

Global Source to Pay Market Size Study & Forecast, by Solution Type (Sourcing, Procurement), Deployment Model (On-Premise, Cloud), Organization Size (Small and Medium-sized Enterprises (SMEs), Large Enterprises), Industry Vertical (Manufacturing, Retail, Healthcare, Financial Services, Government, Telecom), Pricing Model (Subscription-based, Transaction-based, Perpetual License) and Regional Forecasts 2025-2035

<https://marketpublishers.com/r/G62BF339EEF9EN.html>

Date: February 2026

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: G62BF339EEF9EN

Abstracts

The Global Source to Pay Market is valued at approximately USD 5.76 billion in 2024 and is expected to expand at a strong CAGR of 10.80% throughout the forecast period 2025-2035. Source to Pay solutions encompass a unified suite of digital tools that guide enterprises through the entire procurement lifecycle, beginning with supplier sourcing and contract management and extending through procurement execution and final payment settlement. As organizations strive to tighten financial controls while scaling operations, these platforms are increasingly being leaned into to connect fragmented procurement processes, enhance spend visibility, and drive measurable cost efficiencies. Rising digital maturity across enterprises and the growing pressure to optimize working capital continue to propel market expansion.

The accelerating shift toward automation in procurement and finance functions has significantly scaled up demand for integrated source to pay platforms. Enterprises are actively phasing out siloed legacy systems and moving toward centralized, cloud-enabled solutions that bring supplier collaboration, compliance management, and real-time analytics under one roof. Innovations in artificial intelligence, machine learning, and

data analytics are further reshaping procurement strategies by enabling predictive sourcing and smarter decision-making. However, challenges related to data security, system integration, and change management persist, particularly among smaller organizations. Despite these hurdles, increasing regulatory emphasis on transparency and governance is expected to keep adoption momentum intact through 2035.

The detailed segments and sub-segments included in the report are:

By Solution Type:

Sourcing

Procurement

By Deployment Model:

On-Premise

Cloud

By Organization Size:

Small and Medium-sized Enterprises (SMEs)

Large Enterprises

By Industry Vertical:

Manufacturing

Retail

Healthcare

Financial Services

Government

Telecom

By Pricing Model:

Subscription-based

Transaction-based

Perpetual License

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Procurement Solutions Expected to Dominate the Market

Within the solution type landscape, procurement solutions are expected to dominate the market, as organizations prioritize tools that streamline purchase order management, invoice processing, and supplier payments. These solutions are increasingly being rolled out to reduce manual intervention, improve compliance, and accelerate cycle

times. While sourcing tools remain critical for supplier discovery and negotiation, procurement platforms deliver ongoing operational value, positioning them as the backbone of enterprise source to pay ecosystems across industries.

Cloud Deployment Leads Revenue Contribution

From a deployment standpoint, cloud-based source to pay solutions currently account for the largest share of market revenue. Their scalability, lower upfront costs, and faster implementation timelines have made them particularly attractive to both SMEs and large enterprises seeking agility. On-premise deployments, though still relevant in highly regulated sectors, are gradually being edged out as cloud solutions continue to evolve with enhanced security frameworks and seamless integration capabilities. This shift underscores a broader enterprise preference for flexible, subscription-based procurement technologies.

The key regions considered for the Global Source to Pay Market study include Asia Pacific, North America, Europe, Latin America, and the Middle East & Africa. North America maintains a dominant position due to early adoption of procurement automation, strong presence of leading solution providers, and mature enterprise IT infrastructure. Europe follows closely, supported by stringent regulatory requirements and a strong focus on supplier compliance. Asia Pacific is projected to witness the fastest growth over the forecast period, driven by rapid industrialization, expanding SME bases, and increasing investments in digital procurement platforms across emerging economies.

Major market players included in this report are:

SAP SE

Oracle Corporation

Coupa Software Inc.

JAGGAER

Ivalua Inc.

GEP Worldwide

Basware Corporation

Zycus Inc.

IBM Corporation

Workday, Inc.

Proactis Holdings Plc

Tradeshift

Determine, Inc.

