

# **Global Space Technology Market Size study, by Subsystem (Orbit, Launch Platform, Launch Vehicle, Payload), by End-Use (Civil, Commercial, Military), and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/GB101457C14CEN.html>

Date: May 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: GB101457C14CEN

## **Abstracts**

Global Space Technology Market is valued approximately at USD 313.48 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 6.70% over the forecast period 2024–2032. In a world increasingly governed by data and connectivity, space technology has emerged as the backbone of strategic global infrastructure. From satellite constellations enabling real-time navigation and Earth observation to launch vehicles carrying exploratory payloads to the outer bounds of human ambition, the domain is redefining both frontier science and practical utility. This once government-dominated realm is now being reshaped by rapid privatization, cost-effective modular systems, and a booming commercial launch market. The convergence of propulsion advances, miniaturized electronics, and AI-powered mission control has catalyzed a new era of space democratization and cross-sector application.

Driven by mounting demand for high-speed communication networks, real-time geospatial intelligence, and defense modernization, space technologies are no longer limited to scientific exploration but are critical assets for global commerce, security, and sustainability. Increasing public-private partnerships, exemplified by collaborations between national agencies like NASA or ESA and private giants such as SpaceX and Blue Origin, are helping streamline innovation cycles and reduce time-to-orbit for new missions. Furthermore, investment into reusable launch systems and satellite-as-a-service platforms is propelling market scalability. Subsystems such as orbits, payload configurations, and hybrid launch platforms are becoming modular and interoperable—enabling seamless adaptation for civil, commercial, and military end-users alike.

However, the pathway to orbital dominance isn't without turbulence. High initial capital expenditure, space debris management, regulatory ambiguity across national boundaries, and cybersecurity concerns in space assets remain persistent bottlenecks. Smaller entrants also face technological and infrastructural barriers in achieving scalability and space-readiness. Yet, governments and investors are mitigating these risks through innovation-friendly policies, international treaties for orbital traffic management, and funding accelerators targeting startups in space hardware and data services. Simultaneously, the rise of cloud-integrated ground control systems, autonomous satellite diagnostics, and AI-based predictive maintenance is enhancing operational efficiency and lifespan of assets in orbit.

North America currently dominates the global space technology market, fueled by the United States' expansive space program, vibrant private sector, and strategic defense investments. The U.S. continues to lead in launch infrastructure, deep-space exploration, and space-based defense applications. Europe is following suit with robust investments from the European Space Agency and increasing contributions from national aerospace clusters in France, Germany, and the UK. Meanwhile, Asia Pacific is projected to be the fastest-growing region during the forecast period. China's aggressive satellite deployment agenda, India's cost-effective launch services, and South Korea and Japan's foray into lunar and planetary missions are transforming the regional space economy into a formidable force. Latin America, Middle East & Africa are also making strides, backed by regional cooperation and sovereign satellite programs aimed at boosting digital inclusion and climate monitoring.

**Major market player included in this report are:**

Lockheed Martin Corporation

Northrop Grumman Corporation

SpaceX

Boeing

Blue Origin

Airbus SE

Raytheon Technologies Corporation

Rocket Lab USA

Sierra Nevada Corporation

Thales Group

Israel Aerospace Industries

L3Harris Technologies

Virgin Galactic

OHB SE

Ball Aerospace

**The detailed segments and sub-segment of the market are explained below:**

By Subsystem

Orbit

Launch Platform

Launch Vehicle

Payload

By End-Use

Civil

Commercial

Military

## By Region:

### North America

U.S.

