

# **Global Steel Fibre Market Size study, by Type (Hooked Steel Fiber, Straight Steel Fiber, Crimped Steel Fiber, Deformed Steel Fiber, Others), by Manufacturing Process (Cut Wire/ Cold Drawn, Slit Sheet, Melt Extract, Others), by Application (Concrete Reinforcement, Composite Reinforcement, Refractories, Others) and Regional Forecasts 2020-2027**

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## **Abstracts**

Global Steel Fibre Market is valued approximately at USD 37.6 billion in 2019 and is anticipated to grow with a CAGR of more than 6.10% over the forecast period 2020-2027. Steel fibre is a metal reinforcement with concrete which is used as an alternative for the provision of welding fabrics or conventional steel bar applications. Steel fibre enhances the strength of the material and shift the material property from brittle to being more ductile. Some of the benefits of steel fiber are longer useful work life, less maintenance cost, high impact resistance, and stronger joints. Steel fibres are also affordable substitute to fill the crack positions in the walls or floor of the building. Further, steel fibre enables load bearing and high resistance which enhances its use in the construction sector. It is highly used in tunnel construction due to its property to provide additional strength, less permeability and less shrinkage cracking. Steel fibres are used across various verticals such as chemical, pharmaceuticals, aircraft and aerospace, measurement instruments, etc. Due to rise in industrialization Global steel fibres market observes and inclination. Rapid urbanization and infrastructure development are the major factors which are driving the growth of the market. In 2018, as per United Nations 55% of the world's population reside in urban areas which is estimated to increase up to approximately 68% by 2050. The emergence of various

economics and innovative cost reduction processes create tremendous market opportunities during the forecasted period. However higher operating cost and high margins of new market players are the restraining factors for the market growth over the forecast period of 2020-2027.

The regional analysis of global Steel Fibre market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the fastest growing due to presence of major market players in the regions. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as rise in industrialization and emergence of economies such as India, China and Japan would create lucrative growth prospects for the Steel Fibre market across Asia-Pacific region.

Major market player included in this report are:

Green Steel Solana S.r.l. (Italy)  
ArcelorMittal S.A. (Luxemburg)  
Zhejiang Boean Metal Products (China)  
Sika AG (Switzerland)  
N.V. Bekaert S.A. (Belgium)  
Fibrometals SRL (Romania)  
Nippon Seisen Co., Ltd. (Japan)  
Hunan Sunshine Steel Fiber Co., Ltd. (China)  
Spajic doo (US)  
IntraMicron, Inc. (US)

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Hooked Steel Fiber  
Straight Steel Fiber  
Crimped Steel Fiber

Deformed Steel Fiber

Others

By Manufacturing Process:

Cut Wire/ Cold Drawn

Slit Sheet

Melt Extract

Others

By Application:

Concrete Reinforcement

Composite Reinforcement

Refractories

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Steel Fibre Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & forecasts, 2018-2027 (USD Billion)
  - 1.2.1. Steel Fibre Market, by Region, 2018-2027 (USD Billion)
  - 1.2.2. Steel Fibre Market, by Type, 2018-2027 (USD Billion)
  - 1.2.3. Steel Fibre Market, by Manufacturing Process, 2018-2027 (USD Billion)
  - 1.2.4. Steel Fibre Market, by Application, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL STEEL FIBRE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL STEEL FIBRE MARKET DYNAMICS

- 3.1. Steel Fibre Market Impact Analysis (2018-2027)
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### CHAPTER 4. GLOBAL STEEL FIBRE MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 force Model (2017-2027)

