

# **Global Specialty Oilfield Chemicals Market Size study, by Type (Demulsifiers, Inhibitors & Scavengers, Friction Reducers, Rheology Modifiers), Application (Production, Drilling Fluids, Well Stimulation, EOR) and Regional Forecasts 2020-2027**

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## **Abstracts**

Global Specialty Oilfield Chemicals Market is valued approximately at USD 11.50 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 4.1% over the forecast period 2020-2027. Specialty oilfield chemicals include ample specialty chemicals used for a wide range of purposes such as institutional cleaning chemicals and industrial, construction chemicals and pesticides, specialty superior polymers and more. These chemicals are used during processes in oil recovery from oilfield namely, drilling, production, stimulation, cementing and Enhanced oil recovery (EOR). Moreover, these chemicals are also used to prevent wax formation in oil, oil-water emulsion and scaling and corrosion of pipe walls. Also, in the after processes specialty chemicals are used as flocculants and coagulants in process water, waste oil and oil sludge treatment. Thus, the consumption of these specialty oilfield chemicals is directly proportional to crude oil production and new oil drilling. Hence the increasing crude oil production owing to the rising need for oil and related derivatives across the globe. As in 2017 the growth registered for world crude oil production was 0.4 million barrels/day while the crude oil production in the Middle east rose by 1.7 Mb/day. Further, the increasing oil explorations and search for new oil fields has led the adoption of Specialty Oilfield Chemicals across the forecast period. However, with the rising Geopolitical Issues over the main oil producing countries in the middle east hinders the Specialty Oilfield Chemicals market over the forecast period of 2020-2027.

The regional analysis of global Specialty Oilfield Chemicals market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the

World. North America is the leading/significant region across the world in terms of market share owing to the presence of various key producers of specialty oilfield chemicals in the region and increasing exploration activities for shale gas & oil reserves. Whereas, North America is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as increasing consumption of well stimulation chemicals, and recent boom in shale gas innovation coupled with increasing demand for energy would create lucrative growth prospects for the Specialty Oilfield Chemicals market across North America region.

Major market player included in this report are:

Badische Anilin und Soda Fabrik (BASF) SE (Germany)  
Ecolab Inc. (US)  
Clariant AG (US)  
DuPont de Nemours, Inc. (US)  
Solvay SA (Belgium)  
Schlumberger (US)  
AkzoNobel NV (Netherlands)  
Halliburton (US)  
Baker Hughes (US)  
Albemarle Corporation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Demulsifiers  
Inhibitors & Scavengers  
Rheology Modifiers  
Friction Reducers  
Specialty Surfactants  
Specialty Biocides  
Pour-point Depressants  
Others

**By Application:**

Production  
Well Stimulation  
Drilling Fluids  
Workover & Completion  
Enhanced Oil Recovery (EOR)  
Cementing

**By Region:**

North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

**Asia Pacific**

China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

**Target Audience of the Global Specialty Oilfield Chemicals Market in Market Study:**

*Global Specialty Oilfield Chemicals Market Size study, by Type (Demulsifiers, Inhibitors & Scavengers, Frictio...*

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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Clariant AG (US)  
DuPont de Nemours, Inc. US)  
Solvay SA (Belgium)  
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