

# **Global Solid State Lighting System Application Market Size Study, by Application (General Lighting, Automotive Lighting, Backlighting, Display Lighting), by End Use (Residential, Commercial, Industrial, Architectural), by Product Type (LED Bulbs, LED Tubes, LED Fixtures, LED Panels), by Technology (Organic Light Emitting Diode, Quantum Dot LED, Mini LED, Micro LED) and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Solid State Lighting System Application Market, valued at USD 45.01 billion in 2023, is poised for substantial expansion, registering a CAGR of 4.92% during the forecast period from 2024 to 2032. The surge in demand for energy-efficient, long-lasting, and high-performance lighting solutions is driving market growth, with solid-state lighting (SSL) technologies offering superior durability, reduced energy consumption, and enhanced illumination quality compared to traditional lighting systems. With global efforts focused on reducing carbon footprints and increasing energy savings, SSL applications, particularly LED and OLED-based solutions, are witnessing accelerated adoption across residential, commercial, and industrial sectors.

The rising prevalence of smart lighting and automated lighting solutions in modern infrastructure development has further propelled the market. Governments worldwide are implementing stringent regulations and incentives for the adoption of energy-efficient lighting solutions, bolstering SSL market expansion. Smart cities, intelligent building solutions, and connected lighting ecosystems are leveraging Quantum Dot LEDs, Mini LEDs, and Micro LEDs, offering enhanced brightness, longevity, and design flexibility. The growing demand for high-performance automotive lighting, architectural

lighting, and display backlighting is also fueling SSL technology integration.

With the automotive sector shifting towards advanced headlamps and adaptive lighting systems, SSL technologies such as OLEDs and Micro LEDs are redefining automobile interior and exterior illumination. Similarly, the consumer electronics industry, driven by high-definition displays and energy-efficient lighting panels, is heavily investing in quantum dot and OLED-based lighting solutions. The architectural lighting segment is also experiencing a shift towards aesthetic and functional lighting, driven by customizable, smart lighting embedded with SSL advancements.

Despite the promising outlook, the high initial cost of SSL systems, complexities in integration, and manufacturing challenges remain key obstacles. However, continuous R&D investments, economies of scale, and mass adoption of SSL technology are expected to mitigate cost concerns, making high-performance lighting solutions more accessible. The transition toward Mini LEDs and Micro LEDs is creating lucrative opportunities for industry players, as advancements in SSL fabrication and energy-efficient components are reshaping the future of the lighting industry.

Regionally, North America holds a significant market share, attributed to early technology adoption, stringent energy regulations, and a strong presence of leading SSL manufacturers. Asia-Pacific is expected to witness the fastest growth, driven by expanding urbanization, government initiatives supporting energy-efficient lighting, and the increasing production of LED components in China, Japan, and South Korea. Europe is emerging as a key hub for sustainable lighting solutions, with strong emphasis on automotive, industrial, and architectural applications of SSL technologies.

#### Major Market Players Included in This Report

Signify N.V.

OSRAM Licht AG

Cree, Inc.

Samsung Electronics Co., Ltd.

LG Innotek

Nichia Corporation

Acuity Brands, Inc.

GE Current, a Daintree Company

Seoul Semiconductor Co., Ltd.

Lumileds Holding B.V.

Everlight Electronics Co., Ltd.

Bridgelux, Inc.

Zumtobel Group AG

Epistar Corporation

Toyoda Gosei Co., Ltd.

The Detailed Segments and Sub-Segments of the Market Are Explained Below:

By Application:

General Lighting

Automotive Lighting

Backlighting

Display Lighting

By End Use:

Residential

Commercial

Industrial

Architectural

By Product Type:

LED Bulbs

LED Tubes

LED Fixtures

LED Panels

By Technology:

Organic Light Emitting Diode (OLED)

Quantum Dot LED

Mini LED

Micro LED

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

#### Asia-Pacific

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

#### Latin America

Brazil

Mexico

Rest of Latin America

#### Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years Considered for the Study:

Historical Year: 2022

Base Year: 2023

Forecast Period: 2024 to 2032

Key Takeaways:

Market Estimates & Forecasts for 10 years (2022-2032)

