

Global Solar Panel Cleaning Market Size study, by Technology (Wet Cleaning, Dry Cleaning) by Process (Semi-Automated, Automated, Water Brushes, Electrostatic, Automated Robotic, Others) by Mode of Operation (Manual, Autonomous) by Application (Residential, Commercial, Industrial & Utility) and Regional Forecasts 2020-2027

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## **Abstracts**

Global Solar Panel Cleaning Market is valued approximately USD 580 million in 2019 and is anticipated to grow with a healthy growth rate of more than 11.4 % over the forecast period 2020-2027. Solar panel cleaning is a method of detaching gathered elements comprising dust, ashes from wildfires, bird droppings from the panel surface. This procedure is instigated to mend power conversion capability of PV where gathered particles act as an barrier between the sunlight and the panels. The Solar Panel Cleaning market is driven by the surging adoption of Solar Power generation owing to rising focus towards green buildings, favorable governments norms and policies towards adoption of renewable energy. As per the Solar Energy Industries Association (SEIA), in the first quarter of 2020, 3.6 gigawatts of Solar PV capacity was installed in the US increasing the total to 81.4 gigawatts of installed capacity which is enough to power 15.7 million houses. While as per Natural Resources Canada, the total capacity of Solar PV in Canada was 3040 Megawatts. Further, the escalating demand for clean energy to reduce carbon emission has also promoted the adoption of solar panels in the region. In the year 2018, the solar accounted for 51% of all the new electric generating capacity additions in the United States as nearly about 315000 residential spaces added solar Panels in the year 2018. Moreover, surging establishments of smart cities in both developed & developing countries along with strategic initiatives taken up by the private organizations indulged in offering Solar Panel Cleanings project a prosperous



market during the forecast period.

The regional analysis of global Solar Panel Cleaning market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to growing penetration of Solar Power generation the in the region. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as rising disposable income and rising investments in renewable power generation would create lucrative growth prospects for the Solar Panel Cleaning market across Asia-Pacific region.

Major market player included in this report are:

Ecoppia

**Boson Robotics** 

Serbot AG

Nomadd

Clean Solar Solutions Ltd

Heliotex

Kashgar Solbright Photovoltaic Technology Co, Itd

**Sharp Corporation** 

Saint Gobain

Premier Solar Cleaning

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Technology:

Wet Cleaning

Dry Cleaning

By Process:

Semi-Automated

Automated

Water Brushes



Electrostatic

Others

Manual

Autonomous
By Application:
Residential
Commercial

Industrial & Utility

By Region:

**Automated Robotic** 

By Mode of Operation:

North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World
Furthermore, years considered for the study are as follows:
Historical year – 2017, 2018
Base year – 2019
Global Solar Panel Cleaning Market Size study, by Technology (Wet Cleaning, Dry Cleaning) by Process (Semi-Aut



Forecast period – 2020 to 2027

Target Audience of the Global Solar Panel Cleaning Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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## **COMPANIES MENTIONED**

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**Boson Robotics** 

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