#### 4.2. PEST Analysis

##### 4.2.1. Political

##### 4.2.2. Economical

##### 4.2.3. Social

##### 4.2.4. Technological

#### 4.3. Investment Adoption Model

#### 4.4. Analyst Recommendation & Conclusion

### **CHAPTER 5. GLOBAL STEEL FIBRE MARKET, BY TYPE**

#### 5.1. Market Snapshot

#### 5.2. Global Steel Fibre Market by Type, Performance - Potential Analysis

#### 5.3. Global Steel Fibre Market Estimates & forecasts by Type 2017-2027 (USD Billion)

#### 5.4. Steel Fibre Market, Sub Segment Analysis

##### 5.4.1. Hooked Steel Fibre

##### 5.4.2. Straight Steel Fibre

##### 5.4.3. Crimped Steel Fibre

##### 5.4.4. Deformed Steel Fibre

##### 5.4.5. Others

### **CHAPTER 6. GLOBAL STEEL FIBRE MARKET, BY MANUFACTURING PROCESS**

#### 6.1. Market Snapshot

#### 6.2. Global Steel Fibre Market by Manufacturing Process, Performance - Potential Analysis

#### 6.3. Global Steel Fibre Market Estimates & forecasts by Manufacturing Process 2017-2027 (USD Billion)

#### 6.4. Steel Fibre Market, Sub Segment Analysis

##### 6.4.1. Cut Wire/ Cold Drawn

##### 6.4.2. Slit Sheet

##### 6.4.3. Melt Extract

##### 6.4.4. Others

### **CHAPTER 7. GLOBAL STEEL FIBRE MARKET, BY APPLICATION**

#### 7.1. Market Snapshot

#### 7.2. Global Steel Fibre Market by Application, Performance - Potential Analysis

#### 7.3. Global Steel Fibre Market Estimates & forecasts by Application 2017-2027 (USD Billion)

#### 7.4. Steel Fibre Market, Sub Segment Analysis

- 7.4.1. Concrete Reinforcement
- 7.4.2. Composite Reinforcement
- 7.4.3. Refractories
- 7.4.4. Others

### **CHAPTER 8. GLOBAL STEEL FIBRE MARKET, REGIONAL ANALYSIS**

#### 8.1. Steel Fibre Market, Regional Market Snapshot

#### 8.2. North America Steel Fibre Market

##### 8.2.1. U.S. Steel Fibre Market

- 8.2.1.1. Type breakdown estimates & forecasts, 2017-2027
- 8.2.1.2. Manufacturing Process breakdown estimates & forecasts, 2017-2027
- 8.2.1.3. Application breakdown estimates & forecasts, 2017-2027

##### 8.2.2. Canada Steel Fibre Market

#### 8.3. Europe Steel Fibre Market Snapshot

- 8.3.1. U.K. Steel Fibre Market
- 8.3.2. Germany Steel Fibre Market
- 8.3.3. France Steel Fibre Market
- 8.3.4. Spain Steel Fibre Market
- 8.3.5. Italy Steel Fibre Market
- 8.3.6. Rest of Europe Steel Fibre Market

#### 8.4. Asia-Pacific Steel Fibre Market Snapshot

- 8.4.1. China Steel Fibre Market
- 8.4.2. India Steel Fibre Market
- 8.4.3. Japan Steel Fibre Market
- 8.4.4. Australia Steel Fibre Market
- 8.4.5. South Korea Steel Fibre Market
- 8.4.6. Rest of Asia Pacific Steel Fibre Market

#### 8.5. Latin America Steel Fibre Market Snapshot

- 8.5.1. Brazil Steel Fibre Market
- 8.5.2. Mexico Steel Fibre Market

#### 8.6. Rest of The World Steel Fibre Market

### **CHAPTER 9. COMPETITIVE INTELLIGENCE**

#### 9.1. Top Market Strategies

#### 9.2. Company Profiles

- 9.2.1. Green Steel Solana S.r.l.

- 9.2.1.1. Key Information
- 9.2.1.2. Overview
- 9.2.1.3. Financial (Subject to Data Availability)
- 9.2.1.4. Product Summary
- 9.2.1.5. Recent Developments
- 9.2.2. ArcelorMittal S.A.
- 9.2.3. Zhejiang Boean Metal Products
- 9.2.4. Sika AG
- 9.2.5. N.V. Bekaert S.A.
- 9.2.6. Fibrometals SRL
- 9.2.7. Nippon Seisen Co., Ltd.
- 9.2.8. Hunan Sunshine Steel Fiber Co., Ltd.
- 9.2.9. Spajic doo
- 9.2.10. IntraMicron, Inc.

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Steel Fibre Market, Report Scope

TABLE 2. Global Steel Fibre Market Estimates & forecasts by Region 2017-2027 (USD Billion)

TABLE 3. Global Steel Fibre Market Estimates & forecasts by Type 2017-2027 (USD Billion)

TABLE 4. Global Steel Fibre Market Estimates & forecasts by Manufacturing Process 2017-2027 (USD Billion)

TABLE 5. Global Steel Fibre Market Estimates & forecasts by Application 2017-2027 (USD Billion)

