

Global Spare Parts Management (SPM) Market Size Study & Forecast, by Solutions (Spare Part Tracking & Automation, Inventory Management, Procurement & Order Management, Reporting & Analytics, Planning & Forecasting), Spare Part Management Services, Type and Regional Forecasts 2025-2035

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Abstracts

The Global Spare Parts Management (SPM) Market was valued at approximately USD 0.91 billion in 2024 and is poised to scale up at a robust CAGR of 12.30% over the forecast period from 2025 to 2035, drawing from historical data spanning 2023 and 2024, with 2024 established as the base year for estimation. Spare Parts Management refers to the structured orchestration of planning, sourcing, storing, tracking, and replenishing spare parts required to maintain and repair critical assets across industries. As enterprises strive to cut downtime, streamline maintenance operations, and protect revenue continuity, SPM solutions are increasingly being leaned into as strategic enablers rather than back-office utilities, transforming how organizations manage asset lifecycles.

The rapid acceleration of digital transformation initiatives across manufacturing, utilities, transportation, and service-intensive industries has significantly pushed up demand for intelligent spare parts ecosystems. Organizations are rolling out automation-driven tracking systems, analytics-led forecasting tools, and cloud-based inventory platforms to move away from reactive maintenance models toward predictive and condition-based strategies. At the same time, supply chain volatility, extended equipment lifespans, and rising service-level expectations are compelling enterprises to double down on resilient spare parts frameworks. While integration challenges with legacy ERP systems and high implementation costs may act as friction points, the long-term gains in operational

efficiency and cost optimization continue to propel market adoption forward.

The detailed segments and sub-segments included in the report are:

By Solutions:

- Spare Part Tracking & Automation
- Inventory Management
- Procurement & Order Management
- Reporting & Analytics
- Planning & Forecasting

By Spare Part Management Services:

- Consulting & Implementation
- Support & Maintenance
- Managed Services

By Type:

- On-Premise
- Cloud-Based

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Inventory management solutions are expected to dominate the Global Spare Parts Management Market over the forecast period, accounting for a significant share as organizations continue to prioritize stock optimization and service continuity. With excess inventory tying up working capital and stockouts leading to costly downtime, enterprises are increasingly locking into advanced inventory management platforms that balance availability with cost efficiency. These solutions are particularly critical in asset-heavy sectors, where even minor delays in spare part availability can cascade into major operational disruptions, reinforcing their central role within broader SPM ecosystems.

From a revenue perspective, spare part tracking and automation solutions currently lead the market, driven by their ability to deliver real-time visibility, reduce manual errors, and integrate seamlessly with IoT-enabled assets. Automated tracking systems are being rolled out aggressively across large-scale operations to tighten control over dispersed inventories and improve accountability across the supply chain. Meanwhile, planning and forecasting tools are emerging as the fastest-growing revenue segment, as predictive analytics and AI-driven demand modeling gain traction among organizations seeking to stay ahead of demand fluctuations rather than merely reacting to them.

The Global Spare Parts Management Market demonstrates strong regional momentum, with North America commanding a leading position owing to early adoption of digital asset management solutions, mature service ecosystems, and high penetration of enterprise software platforms. Europe follows closely, supported by stringent maintenance standards, strong industrial automation uptake, and a growing focus on cost containment across service operations. Asia Pacific is expected to witness the fastest growth during the forecast period of 2025–2035, fueled by rapid industrialization, expanding manufacturing footprints, and rising investments in smart infrastructure across economies such as China, India, and Southeast Asia.

Major market players included in this report are:

SAP SE

IBM Corporation

Oracle Corporation

ServiceNow, Inc.

Infor Inc.

IFS AB

Microsoft Corporation

Honeywell International Inc.

Siemens AG

ABB Ltd.

Accenture plc

Capgemini SE

HCL Technologies Limited

Infosys Limited

TCS (Tata Consultancy Services)

Global Spare Parts Management (SPM) Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define the market size of various segments and countries in recent years and to forecast their values over the coming decade, using 2024 as the base year and insights from 2023 and 2024 as historical anchors. The report integrates qualitative narratives with quantitative analysis to decode evolving market dynamics, spotlight key growth drivers and constraints, and surface high-potential micro-markets for stakeholders. It further delivers a comprehensive evaluation of the competitive landscape and solution portfolios of leading players, equipping decision-makers with clarity to refine strategies and capitalize on emerging opportunities.

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

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