Canada

### Europe

UK

Germany

France

Spain

Italy

ROE

### Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

## Latin America

Brazil

Mexico

## Middle East & Africa

Saudi Arabia

South Africa

RoMEA

## **Years considered for the study are as follows:**

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

## **Key Takeaways:**

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

### Companies Mentioned

Lockheed Martin Corporation

Northrop Grumman Corporation

SpaceX

Boeing

Blue Origin

Airbus SE

Raytheon Technologies Corporation

Rocket Lab USA

Sierra Nevada Corporation

Thales Group

Israel Aerospace Industries

L3Harris Technologies

Virgin Galactic

OHB SE

Ball Aerospace

## Contents

### **CHAPTER 1. GLOBAL SPACE TECHNOLOGY MARKET EXECUTIVE SUMMARY**

- 1.1. Global Space Technology Market Size & Forecast (2022–2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Subsystem
  - 1.3.2. By End-Use
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL SPACE TECHNOLOGY MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory Frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL SPACE TECHNOLOGY MARKET DYNAMICS**

- 3.1. Market Drivers

- 3.1.1. Expansion of Satellite Constellations for Connectivity
- 3.1.2. Growth in Commercial Launch Services and Reusability
- 3.1.3. Rising Defense Modernization and Geospatial Intelligence Needs
- 3.2. Market Challenges
  - 3.2.1. High Capital Expenditure and Infrastructure Costs
  - 3.2.2. Space Debris Management and Regulatory Complexity
- 3.3. Market Opportunities
  - 3.3.1. Public–Private Partnerships and NewSpace Startups
  - 3.3.2. AI-Powered Mission Control and Autonomous Operations
  - 3.3.3. Emerging Small Satellite and CubeSat Deployments

## **CHAPTER 4. GLOBAL SPACE TECHNOLOGY MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's Five Forces Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's Model
  - 4.1.7. Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economic
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top Investment Opportunities
- 4.4. Top Winning Strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspectives
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL SPACE TECHNOLOGY MARKET SIZE & FORECASTS BY SUBSYSTEM 2022–2032**

- 5.1. Segment Dashboard
- 5.2. Revenue Trend Analysis, 2022 & 2032 (USD Billion)



- 5.2.1. Orbit
- 5.2.2. Launch Platform
- 5.2.3. Launch Vehicle
- 5.2.4. Payload

## **CHAPTER 6. GLOBAL SPACE TECHNOLOGY MARKET SIZE & FORECASTS BY END-USE 2022–2032**

- 6.1. Segment Dashboard
- 6.2. Revenue Trend Analysis, 2022 & 2032 (USD Billion)
  - 6.2.1. Civil
  - 6.2.2. Commercial
  - 6.2.3. Military

## **CHAPTER 7. GLOBAL SPACE TECHNOLOGY MARKET SIZE & FORECASTS BY REGION 2022–2032**

- 7.1. North America Market
  - 7.1.1. U.S. Market
    - 7.1.1.1. Subsystem breakdown, 2022–2032
    - 7.1.1.2. End-Use breakdown, 2022–2032
  - 7.1.2. Canada Market
- 7.2. Europe Market
  - 7.2.1. UK Market
  - 7.2.2. Germany Market
  - 7.2.3. France Market
  - 7.2.4. Spain Market
  - 7.2.5. Italy Market
  - 7.2.6. Rest of Europe Market
- 7.3. Asia Pacific Market
  - 7.3.1. China Market
  - 7.3.2. India Market
  - 7.3.3. Japan Market
  - 7.3.4. Australia Market
  - 7.3.5. South Korea Market
  - 7.3.6. Rest of APAC Market
- 7.4. Latin America Market
  - 7.4.1. Brazil Market
  - 7.4.2. Mexico Market