Epicor Software Corporation

Infor Inc.

Global Source to Pay Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments and countries

Global Source to Pay Market Size Study & Forecast, by Solution Type (Sourcing, Procurement), Deployment Model...

in recent years and to forecast their values for the coming years. The report blends qualitative insights with quantitative analysis to provide a holistic view of the industry across the regions studied. It also delivers detailed intelligence on growth drivers, constraints, and emerging opportunities, alongside an in-depth assessment of the competitive landscape and strategic initiatives adopted by key players.

Key Takeaways:

Market estimates and forecasts for 10 years from 2025 to 2035.

Annualized revenue analysis at global and regional levels.

Detailed geographical assessment with country-level insights.

Comprehensive competitive landscape profiling major industry participants.

Strategic evaluation of business models and future growth approaches.

Analysis of market structure and competitive dynamics.

Integrated demand-side and supply-side market assessment.

Contents

CHAPTER 1. GLOBAL SOURCE TO PAY MARKET REPORT SCOPE & METHODOLOGY

- 1.1. Research Objective
- 1.2. Research Methodology
 - 1.2.1. Forecast Model
 - 1.2.2. Desk Research
 - 1.2.3. Top Down and Bottom-Up Approach
- 1.3. Research Attributes
- 1.4. Scope of the Study
 - 1.4.1. Market Definition
 - 1.4.2. Market Segmentation
- 1.5. Research Assumption
 - 1.5.1. Inclusion & Exclusion
 - 1.5.2. Limitations
 - 1.5.3. Years Considered for the Study

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. CEO/CXO Standpoint
- 2.2. Strategic Insights
- 2.3. ESG Analysis
- 2.4. key Findings

CHAPTER 3. GLOBAL SOURCE TO PAY MARKET FORCES ANALYSIS

- 3.1. Market Forces Shaping The Global Source to Pay Market (2025-2035)
- 3.2. Drivers
 - 3.2.1. Rising digital maturity across enterprises
 - 3.2.2. growing pressure to optimize working capital
- 3.3. Restraints
 - 3.3.1. data security, system integration, and change management
- 3.4. Opportunities
 - 3.4.1. accelerating shift toward automation in procurement and finance functions

CHAPTER 4. GLOBAL SOURCE TO PAY INDUSTRY ANALYSIS

- 4.1. Porter's 5 Forces Model
 - 4.1.1. Bargaining Power of Buyer
 - 4.1.2. Bargaining Power of Supplier
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Forecast Model (2025-2035)
- 4.3. PESTEL Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top Investment Opportunities
- 4.5. Top Winning Strategies (2025)
- 4.6. Market Share Analysis (2025-2025)
- 4.7. Global Pricing Analysis And Trends 2025
- 4.8. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL SOURCE TO PAY MARKET SIZE & FORECASTS BY SOLUTION TYPE 2025-2035

- 5.1. Market Overview
- 5.2. Global Source to Pay Market Performance - Potential Analysis (2025)
- 5.3. Sourcing
 - 5.3.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
 - 5.3.2. Market size analysis, by region, 2025-2035
- 5.4. Procurement
 - 5.4.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
 - 5.4.2. Market size analysis, by region, 2025-2035

CHAPTER 6. GLOBAL SOURCE TO PAY MARKET SIZE & FORECASTS BY DEPLOYMENT MODEL 2025-2035

- 6.1. Market Overview
- 6.2. Global Source to Pay Market Performance - Potential Analysis (2025)
- 6.3. On Premise
 - 6.3.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035

- 6.3.2. Market size analysis, by region, 2025-2035
- 6.4. Cloud
 - 6.4.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
 - 6.4.2. Market size analysis, by region, 2025-2035

CHAPTER 7. GLOBAL SOURCE TO PAY MARKET SIZE & FORECASTS BY ORGANIZATION SIZE 2025–2035

- 7.1. Market Overview
- 7.2. Global Source to Pay Market Performance - Potential Analysis (2025)
- 7.3. Small and Medium-sized Enterprises (SMEs)
 - 7.3.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
 - 7.3.2. Market size analysis, by region, 2025-2035
- 7.4. Large Enterprises
 - 7.4.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
 - 7.4.2. Market size analysis, by region, 2025-2035

