

# **Global Specialty Lighting Market Size study & Forecast, by Light Source (LED, Halogen Lamps, Xenon Bulbs, Incandescent Lamps), by Application (Entertainment, Medical, UV Lamps, Others) and Regional Analysis, 2022-2029**

<https://marketpublishers.com/r/G3519505D9EBEN.html>

Date: February 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G3519505D9EBEN

## **Abstracts**

Global Specialty Lighting Market is valued approximately USD 6.07 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 7% over the forecast period 2022-2029. Specialty lighting is a type of lighting that offers illumination and power distribution solutions for commercial, residential, and industrial spaces. This lighting continues to support the several markets such as retail, hospitality, education, furnishings, healthcare, and commercial market. The Specialty Lighting market is expanding because of factors such as rising use of LEDs. And a growing number of live music events and concerts.

Specialty Lighting is different from general lighting, as it is built keeping in mind the requirements of different applications. Its prevalence has progressively increased during the last few decades. According to the Statista, the global market for LED lighting was sized at about 76 billion U.S. dollars in 2020. It is projected that the market will grow at a compound annual growth rate of over 13% in the coming years. Moreover, the market is expected to reach the size of USD 160 billion by 2026. Furthermore, The revenue of Comfort & Lighting segment market is estimated to be USD 9.75 billion in 2022 and expected to show an annual growth rate of 12.86% in between 2022 to 2027. Another important component driving space growing number of live music events and concerts. Revenue in the Music Events segment is projected to reach USD 27.08 billion in 2023 and expected to show an annual growth rate of 4.08%, resulting in a projected market volume of USD 31.78 billion by 2027. In addition, in the Music Events segment, the number of users is expected to amount to 336.7 million by 2027. However, the high cost

of Specialty Lighting stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Specialty Lighting Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to the growing participation in music festivals and increasing urbanization. According to the Statista, The North American market for light-emitting diodes is projected to reach around USD11.7 billion by 2022 and expected that the United States will account for approximately two thirds of the market. Asia Pacific is expected to grow with a highest CAGR during the forecast period, owing to factors such as increasing demand for UV disinfection equipment along with the growing need to control the maintenance cost of lighting systems in the market space.

Major market player included in this report are:

Signify Holding

OSRAM

CREE

USHIO

Getinge AB

Herbert Waldmann

Brandon Medical

Integra Lifesciences

Steris PLC

Halma

Recent Developments in the Market:

In September 2022, Signify, unveils a new range of Philips Hue smart lighting products and app features, from unique design options to complement home decor and create the perfect ambiance, to more immersive entertainment experiences for gaming and music. It includes a range of contemporary style bulbs available in three distinctive shapes, specifically designed for PC gaming.

Global Specialty Lighting Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Light Source, Application, Region  
Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World  
Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Light Source:

LED

Halogen Lamps

Xenon Bulbs

Incandescent Lamps

By Application:

Entertainment

Medical

UV Lamps

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
RoLA  
Rest of the World

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
  - 1.2.1. Specialty Lighting Market, by Region, 2019-2029 (USD Billion)
  - 1.2.2. Specialty Lighting Market, by Light Source, 2019-2029 (USD Billion)
  - 1.2.3. Specialty Lighting Market, by Application, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL SPECIALTY LIGHTING MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL SPECIALTY LIGHTING MARKET DYNAMICS**

- 3.1. Specialty Lighting Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Rising use of LEDs
    - 3.1.1.2. Growing number of live music events and concerts
  - 3.1.2. Market Challenges
    - 3.1.2.1. High cost of installation
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising adoption of Specialty lighting for surgical procedures

### **CHAPTER 4. GLOBAL SPECIALTY LIGHTING MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants

- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL SPECIALTY LIGHTING MARKET, BY LIGHT SOURCE**

- 6.1. Market Snapshot
- 6.2. Global Specialty Lighting Market by Light Source, Performance - Potential Analysis
- 6.3. Global Specialty Lighting Market Estimates & Forecasts by Light Source 2019-2029 (USD Billion)
- 6.4. Specialty Lighting Market, Sub Segment Analysis
  - 6.4.1. LED
  - 6.4.2. Halogen Lamps
  - 6.4.3. Xenon Bulbs
  - 6.4.4. Incandescent Lamps

## **CHAPTER 7. GLOBAL SPECIALTY LIGHTING MARKET, BY APPLICATION**

- 7.1. Market Snapshot
- 7.2. Global Specialty Lighting Market by Application, Performance - Potential Analysis
- 7.3. Global Specialty Lighting Market Estimates & Forecasts by Application 2019-2029 (USD Billion)
- 7.4. Specialty Lighting Market, Sub Segment Analysis
  - 7.4.1. Entertainment
  - 7.4.2. Medical