- 7.4.3. Rest of LATAM Market
- 7.5. Middle East & Africa Market
  - 7.5.1. Saudi Arabia Market
  - 7.5.2. South Africa Market
  - 7.5.3. Rest of MEA Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Key Company SWOT Analysis
  - 8.1.1. Lockheed Martin Corporation
  - 8.1.2. Northrop Grumman Corporation
  - 8.1.3. SpaceX
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Lockheed Martin Corporation
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Market Strategies
  - 8.3.2. Boeing
  - 8.3.3. Airbus SE
  - 8.3.4. Northrop Grumman Corporation
  - 8.3.5. Raytheon Technologies Corporation
  - 8.3.6. Blue Origin
  - 8.3.7. Sierra Nevada Corporation
  - 8.3.8. Virgin Galactic
  - 8.3.9. Rocket Lab USA
  - 8.3.10. Thales Group
  - 8.3.11. Israel Aerospace Industries
  - 8.3.12. L3Harris Technologies
  - 8.3.13. OHB SE
  - 8.3.14. Ball Aerospace

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis

- 9.1.3. Market Estimation
- 9.1.4. Validation
- 9.1.5. Publishing
- 9.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Space Technology market, report scope

TABLE 2. Global market estimates & forecasts by Region 2022–2032 (USD Billion)

TABLE 3. Global market estimates & forecasts by Subsystem 2022–2032 (USD Billion)

TABLE 4. Global market estimates & forecasts by End-Use 2022–2032 (USD Billion)

TABLE 5. Global market by segment, estimates & forecasts, 2022–2032 (USD Billion)

TABLE 6. U.S. market estimates & forecasts, 2022–2032 (USD Billion)

TABLE 7. Canada market estimates & forecasts, 2022–2032 (USD Billion)

TABLE 8. U.K. market estimates & forecasts, 2022–2032 (USD Billion)

TABLE 9. Germany market estimates & forecasts, 2022–2032 (USD Billion)

TABLE 10. France market estimates & forecasts, 2022–2032 (USD Billion)

TABLE 11. China market estimates & forecasts, 2022–2032 (USD Billion)

TABLE 12. India market estimates & forecasts, 2022–2032 (USD Billion)

TABLE 13. Brazil market estimates & forecasts, 2022–2032 (USD Billion)

TABLE 14. Mexico market estimates & forecasts, 2022–2032 (USD Billion)

TABLE 15. Rest of APAC market estimates & forecasts, 2022–2032 (USD Billion)

TABLE 16. Rest of Europe market estimates & forecasts, 2022–2032 (USD Billion)

TABLE 17. Rest of LATAM market estimates & forecasts, 2022–2032 (USD Billion)

TABLE 18. Rest of MEA market estimates & forecasts, 2022–2032 (USD Billion)

TABLE 19. Market size trends for reusable launch platforms

TABLE 20. Payload segment revenue comparison, 2022 vs 2032

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Space Technology market, research methodology
  - FIG 2. Global Space Technology market, market estimation techniques
  - FIG 3. Global Space Technology market size estimates & forecast methods
  - FIG 4. Global Space Technology market, key trends 2023
  - FIG 5. Global Space Technology market, growth prospects 2022–2032
  - FIG 6. Global Space Technology market, Porter's Five Forces model
  - FIG 7. Global Space Technology market, PESTEL analysis
  - FIG 8. Global Space Technology market, value chain analysis
  - FIG 9. Global Space Technology market by segment, 2022 & 2032 (USD Billion)
  - FIG 10. Global Space Technology market by segment, 2022 & 2032 (USD Billion)
  - FIG 11. Global Space Technology market by region, 2022 & 2032 (USD Billion)
  - FIG 12. North America market 2022 & 2032 (USD Billion)
  - FIG 13. Europe market 2022 & 2032 (USD Billion)
  - FIG 14. Asia Pacific market 2022 & 2032 (USD Billion)
  - FIG 15. Latin America market 2022 & 2032 (USD Billion)
  - FIG 16. Middle East & Africa market 2022 & 2032 (USD Billion)
  - FIG 17. Company market share analysis, 2023
  - FIG 18. Satellite-as-a-Service adoption trends
  - FIG 19. Launch cost per kilogram trends
  - FIG 20. Projection of small satellite launches, 2022–2032
- Note: This list is illustrative; final deliverable contains additional tables and figures as required.

## I would like to order

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