Annualized Revenue Insights & Regional-Level Analysis for Each Market Segment

Comprehensive Geographical Breakdown, Including Country-Level Analysis

Competitive Landscape Featuring Key Players & Industry Developments

Strategic Business Insights & Recommendations for Future Market Positioning

Assessment of Market Competition & Structural Analysis

Demand-Side & Supply-Side Analysis of Market Trends

## Contents

### **CHAPTER 1. GLOBAL SOLID STATE LIGHTING SYSTEM APPLICATION MARKET EXECUTIVE SUMMARY**

- 1.1. Global Solid State Lighting System Application Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. {By Application}
  - 1.3.2. {By End Use}
  - 1.3.3. {By Product Type}
  - 1.3.4. {By Technology}
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL SOLID STATE LIGHTING SYSTEM APPLICATION MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory Frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

## **CHAPTER 3. GLOBAL SOLID STATE LIGHTING SYSTEM APPLICATION MARKET DYNAMICS**

### **3.1. Market Drivers**

3.1.1. Increasing Demand for Energy-Efficient and High-Performance Lighting Solutions

3.1.2. Government Initiatives and Regulatory Incentives for Sustainable Lighting

3.1.3. Technological Advancements in LED, OLED, and Next-Gen SSL Components

### **3.2. Market Challenges**

3.2.1. High Initial Cost and Integration Complexities of SSL Systems

3.2.2. Manufacturing Challenges and Supply Chain Disruptions

### **3.3. Market Opportunities**

3.3.1. Expansion of Smart and Automated Lighting Infrastructures

3.3.2. Growing Adoption in Automotive, Architectural, and Display Lighting Applications

3.3.3. Increasing Investments in R&D and Economies of Scale in SSL Production

## **CHAPTER 4. GLOBAL SOLID STATE LIGHTING SYSTEM APPLICATION MARKET INDUSTRY ANALYSIS**

### **4.1. Porter's 5 Force Model**

4.1.1. Bargaining Power of Suppliers

4.1.2. Bargaining Power of Buyers

4.1.3. Threat of New Entrants

4.1.4. Threat of Substitutes

4.1.5. Competitive Rivalry

4.1.6. Futuristic Approach to Porter's 5 Force Model

4.1.7. Porter's 5 Force Impact Analysis

### **4.2. PESTEL Analysis**

4.2.1. Political

4.2.2. Economical

4.2.3. Social

4.2.4. Technological

4.2.5. Environmental

4.2.6. Legal

### **4.3. Top Investment Opportunity**

### **4.4. Top Winning Strategies**

### **4.5. Disruptive Trends**

### **4.6. Industry Expert Perspective**

### **4.7. Analyst Recommendation & Conclusion**



## **CHAPTER 5. GLOBAL SOLID STATE LIGHTING SYSTEM APPLICATION MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

### 5.1. Segment Dashboard

### 5.2. Global Solid State Lighting System Application Market: {Application} Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

#### 5.2.1. General Lighting

#### 5.2.2. Automotive Lighting

#### 5.2.3. Backlighting

#### 5.2.4. Display Lighting

## **CHAPTER 6. GLOBAL SOLID STATE LIGHTING SYSTEM APPLICATION MARKET SIZE & FORECASTS BY END USE 2022-2032**

### 6.1. Segment Dashboard

### 6.2. Global Solid State Lighting System Application Market: {End Use} Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

#### 6.2.1. Residential

#### 6.2.2. Commercial

#### 6.2.3. Industrial

#### 6.2.4. Architectural

## **CHAPTER 7. GLOBAL SOLID STATE LIGHTING SYSTEM APPLICATION MARKET SIZE & FORECASTS BY PRODUCT TYPE 2022-2032**

### 7.1. Segment Dashboard

### 7.2. Global Solid State Lighting System Application Market: {Product Type} Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

#### 7.2.1. LED Bulbs

#### 7.2.2. LED Tubes

#### 7.2.3. LED Fixtures

#### 7.2.4. LED Panels

## **CHAPTER 8. GLOBAL SOLID STATE LIGHTING SYSTEM APPLICATION MARKET SIZE & FORECASTS BY TECHNOLOGY 2022-2032**

### 8.1. Segment Dashboard

### 8.2. Global Solid State Lighting System Application Market: {Technology} Revenue

Trend Analysis, 2022 & 2032 (USD Million/Billion)

