY

FIG 2. GLOBAL STERILE TUBING WELDER MARKET, MARKET ESTIMATION TECHNIQUES

FIG 3. GLOBAL MARKET SIZE ESTIMATES & FORECAST METHODS

FIG 4. GLOBAL STERILE TUBING WELDER MARKET, KEY TRENDS 2018

FIG 5. GLOBAL STERILE TUBING WELDER MARKET, GROWTH PROSPECTS 2019-2026

FIG 6. GLOBAL STERILE TUBING WELDER MARKET, PORTERS 5 FORCE MODEL

FIG 7. GLOBAL STERILE TUBING WELDER MARKET, PEST ANALYSIS

FIG 8. GLOBAL STERILE TUBING WELDER MARKET, VALUE CHAIN ANALYSIS

FIG 9. GLOBAL STERILE TUBING WELDER MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 10. GLOBAL STERILE TUBING WELDER MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 11. GLOBAL STERILE TUBING WELDER MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 12. GLOBAL STERILE TUBING WELDER MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 13. GLOBAL STERILE TUBING WELDER MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)

FIG 14. GLOBAL STERILE TUBING WELDER MARKET, REGIONAL SNAPSHOT 2016 & 2026

FIG 15. NORTH AMERICA STERILE TUBING WELDER MARKET 2016 & 2026 (USD BILLION)

FIG 16. EUROPE STERILE TUBING WELDER MARKET 2016 & 2026 (USD BILLION)

FIG 17. ASIA PACIFIC STERILE TUBING WELDER MARKET 2016 & 2026 (USD BILLION)

FIG 18. LATIN AMERICA STERILE TUBING WELDER MARKET 2016 & 2026 (USD BILLION)

FIG 19. GLOBAL STERILE TUBING WELDER MARKET, COMPANY MARKET SHARE ANALYSIS (2018)

COMPANIES MENTIONED

Terumo BCT, Inc.
GE Healthcare
Sartorius AG
Genesis BPS
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