CHAPTER 8. GLOBAL SOURCE TO PAY MARKET SIZE & FORECASTS BY INDUSTRY VERTICAL 2025-2035

- 8.1. Market Overview
- 8.2. Global Source to Pay Market Performance - Potential Analysis (2025)
- 8.3. Manufacturing
 - 8.3.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
 - 8.3.2. Market size analysis, by region, 2025-2035
- 8.4. Retail
 - 8.4.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
 - 8.4.2. Market size analysis, by region, 2025-2035
- 8.5. Healthcare
 - 8.5.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
 - 8.5.2. Market size analysis, by region, 2025-2035
- 8.6. Financial Services
 - 8.6.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
 - 8.6.2. Market size analysis, by region, 2025-2035
- 8.7. Government
 - 8.7.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035
 - 8.7.2. Market size analysis, by region, 2025-2035
- 8.8. Telecom
 - 8.8.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035

8.8.2. Market size analysis, by region, 2025-2035

CHAPTER 9. GLOBAL SOURCE TO PAY MARKET SIZE & FORECASTS BY PRICING MODEL 2025-2035

9.1. Market Overview

9.2. Global Source to Pay Market Performance - Potential Analysis (2025)

9.3. Subscription-based

9.3.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035

9.3.2. Market size analysis, by region, 2025-2035

9.4. Transaction-based

9.4.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035

9.4.2. Market size analysis, by region, 2025-2035

9.5. Perpetual License

9.5.1. Top Countries Breakdown Estimates & Forecasts, 2025-2035

9.5.2. Market size analysis, by region, 2025-2035

CHAPTER 10. GLOBAL SOURCE TO PAY MARKET SIZE & FORECASTS BY REGION 2025–2035

10.1. Growth Source to Pay Market, Regional Market Snapshot

10.2. Top Leading & Emerging Countries

10.3. North America Source to Pay Market

10.3.1. U.S. Source to Pay Market

10.3.1.1. Solution Type breakdown size & forecasts, 2025-2035

10.3.1.2. Deployment model breakdown size & forecasts, 2025-2035

10.3.1.3. Organization Size breakdown size & forecasts, 2025-2035

10.3.1.4. Industry Vertical breakdown size & forecasts, 2025-2035

10.3.1.5. Pricing Model breakdown size & forecasts, 2025-2035

10.3.2. Canada Source to Pay Market

10.3.2.1. Solution Type breakdown size & forecasts, 2025-2035

10.3.2.2. Deployment model breakdown size & forecasts, 2025-2035

10.3.2.3. Organization Size breakdown size & forecasts, 2025-2035

10.3.2.4. Industry Vertical breakdown size & forecasts, 2025-2035

10.3.2.5. Pricing Model breakdown size & forecasts, 2025-2035

10.4. Europe Source to Pay Market

10.4.1. UK Source to Pay Market

10.4.1.1. Solution Type breakdown size & forecasts, 2025-2035

10.4.1.2. Deployment model breakdown size & forecasts, 2025-2035

- 10.4.1.3. Organization Size breakdown size & forecasts, 2025-2035
- 10.4.1.4. Industry Vertical breakdown size & forecasts, 2025-2035
- 10.4.1.5. Pricing Model breakdown size & forecasts, 2025-2035
- 10.4.2. Germany Source to Pay Market
 - 10.4.2.1. Solution Type breakdown size & forecasts, 2025-2035
 - 10.4.2.2. Deployment model breakdown size & forecasts, 2025-2035
 - 10.4.2.3. Organization Size breakdown size & forecasts, 2025-2035
 - 10.4.2.4. Industry Vertical breakdown size & forecasts, 2025-2035
 - 10.4.2.5. Pricing Model breakdown size & forecasts, 2025-2035
- 10.4.3. France Source to Pay Market
 - 10.4.3.1. Solution Type breakdown size & forecasts, 2025-2035
 - 10.4.3.2. Deployment model breakdown size & forecasts, 2025-2035
 - 10.4.3.3. Organization Size breakdown size & forecasts, 2025-2035
 - 10.4.3.4. Industry Vertical breakdown size & forecasts, 2025-2035
 - 10.4.3.5. Pricing Model breakdown size & forecasts, 2025-2035
- 10.4.4. Spain Source to Pay Market
 - 10.4.4.1. Solution Type breakdown size & forecasts, 2025-2035