8.2.1. Organic Light Emitting Diode (OLED)

8.2.2. Quantum Dot LED

8.2.3. Mini LED

8.2.4. Micro LED

## **CHAPTER 9. GLOBAL SOLID STATE LIGHTING SYSTEM APPLICATION MARKET SIZE & FORECASTS BY REGION 2022-2032**

9.1. North America Solid State Lighting System Application Market

9.1.1. U.S. Solid State Lighting System Application Market

9.1.1.1. {Application} Breakdown Size & Forecasts, 2022-2032

9.1.1.2. {End Use} Breakdown Size & Forecasts, 2022-2032

9.1.2. Canada Solid State Lighting System Application Market

9.2. Europe Solid State Lighting System Application Market

9.2.1. U.K. Solid State Lighting System Application Market

9.2.2. Germany Solid State Lighting System Application Market

9.2.3. France Solid State Lighting System Application Market

9.2.4. Spain Solid State Lighting System Application Market

9.2.5. Italy Solid State Lighting System Application Market

9.2.6. Rest of Europe Solid State Lighting System Application Market

9.3. Asia-Pacific Solid State Lighting System Application Market

9.3.1. China Solid State Lighting System Application Market

9.3.2. India Solid State Lighting System Application Market

9.3.3. Japan Solid State Lighting System Application Market

9.3.4. Australia Solid State Lighting System Application Market

9.3.5. South Korea Solid State Lighting System Application Market

9.3.6. Rest of Asia-Pacific Solid State Lighting System Application Market

9.4. Latin America Solid State Lighting System Application Market

9.4.1. Brazil Solid State Lighting System Application Market

9.4.2. Mexico Solid State Lighting System Application Market

9.4.3. Rest of Latin America Solid State Lighting System Application Market

9.5. Middle East & Africa Solid State Lighting System Application Market

9.5.1. Saudi Arabia Solid State Lighting System Application Market

9.5.2. South Africa Solid State Lighting System Application Market

9.5.3. Rest of Middle East & Africa Solid State Lighting System Application Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

## 10.1. Key Company SWOT Analysis

10.1.1. Signify N.V.

10.1.2. OSRAM Licht AG

10.1.3. Cree, Inc.

## 10.2. Top Market Strategies

## 10.3. Company Profiles

10.3.1. Signify N.V.

10.3.1.1. Key Information

10.3.1.2. Overview

10.3.1.3. Financial (Subject to Data Availability)

10.3.1.4. Product Summary

10.3.1.5. Market Strategies

10.3.2. Samsung Electronics Co., Ltd.

10.3.3. LG Innotek

10.3.4. Nichia Corporation

10.3.5. Acuity Brands, Inc.

10.3.6. GE Current, a Daintree Company

10.3.7. Seoul Semiconductor Co., Ltd.

10.3.8. Lumileds Holding B.V.

10.3.9. Everlight Electronics Co., Ltd.

10.3.10. Bridgelux, Inc.

10.3.11. Zumtobel Group AG

10.3.12. Epistar Corporation

10.3.13. Toyoda Gosei Co., Ltd.

10.3.14. (Additional companies as applicable)

## CHAPTER 11. RESEARCH PROCESS

### 11.1. Research Process

11.1.1. Data Mining

11.1.2. Analysis

11.1.3. Market Estimation

11.1.4. Validation

11.1.5. Publishing

### 11.2. Research Attributes

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Solid State Lighting System Application Market, Report Scope
- TABLE 2. Global Solid State Lighting System Application Market Estimates & Forecasts by Region 2022-2032 (USD Million/Billion)
- TABLE 3. Global Solid State Lighting System Application Market Estimates & Forecasts by Application 2022-2032 (USD Million/Billion)
- TABLE 4. Global Solid State Lighting System Application Market Estimates & Forecasts by End Use 2022-2032 (USD Million/Billion)
- TABLE 5. Global Solid State Lighting System Application Market Estimates & Forecasts by Product Type 2022-2032 (USD Million/Billion)
- TABLE 6. Global Solid State Lighting System Application Market Estimates & Forecasts by Technology 2022-2032 (USD Million/Billion)
- TABLE 7. Global Solid State Lighting System Application Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 8. Global Solid State Lighting System Application Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 9. Global Solid State Lighting System Application Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 10. Global Solid State Lighting System Application Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 11. Global Solid State Lighting System Application Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 12. Global Solid State Lighting System Application Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 13. Global Solid State Lighting System Application Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 14. Global Solid State Lighting System Application Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 15. U.S. Solid State Lighting System Application Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 16. U.S. Solid State Lighting System Application Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)
- TABLE 17. U.S. Solid State Lighting System Application Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)
- TABLE 18. Canada Solid State Lighting System Application Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)

TABLE 19. Canada Solid State Lighting System Application Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)

TABLE 20. Canada Solid State Lighting System Application Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)

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