7.4.3. UV Lamps

7.4.4. Others

## **CHAPTER 8. GLOBAL SPECIALTY LIGHTING MARKET, REGIONAL ANALYSIS**

8.1. Specialty Lighting Market, Regional Market Snapshot

8.2. North America Specialty Lighting Market

8.2.1. U.S. Specialty Lighting Market

8.2.1.1. Light Source breakdown estimates & forecasts, 2019-2029

8.2.1.2. Application breakdown estimates & forecasts, 2019-2029

8.2.2. Canada Specialty Lighting Market

8.3. Europe Specialty Lighting Market Snapshot

8.3.1. U.K. Specialty Lighting Market

8.3.2. Germany Specialty Lighting Market

8.3.3. France Specialty Lighting Market

8.3.4. Spain Specialty Lighting Market

8.3.5. Italy Specialty Lighting Market

8.3.6. Rest of Europe Specialty Lighting Market

8.4. Asia-Pacific Specialty Lighting Market Snapshot

8.4.1. China Specialty Lighting Market

8.4.2. India Specialty Lighting Market

8.4.3. Japan Specialty Lighting Market

8.4.4. Australia Specialty Lighting Market

8.4.5. South Korea Specialty Lighting Market

8.4.6. Rest of Asia Pacific Specialty Lighting Market

8.5. Latin America Specialty Lighting Market Snapshot

8.5.1. Brazil Specialty Lighting Market

8.5.2. Mexico Specialty Lighting Market

8.5.3. Rest of Latin America Specialty Lighting Market

8.6. Rest of The World Specialty Lighting Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

9.1. Top Market Strategies

9.2. Company Profiles

9.2.1. Signify Holdings

9.2.1.1. Key Information

9.2.1.2. Overview

9.2.1.3. Financial (Subject to Data Availability)

- 9.2.1.4. Product Summary
- 9.2.1.5. Recent Developments
- 9.2.2. OSRAM
- 9.2.3. CREE
- 9.2.4. USHIO
- 9.2.5. Getinge AB
- 9.2.6. Herbert Waldman
- 9.2.7. Brandon Medical
- 9.2.8. Integra Lifesciences
- 9.2.9. Steris PLC
- 9.2.10. Halma

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Specialty Lighting Market, report scope

TABLE 2. Global Specialty Lighting Market estimates & forecasts by Region 2019-2029 (USD Billion)

TABLE 3. Global Specialty Lighting Market estimates & forecasts by Light Source 2019-2029 (USD Billion)

TABLE 4. Global Specialty Lighting Market estimates & forecasts by Application 2019-2029 (USD Billion)

TABLE 5. Global Specialty Lighting Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 6. Global Specialty Lighting Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 7. Global Specialty Lighting Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 8. Global Specialty Lighting Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 9. Global Specialty Lighting Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 10. Global Specialty Lighting Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 11. Global Specialty Lighting Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 12. Global Specialty Lighting Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 13. Global Specialty Lighting Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 14. Global Specialty Lighting Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 15. U.S. Specialty Lighting Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 16. U.S. Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 17. U.S. Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 18. Canada Specialty Lighting Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 19. Canada Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. UK Specialty Lighting Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 22. UK Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. Germany Specialty Lighting Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 25. Germany Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. France Specialty Lighting Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 28. France Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. Italy Specialty Lighting Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 31. Italy Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Spain Specialty Lighting Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 34. Spain Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. RoE Specialty Lighting Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 37. RoE Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Specialty Lighting Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 39. China Specialty Lighting Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Specialty Lighting Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Specialty Lighting Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Specialty Lighting Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Specialty Lighting Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Specialty Lighting Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Specialty Lighting Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Specialty Lighting Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 58. Brazil Specialty Lighting Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 59. Brazil Specialty Lighting Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 60. Mexico Specialty Lighting Market estimates & forecasts, 2019-2029 (USD  
Billion)

TABLE 61. Mexico Specialty Lighting Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 62. Mexico Specialty Lighting Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 63. RoLA Specialty Lighting Market estimates & forecasts, 2019-2029 (USD  
Billion)

TABLE 64. RoLA Specialty Lighting Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 65. RoLA Specialty Lighting Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 66. Row Specialty Lighting Market estimates & forecasts, 2019-2029 (USD  
Billion)

TABLE 67. Row Specialty Lighting Market estimates & forecasts by segment 2019-2029  
(USD Billion)

TABLE 68. Row Specialty Lighting Market estimates & forecasts by segment 2019-2029  
(USD Billion)

TABLE 69. List of secondary sources, used in the study of global Specialty Lighting  
Market

TABLE 70. List of primary sources, used in the study of global Specialty Lighting Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final  
deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Specialty Lighting Market, research methodology
  - FIG 2. Global Specialty Lighting Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Specialty Lighting Market, key trends 2021
  - FIG 5. Global Specialty Lighting Market, growth prospects 2022-2029
  - FIG 6. Global Specialty Lighting Market, porters 5 force model
  - FIG 7. Global Specialty Lighting Market, pest analysis
  - FIG 8. Global Specialty Lighting Market, value chain analysis
  - FIG 9. Global Specialty Lighting Market by segment, 2019 & 2029 (USD Billion)
  - FIG 10. Global Specialty Lighting Market by segment, 2019 & 2029 (USD Billion)
  - FIG 11. Global Specialty Lighting Market by segment, 2019 & 2029 (USD Billion)
  - FIG 12. Global Specialty Lighting Market by segment, 2019 & 2029 (USD Billion)
  - FIG 13. Global Specialty Lighting Market by segment, 2019 & 2029 (USD Billion)
  - FIG 14. Global Specialty Lighting Market, regional snapshot 2019 & 2029
  - FIG 15. North America Specialty Lighting Market 2019 & 2029 (USD Billion)
  - FIG 16. Europe Specialty Lighting Market 2019 & 2029 (USD Billion)
  - FIG 17. Asia pacific Specialty Lighting Market 2019 & 2029 (USD Billion)
  - FIG 18. Latin America Specialty Lighting Market 2019 & 2029 (USD Billion)
  - FIG 19. Global Specialty Lighting Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## I would like to order

Product name: Global Specialty Lighting Market Size study & Forecast, by Light Source (LED, Halogen Lamps, Xenon Bulbs, Incandescent Lamps), by Application (Entertainment, Medical, UV Lamps, Others) and Regional Analysis, 2022-2029

Product link: <https://marketpublishers.com/r/G3519505D9EBEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G3519505D9EBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970