 - 10.4.4.2. Deployment model breakdown size & forecasts, 2025-2035
 - 10.4.4.3. Organization Size breakdown size & forecasts, 2025-2035
 - 10.4.4.4. Industry Vertical breakdown size & forecasts, 2025-2035
 - 10.4.4.5. Pricing Model breakdown size & forecasts, 2025-2035
- 10.4.5. Italy Source to Pay Market
 - 10.4.5.1. Solution Type breakdown size & forecasts, 2025-2035
 - 10.4.5.2. Deployment model breakdown size & forecasts, 2025-2035
 - 10.4.5.3. Organization Size breakdown size & forecasts, 2025-2035
 - 10.4.5.4. Industry Vertical breakdown size & forecasts, 2025-2035
 - 10.4.5.5. Pricing Model breakdown size & forecasts, 2025-2035
- 10.4.6. Rest of Europe Source to Pay Market
 - 10.4.6.1. Solution Type breakdown size & forecasts, 2025-2035
 - 10.4.6.2. Deployment model breakdown size & forecasts, 2025-2035
 - 10.4.6.3. Organization Size breakdown size & forecasts, 2025-2035
 - 10.4.6.4. Industry Vertical breakdown size & forecasts, 2025-2035
 - 10.4.6.5. Pricing Model breakdown size & forecasts, 2025-2035
- 10.5. Asia Pacific Source to Pay Market
 - 10.5.1. China Source to Pay Market
 - 10.5.1.1. Solution Type breakdown size & forecasts, 2025-2035
 - 10.5.1.2. Deployment model breakdown size & forecasts, 2025-2035
 - 10.5.1.3. Organization Size breakdown size & forecasts, 2025-2035
 - 10.5.1.4. Industry Vertical breakdown size & forecasts, 2025-2035

- 10.5.1.5. Pricing Model breakdown size & forecasts, 2025-2035
- 10.5.2. India Source to Pay Market
 - 10.5.2.1. Solution Type breakdown size & forecasts, 2025-2035
 - 10.5.2.2. Deployment model breakdown size & forecasts, 2025-2035
 - 10.5.2.3. Organization Size breakdown size & forecasts, 2025-2035
 - 10.5.2.4. Industry Vertical breakdown size & forecasts, 2025-2035
 - 10.5.2.5. Pricing Model breakdown size & forecasts, 2025-2035
- 10.5.3. Japan Source to Pay Market
 - 10.5.3.1. Solution Type breakdown size & forecasts, 2025-2035
 - 10.5.3.2. Deployment model breakdown size & forecasts, 2025-2035
 - 10.5.3.3. Organization Size breakdown size & forecasts, 2025-2035
 - 10.5.3.4. Industry Vertical breakdown size & forecasts, 2025-2035
 - 10.5.3.5. Pricing Model breakdown size & forecasts, 2025-2035
- 10.5.4. Australia Source to Pay Market
 - 10.5.4.1. Solution Type breakdown size & forecasts, 2025-2035
 - 10.5.4.2. Deployment model breakdown size & forecasts, 2025-2035
 - 10.5.4.3. Organization Size breakdown size & forecasts, 2025-2035
 - 10.5.4.4. Industry Vertical breakdown size & forecasts, 2025-2035
 - 10.5.4.5. Pricing Model breakdown size & forecasts, 2025-2035
- 10.5.5. South Korea Source to Pay Market
 - 10.5.5.1. Solution Type breakdown size & forecasts, 2025-2035
 - 10.5.5.2. Deployment model breakdown size & forecasts, 2025-2035
 - 10.5.5.3. Organization Size breakdown size & forecasts, 2025-2035
 - 10.5.5.4. Industry Vertical breakdown size & forecasts, 2025-2035
 - 10.5.5.5. Pricing Model breakdown size & forecasts, 2025-2035
- 10.5.6. Rest of APAC Source to Pay Market
 - 10.5.6.1. Solution Type breakdown size & forecasts, 2025-2035
 - 10.5.6.2. Deployment model breakdown size & forecasts, 2025-2035
 - 10.5.6.3. Organization Size breakdown size & forecasts, 2025-2035
 - 10.5.6.4. Industry Vertical breakdown size & forecasts, 2025-2035
 - 10.5.6.5. Pricing Model breakdown size & forecasts, 2025-2035
- 10.6. Latin America Source to Pay Market
 - 10.6.1. Brazil Source to Pay Market
 - 10.6.1.1. Solution Type breakdown size & forecasts, 2025-2035
 - 10.6.1.2. Deployment model breakdown size & forecasts, 2025-2035
 - 10.6.1.3. Organization Size breakdown size & forecasts, 2025-2035
 - 10.6.1.4. Industry Vertical breakdown size & forecasts, 2025-2035
 - 10.6.1.5. Pricing Model breakdown size & forecasts, 2025-2035
 - 10.6.2. Mexico Source to Pay Market

