

# Global Soybean Food & Beverage Products Market Size Study & Forecast, by Type, Source, Distribution Channel, Application, and Regional Forecasts 2025–2035

<https://marketpublishers.com/r/GCE86130F67CEN.html>

Date: August 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: GCE86130F67CEN

## Abstracts

The Global Soybean Food & Beverage Products Market is valued at approximately USD 57.54 billion in 2024 and is anticipated to grow at a compound annual growth rate (CAGR) of more than 5.80% over the forecast period 2025–2035. As the world shifts toward healthier and more sustainable diets, soy-based food and beverage products are gaining ground as both a nutritional and environmentally responsible choice. Soybean derivatives such as tofu, soy milk, soy flour, and textured vegetable protein have evolved from niche vegetarian offerings to mainstream dietary staples. Their rising appeal can be attributed not only to their high protein content and cholesterol-lowering capabilities but also to their adaptability in a diverse range of food systems. In this increasingly health-conscious global climate, soybean products are being reformulated and repositioned to serve consumers looking for plant-based alternatives without compromising on taste, texture, or culinary flexibility.

The market is being steered by multifaceted drivers, most notably the global surge in demand for plant-based proteins and functional foods. As more consumers pivot toward clean-label and vegan lifestyles, food manufacturers are leaning into soy's versatility and cost-efficiency to innovate across multiple categories—from dairy alternatives to ready-to-eat snacks. Functional attributes such as soy's isoflavones and essential amino acids further enhance its appeal, particularly in the nutraceutical and dietary supplement spaces. Moreover, as food insecurity and climate challenges rise, soybean cultivation's relatively lower carbon footprint compared to animal agriculture is helping bolster its image as a climate-resilient protein source. Companies are also increasingly incorporating genetically modified soy for improved yield and pest resistance, pushing

the boundaries of supply-side innovation and price stability.

From a regional lens, North America currently holds a dominant share in the global soybean food and beverage products market, owing to robust soybean production, advanced processing capabilities, and a health-conscious consumer base. The United States, in particular, remains a powerhouse in soy innovation, driven by a strong foothold in plant-based dairy and meat alternatives. Meanwhile, Europe is witnessing accelerated growth, especially in Germany, France, and the UK, where plant-based consumerism and flexitarian diets are expanding rapidly. However, it is the Asia Pacific region that is poised to be the fastest-growing market through 2035. Countries like China, Japan, and India are reviving traditional soy-based food consumption while integrating modern formats and convenience-driven packaging, fueling demand from both urban millennials and aging populations. Government initiatives promoting protein diversification and rising disposable incomes further amplify the region's strategic relevance.

Major market players included in this report are:

Archer Daniels Midland Company

Cargill, Incorporated

Kerry Group plc

CHS Inc.

DuPont de Nemours, Inc.

Wilmar International Limited

House Foods Group Inc.

The Scoular Company

Fuji Oil Group

The Hain Celestial Group, Inc.

SunOpta Inc.

Bob's Red Mill Natural Foods

Nestlé S.A.

NOW Health Group, Inc.

The Kraft Heinz Company

### Global Soybean Food & Beverage Products Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

**By Type:**

Soybean Food Products

Soybean Additives/Ingredients

Soybean Oil

**By Source:**

Organic

Conventional

**By Distribution Channel:**

Supermarkets &amp; Hypermarkets

Convenience Stores

Online Retail

Specialty Stores

Others

**By Application:**

Bakery &amp; Confectionery

Animal Feed

Dairy Products

Functional Food &amp; Supplements

Meat Products

Infant Foods

Other Applications

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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