

Global Soldier Systems Market Size study & Forecast, by Type (Vision, Respiratory Protective Equipment, Exoskeleton, Training & Simulation, Surveillance & Target Acquisition, Navigation & Health Monitoring, Communication, Personal Protection, Power & Data Transmission), by End User (Military, Homeland Security) and Regional Analysis, 2023-2030

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Abstracts

Global Soldier Systems Market is valued at approximately USD 10.4 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 4.4% over the forecast period 2023-2030. 'Soldier systems' typically refer to a range of equipment and technologies designed to enhance the capabilities, protection, and effectiveness of military personnel, particularly infantry soldiers. These systems are developed and utilized by armed forces around the world to improve the performance of soldiers in various operational environments. The Soldier Systems Market is expanding because of factors such as growing demand for advanced weapons and military technology and rising defense spending and arms trade. As a result, the demand for Soldier Systems has progressively increased in the international market during the forecast period 2023-2030.

Advanced weapons and technology can enhance the firepower and lethality of soldiers, making it necessary for soldier systems to adapt to the increased capabilities of modern weaponry. This involve providing soldiers with better personal protective equipment, such as enhanced body armor, helmets, and eyewear, to withstand the firepower of modern weapons. According to Statista, from 2018 to 2022, the United States dominated the international arms market, commanding a 40% share of global arms exports. Russia, the second-largest supplier of major weapons on a global scale during

this period, held a 16% share. Together, the United States and Russia jointly accounted for more than half of all major weapons exports between 2017 and 2021. Another important factor that drives the Soldier Systems Market is increasing defense spending and arms trade. Higher defense budgets can fund research and development efforts to create innovative soldier systems. This led to the development of more efficient, durable, and capable gear for soldiers. In addition, as per Statista, the United States accounts world's top military spending position in 2022, investing a significant USD 877 billion in defense. This amounted to nearly 40% of worldwide military spending that year, which totaled USD 2.2 trillion. The military spending in the United States accounted for 3.5% of the country's GDP. Moreover, government initiatives towards advanced technologies in military equipment and the rising integration of nanotechnology into soldier subsystems are anticipated to create lucrative growth opportunities for the market over the forecast period. However, the high cost of Soldier Systems is going to impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Soldier Systems Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to rising instances of terrorist attacks and continual military equipment modernization initiatives in the region. Advanced technology in soldier systems requires robust cybersecurity measures to protect sensitive data and communication systems from cyber threats. The increasing reliance on technology makes these systems vulnerable to hacking, emphasizing the need for strong cybersecurity protocols. The region's dominant performance is anticipated to propel the overall demand for Soldier Systems. Furthermore, Asia Pacific is expected to grow fastest over the forecast period, owing to factors such as the rising conflict between nations and increased expenditure on advanced technology by the defense sector in the region.

Major market player included in this report are:

BAE Systems plc

Aselsan A.S.

Elbit Systems Ltd

General Dynamics Corporation

Teledyne FLIR LLC

Bionic Power Inc

L3Harris Technologies, Inc

Leonardo S.p.A.

Lockheed Martin Corporation

Rheinmetall AG

Recent Developments in the Market:

In January 2023, BAE Systems has secured a contract modification from the Swedish Defence Materiel Administration to produce an extra 20 CV90 mortar vehicles. The contract, valued at around USD 30 million, has been awarded to BAE Systems' Swedish joint venture, HB Utveckling AB, underscoring a collaborative approach that leverages both BAE Systems' proficiency and Swedish capabilities. This joint effort is aimed at fulfilling the contract, enhancing the Swedish armed forces' capabilities in indirect fire support, and potentially bolstering their overall military readiness.

Global Soldier Systems Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Type, End User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type

Vision

Respiratory Protective Equipment

Exoskeleton

Training & Simulation

Surveillance & Target Acquisition

Navigation & Health Monitoring
Communication
Personal Protection
Power & Data Transmission

By End User
Military
Homeland Security

By Region:

North America
U.S.
Canada

Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC

Latin America
Brazil
Mexico

Middle East & Africa
Saudi Arabia
South Africa
Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Soldier Systems Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2. Soldier Systems Market, by Type, 2020-2030 (USD Billion)
 - 1.2.3. Soldier Systems Market, by End User, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL SOLDIER SYSTEMS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL SOLDIER SYSTEMS MARKET DYNAMICS

- 3.1. Soldier Systems Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Growing demand for advance weapon and military technology
 - 3.1.1.2. Rising defense spending and arms trade
 - 3.1.2. Market Challenges
 - 3.1.2.1. Conventional warfare systems
 - 3.1.2.2. Lack of technology readiness
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Government initiatives towards advanced technologies in military equipment's
 - 3.1.3.2. Rising integration of nanotechnology into soldier subsystems

CHAPTER 4. GLOBAL SOLDIER SYSTEMS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL SOLDIER SYSTEMS MARKET, BY TYPE

- 5.1. Market Snapshot
- 5.2. Global Soldier Systems Market by Type, Performance - Potential Analysis
- 5.3. Global Soldier Systems Market Estimates & Forecasts by Type 2020-2030 (USD Billion)
- 5.4. Soldier Systems Market, Sub Segment Analysis
 - 5.4.1. Vision
 - 5.4.2. Respiratory Protective Equipment
 - 5.4.3. Exoskeleton
 - 5.4.4. Training & Simulation
 - 5.4.5. Surveillance & Target Acquisition
 - 5.4.6. Navigation & Health Monitoring
 - 5.4.7. Communication
 - 5.4.8. Personal Protection
 - 5.4.9. Power & Data Transmission