- 10.6.2.1. Solution Type breakdown size & forecasts, 2025-2035
- 10.6.2.2. Deployment model breakdown size & forecasts, 2025-2035
- 10.6.2.3. Organization Size breakdown size & forecasts, 2025-2035
- 10.6.2.4. Industry Vertical breakdown size & forecasts, 2025-2035
- 10.6.2.5. Pricing Model breakdown size & forecasts, 2025-2035
- 10.7. Middle East and Africa Source to Pay Market
 - 10.7.1. UAE Source to Pay Market
 - 10.7.1.1. Solution Type breakdown size & forecasts, 2025-2035
 - 10.7.1.2. Deployment model breakdown size & forecasts, 2025-2035
 - 10.7.1.3. Organization Size breakdown size & forecasts, 2025-2035
 - 10.7.1.4. Industry Vertical breakdown size & forecasts, 2025-2035
 - 10.7.1.5. Pricing Model breakdown size & forecasts, 2025-2035
 - 10.7.2. Saudi Arabia (KSA) Source to Pay Market
 - 10.7.2.1. Solution Type breakdown size & forecasts, 2025-2035
 - 10.7.2.2. Deployment model breakdown size & forecasts, 2025-2035
 - 10.7.2.3. Organization Size breakdown size & forecasts, 2025-2035
 - 10.7.2.4. Industry Vertical breakdown size & forecasts, 2025-2035
 - 10.7.2.5. Pricing Model breakdown size & forecasts, 2025-2035
 - 10.7.3. South Africa Source to Pay Market
 - 10.7.3.1. Solution Type breakdown size & forecasts, 2025-2035
 - 10.7.3.2. Deployment model breakdown size & forecasts, 2025-2035
 - 10.7.3.3. Organization Size breakdown size & forecasts, 2025-2035
 - 10.7.3.4. Industry Vertical breakdown size & forecasts, 2025-2035
 - 10.7.3.5. Pricing Model breakdown size & forecasts, 2025-2035

CHAPTER 11. COMPETITIVE INTELLIGENCE

- 11.1. Top Market Strategies
- 11.2. SAP SE
 - 11.2.1. Company Overview
 - 11.2.2. Key Executives
 - 11.2.3. Company Snapshot
 - 11.2.4. Financial Performance (Subject to Data Availability)
 - 11.2.5. Product/Services Port
 - 11.2.6. Recent Development
 - 11.2.7. Market Strategies
 - 11.2.8. SWOT Analysis
- 11.3. Oracle Corporation
- 11.4. Coupa Software Inc.

- 11.5. JAGGAER
- 11.6. Ivalua Inc.
- 11.7. GEP Worldwide
- 11.8. Basware Corporation
- 11.9. Zycus Inc.
- 11.10. IBM Corporation
- 11.11. Workday, Inc.
- 11.12. Proactis Holdings Plc
- 11.13. Tradeshift
- 11.14. Determine, Inc.
- 11.15. Epicor Software Corporation
- 11.16. Infor Inc.