TABLE 6. Global Steel Fibre Market by Segment, Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 7. Global Steel Fibre Market by Region, Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 8. Global Steel Fibre Market by Segment, Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 9. Global Steel Fibre Market by Region, Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 10. Global Steel Fibre Market by Segment, Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 11. Global Steel Fibre Market by Region, Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 12. Global Steel Fibre Market by Segment, Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 13. Global Steel Fibre Market by Region, Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 14. Global Steel Fibre Market by Segment, Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 15. Global Steel Fibre Market by Region, Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 16. Global Steel Fibre Market by Segment, Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 17. Global Steel Fibre Market by Region, Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 18. Global Steel Fibre Market by Segment, Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 19. Global Steel Fibre Market by Region, Estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 20. Global Steel Fibre Market by Segment, Estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 21. Global Steel Fibre Market by Region, Estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 22. Global Steel Fibre Market by Segment, Estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 23. Global Steel Fibre Market by Region, Estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 24. Global Steel Fibre Market by Segment, Estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 25. Global Steel Fibre Market by Region, Estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 26. Global Steel Fibre Market by Segment, Estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 27. Global Steel Fibre Market by Region, Estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 28. Global Steel Fibre Market by Segment, Estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 29. Global Steel Fibre Market by Region, Estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 30. Global Steel Fibre Market by Segment, Estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 31. Global Steel Fibre Market by Region, Estimates & forecasts, 2017-2027  
(USD Billion)

TABLE 32. U.S. Steel Fibre Market Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 33. U.S. Steel Fibre Market Estimates & forecasts by Segment 2017-2027 (USD Billion)

TABLE 34. U.S. Steel Fibre Market Estimates & forecasts by Segment 2017-2027 (USD Billion)

TABLE 35. U.S. Steel Fibre Market Estimates & forecasts by Segment 2017-2027 (USD Billion)

TABLE 36. Canada Steel Fibre Market Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 37. Canada Steel Fibre Market Estimates & forecasts by Segment 2017-2027  
(USD Billion)

TABLE 38. Canada Steel Fibre Market Estimates & forecasts by Segment 2017-2027  
(USD Billion)

TABLE 39. Canada Steel Fibre Market Estimates & forecasts by Segment 2017-2027

(USD Billion)

TABLE 40. UK Steel Fibre Market Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 41. UK Steel Fibre Market Estimates & forecasts by Segment 2017-2027 (USD Billion)

TABLE 42. UK Steel Fibre Market Estimates & forecasts by Segment 2017-2027 (USD Billion)

TABLE 43. UK Steel Fibre Market Estimates & forecasts by Segment 2017-2027 (USD Billion)

TABLE 44. Germany Steel Fibre Market Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 45. Germany Steel Fibre Market Estimates & forecasts by Segment 2017-2027 (USD Billion)

TABLE 46. Germany Steel Fibre Market Estimates & forecasts by Segment 2017-2027 (USD Billion)

TABLE 47. Germany Steel Fibre Market Estimates & forecasts by Segment 2017-2027 (USD Billion)

TABLE 48. Roe Steel Fibre Market Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 49. Roe Steel Fibre Market Estimates & forecasts by Segment 2017-2027 (USD Billion)

TABLE 50. Roe Steel Fibre Market Estimates & forecasts by Segment 2017-2027 (USD Billion)

TABLE 51. Roe Steel Fibre Market Estimates & forecasts by Segment 2017-2027 (USD Billion)

TABLE 52. China Steel Fibre Market Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 53. China Steel Fibre Market Estimates & forecasts by Segment 2017-2027 (USD Billion)

TABLE 54. China Steel Fibre Market Estimates & forecasts by Segment 2017-2027 (USD Billion)

TABLE 55. China Steel Fibre Market Estimates & forecasts by Segment 2017-2027 (USD Billion)

TABLE 56. India Steel Fibre Market Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 57. India Steel Fibre Market Estimates & forecasts by Segment 2017-2027 (USD Billion)

TABLE 58. India Steel Fibre Market Estimates & forecasts by Segment 2017-2027 (USD Billion)

TABLE 59. India Steel Fibre Market Estimates & forecasts by Segment 2017-2027 (USD Billion)

TABLE 60. Japan Steel Fibre Market Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 61. Japan Steel Fibre Market Estimates & forecasts by Segment 2017-2027 (USD Billion)

TABLE 62. Japan Steel Fibre Market Estimates & forecasts by Segment 2017-2027  
(USD Billion)

TABLE 63. Japan Steel Fibre Market Estimates & forecasts by Segment 2017-2027  
(USD Billion)

TABLE 64. ROAPAC Steel Fibre Market Estimates & forecasts, 2017-2027 (USD  
Billion)

TABLE 65. ROAPAC Steel Fibre Market Estimates & forecasts by Segment 2017-2027  
(USD Billion)

TABLE 66. ROAPAC Steel Fibre Market Estimates & forecasts by Segment 2017-2027  
(USD Billion)

TABLE 67. ROAPAC Steel Fibre Market Estimates & forecasts by Segment 2017-2027  
(USD Billion)

TABLE 68. Brazil Steel Fibre Market Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 69. Brazil Steel Fibre Market Estimates & forecasts by Segment 2017-2027  
(USD Billion)