CHAPTER 6. GLOBAL SOLDIER SYSTEMS MARKET, BY END USER

- 6.1. Market Snapshot
- 6.2. Global Soldier Systems Market by End User, Performance - Potential Analysis
- 6.3. Global Soldier Systems Market Estimates & Forecasts by End User 2020-2030 (USD Billion)
- 6.4. Soldier Systems Market, Sub Segment Analysis
 - 6.4.1. Military
 - 6.4.2. Homeland Security

CHAPTER 7. GLOBAL SOLDIER SYSTEMS MARKET, REGIONAL ANALYSIS

- 7.1. Top Leading Countries
- 7.2. Top Emerging Countries
- 7.3. Soldier Systems Market, Regional Market Snapshot
- 7.4. North America Soldier Systems Market
 - 7.4.1. U.S. Soldier Systems Market
 - 7.4.1.1. Type breakdown estimates & forecasts, 2020-2030
 - 7.4.1.2. End User breakdown estimates & forecasts, 2020-2030
 - 7.4.2. Canada Soldier Systems Market
- 7.5. Europe Soldier Systems Market Snapshot
 - 7.5.1. U.K. Soldier Systems Market
 - 7.5.2. Germany Soldier Systems Market
 - 7.5.3. France Soldier Systems Market
 - 7.5.4. Spain Soldier Systems Market
 - 7.5.5. Italy Soldier Systems Market
 - 7.5.6. Rest of Europe Soldier Systems Market
- 7.6. Asia-Pacific Soldier Systems Market Snapshot
 - 7.6.1. China Soldier Systems Market
 - 7.6.2. India Soldier Systems Market
 - 7.6.3. Japan Soldier Systems Market
 - 7.6.4. Australia Soldier Systems Market
 - 7.6.5. South Korea Soldier Systems Market
 - 7.6.6. Rest of Asia Pacific Soldier Systems Market
- 7.7. Latin America Soldier Systems Market Snapshot
 - 7.7.1. Brazil Soldier Systems Market
 - 7.7.2. Mexico Soldier Systems Market
- 7.8. Middle East & Africa Soldier Systems Market
 - 7.8.1. Saudi Arabia Soldier Systems Market
 - 7.8.2. South Africa Soldier Systems Market
 - 7.8.3. Rest of Middle East & Africa Soldier Systems Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

8.1. Key Company SWOT Analysis

8.1.1. Company

8.1.2. Company

8.1.3. Company

8.2. Top Market Strategies

8.3. Company Profiles

8.3.1. BAE Systems plc

8.3.1.1. Key Information

8.3.1.2. Overview

8.3.1.3. Financial (Subject to Data Availability)

8.3.1.4. Product Summary

8.3.1.5. Recent Developments

8.3.2. Aselsan A.S.

8.3.3. Elbit Systems Ltd

8.3.4. General Dynamics Corporation

8.3.5. Teledyne FLIR LLC

8.3.6. Bionic Power Inc

8.3.7. L3Harris Technologies, Inc

8.3.8. Leonardo S.p.A.

8.3.9. Lockheed Martin Corporation

8.3.10. Rheinmetall AG

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

9.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Soldier Systems Market, report scope

TABLE 2. Global Soldier Systems Market estimates & forecasts by Region 2020-2030 (USD Billion)

TABLE 3. Global Soldier Systems Market estimates & forecasts by Type 2020-2030 (USD Billion)

TABLE 4. Global Soldier Systems Market estimates & forecasts by End User 2020-2030 (USD Billion)

TABLE 5. Global Soldier Systems Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 6. Global Soldier Systems Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 7. Global Soldier Systems Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 8. Global Soldier Systems Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 9. Global Soldier Systems Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 10. Global Soldier Systems Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 11. Global Soldier Systems Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 12. Global Soldier Systems Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 13. Global Soldier Systems Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 14. Global Soldier Systems Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 15. U.S. Soldier Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 16. U.S. Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 17. U.S. Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 18. Canada Soldier Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 19. Canada Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Soldier Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Soldier Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Soldier Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Soldier Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Soldier Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Soldier Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 39. China Soldier Systems Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 40. China Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Soldier Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Soldier Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Soldier Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Soldier Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Soldier Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Soldier Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Mexico Soldier Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Mexico Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. RoLA Soldier Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. RoLA Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Soldier Systems Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. South Africa Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Soldier Systems Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Soldier Systems Market

TABLE 70. List of primary sources, used in the study of global Soldier Systems Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Soldier Systems Market, research methodology
 - FIG 2. Global Soldier Systems Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Soldier Systems Market, key trends 2022
 - FIG 5. Global Soldier Systems Market, growth prospects 2023-2030
 - FIG 6. Global Soldier Systems Market, porters 5 force model
 - FIG 7. Global Soldier Systems Market, pest analysis
 - FIG 8. Global Soldier Systems Market, value chain analysis
 - FIG 9. Global Soldier Systems Market by segment, 2020 & 2030 (USD Billion)
 - FIG 10. Global Soldier Systems Market by segment, 2020 & 2030 (USD Billion)
 - FIG 11. Global Soldier Systems Market by segment, 2020 & 2030 (USD Billion)
 - FIG 12. Global Soldier Systems Market by segment, 2020 & 2030 (USD Billion)
 - FIG 13. Global Soldier Systems Market by segment, 2020 & 2030 (USD Billion)
 - FIG 14. Global Soldier Systems Market, regional snapshot 2020 & 2030
 - FIG 15. North America Soldier Systems Market 2020 & 2030 (USD Billion)
 - FIG 16. Europe Soldier Systems Market 2020 & 2030 (USD Billion)
 - FIG 17. Asia pacific Soldier Systems Market 2020 & 2030 (USD Billion)
 - FIG 18. Latin America Soldier Systems Market 2020 & 2030 (USD Billion)
 - FIG 19. Middle East & Africa Soldier Systems Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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