List Of Tables

LIST OF TABLES

- Table 1. Global Source to Pay Market, Report Scope
- Table 2. Global Source to Pay Market Estimates & Forecasts By Region 2025–2035
- Table 3. Global Source to Pay Market Estimates & Forecasts By Segment 2025–2035
- Table 4. Global Source to Pay Market Estimates & Forecasts By Segment 2025–2035
- Table 5. Global Source to Pay Market Estimates & Forecasts By Segment 2025–2035
- Table 6. Global Source to Pay Market Estimates & Forecasts By Segment 2025–2035
- Table 7. Global Source to Pay Market Estimates & Forecasts By Segment 2025–2035
- Table 8. U.S. Source to Pay Market Estimates & Forecasts, 2025–2035
- Table 9. Canada Source to Pay Market Estimates & Forecasts, 2025–2035
- Table 10. UK Source to Pay Market Estimates & Forecasts, 2025–2035
- Table 11. Germany Source to Pay Market Estimates & Forecasts, 2025–2035
- Table 12. France Source to Pay Market Estimates & Forecasts, 2025–2035
- Table 13. Spain Source to Pay Market Estimates & Forecasts, 2025–2035
- Table 14. Italy Source to Pay Market Estimates & Forecasts, 2025–2035
- Table 15. Rest Of Europe Source to Pay Market Estimates & Forecasts, 2025–2035
- Table 16. China Source to Pay Market Estimates & Forecasts, 2025–2035
- Table 17. India Source to Pay Market Estimates & Forecasts, 2025–2035
- Table 18. Japan Source to Pay Market Estimates & Forecasts, 2025–2035
- Table 19. Australia Source to Pay Market Estimates & Forecasts, 2025–2035
- Table 20. South Korea Source to Pay Market Estimates & Forecasts, 2025–2035
-

List Of Figures

LIST OF FIGURES

- Fig 1. Global Source to Pay Market, Research Methodology
 - Fig 2. Global Source to Pay Market, Market Estimation Techniques
 - Fig 3. Global Market Size Estimates & Forecast Methods
 - Fig 4. Global Source to Pay Market, Key Trends 2025
 - Fig 5. Global Source to Pay Market, Growth Prospects 2025–2035
 - Fig 6. Global Source to Pay Market, Porter’s Five Forces Model
 - Fig 7. Global Source to Pay Market, Pestel Analysis
 - Fig 8. Global Source to Pay Market, Value Chain Analysis
 - Fig 9. Source to Pay Market By Application, 2025 & 2035
 - Fig 10. Source to Pay Market By Segment, 2025 & 2035
 - Fig 11. Source to Pay Market By Segment, 2025 & 2035
 - Fig 12. Source to Pay Market By Segment, 2025 & 2035
 - Fig 13. Source to Pay Market By Segment, 2025 & 2035
 - Fig 14. North America Source to Pay Market, 2025 & 2035
 - Fig 15. Europe Source to Pay Market, 2025 & 2035
 - Fig 16. Asia Pacific Source to Pay Market, 2025 & 2035
 - Fig 17. Latin America Source to Pay Market, 2025 & 2035
 - Fig 18. Middle East & Africa Source to Pay Market, 2025 & 2035
 - Fig 19. Global Source to Pay Market, Company Market Share Analysis (2025)
-

I would like to order

Product name: Global Source to Pay Market Size Study & Forecast, by Solution Type (Sourcing, Procurement), Deployment Model (On-Premise, Cloud), Organization Size (Small and Medium-sized Enterprises (SMEs), Large Enterprises), Industry Vertical (Manufacturing, Retail, Healthcare, Financial Services, Government, Telecom), Pricing Model (Subscription-based, Transaction-based, Perpetual License) and Regional Forecasts 2025-2035

Product link: <https://marketpublishers.com/r/G62BF339EEF9EN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G62BF339EEF9EN.html>