TABLE 70. Brazil Steel Fibre Market Estimates & forecasts by Segment 2017-2027  
(USD Billion)

TABLE 71. Brazil Steel Fibre Market Estimates & forecasts by Segment 2017-2027  
(USD Billion)

TABLE 72. Mexico Steel Fibre Market Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 73. Mexico Steel Fibre Market Estimates & forecasts by Segment 2017-2027  
(USD Billion)

TABLE 74. Mexico Steel Fibre Market Estimates & forecasts by Segment 2017-2027  
(USD Billion)

TABLE 75. Mexico Steel Fibre Market Estimates & forecasts by Segment 2017-2027  
(USD Billion)

TABLE 76. ROLA Steel Fibre Market Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 77. ROLA Steel Fibre Market Estimates & forecasts by Segment 2017-2027  
(USD Billion)

TABLE 78. ROLA Steel Fibre Market Estimates & forecasts by Segment 2017-2027  
(USD Billion)

TABLE 79. ROLA Steel Fibre Market Estimates & forecasts by Segment 2017-2027  
(USD Billion)

TABLE 80. ROW Steel Fibre Market Estimates & forecasts, 2017-2027 (USD Billion)

TABLE 81. ROW Steel Fibre Market Estimates & forecasts by Segment 2017-2027  
(USD Billion)

TABLE 82. ROW Steel Fibre Market Estimates & forecasts by Segment 2017-2027  
(USD Billion)

TABLE 83. ROW Steel Fibre Market Estimates & forecasts by Segment 2017-2027

(USD Billion)

TABLE 84. List of Secondary Sources, used in The Study of Global Steel Fibre Market

TABLE 85. List of Primary Sources, used in The Study of Global Steel Fibre Market

TABLE 86. Years Considered for The Study

TABLE 87. Exchange Rates Considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Steel Fibre Market, Research Methodology
- FIG 2. Global Steel Fibre Market, Market Estimation Techniques
- FIG 3. Global Market Size Estimates & forecast Methods
- FIG 4. Global Steel Fibre Market, Key Trends 2019
- FIG 5. Global Steel Fibre Market, Growth Prospects 2020-2027
- FIG 6. Global Steel Fibre Market, Porters 5 force Model
- FIG 7. Global Steel Fibre Market, Pest Analysis
- FIG 8. Global Steel Fibre Market, Value Chain Analysis
- FIG 9. Global Steel Fibre Market by Segment, 2017 & 2027 (USD Billion)
- FIG 10. Global Steel Fibre Market by Segment, 2017 & 2027 (USD Billion)
- FIG 11. Global Steel Fibre Market by Segment, 2017 & 2027 (USD Billion)
- FIG 12. Global Steel Fibre Market by Segment, 2017 & 2027 (USD Billion)
- FIG 13. Global Steel Fibre Market by Segment, 2017 & 2027 (USD Billion)
- FIG 14. Global Steel Fibre Market by Segment, 2017 & 2027 (USD Billion)
- FIG 15. Global Steel Fibre Market by Segment, 2017 & 2027 (USD Billion)
- FIG 16. Global Steel Fibre Market by Segment, 2017 & 2027 (USD Billion)
- FIG 17. Global Steel Fibre Market by Segment, 2017 & 2027 (USD Billion)
- FIG 18. Global Steel Fibre Market by Segment, 2017 & 2027 (USD Billion)
- FIG 19. Global Steel Fibre Market by Segment, 2017 & 2027 (USD Billion)
- FIG 20. Global Steel Fibre Market by Segment, 2017 & 2027 (USD Billion)
- FIG 21. Global Steel Fibre Market by Segment, 2017 & 2027 (USD Billion)
- FIG 22. Global Steel Fibre Market, Regional Snapshot 2017 & 2027
- FIG 23. Global Steel Fibre Market by Segment, 2017 & 2027 (USD Billion)
- FIG 24. North America Steel Fibre Market 2017 & 2027 (USD Billion)
- FIG 25. Europe Steel Fibre Market 2017 & 2027 (USD Billion)
- FIG 26. Asia Pacific Steel Fibre Market 2017 & 2027 (USD Billion)
- FIG 27. Latin America Steel Fibre Market 2017 & 2027 (USD Billion)
- FIG 28. Global Steel Fibre Market, Company Market Share Analysis (2019)

### COMPANIES MENTIONED

Green Steel Solana S.r.l. (Italy)  
ArcelorMittal S.A. (Luxemburg)  
Zhejiang Boean Metal Products (China)  
Sika AG (Switzerland)

N.V. Bekaert S.A. (Belgium)  
Fibrometals SRL (Romania)  
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