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Global Software Composition Analysis Market to reach USD 2.65 billion by 2032.

https://marketpublishers.com/r/GF96155DAEF2EN.html
Date: February 2025
Pages: 285
Price: US$ 3,218.00 (Single User License)
ID: GF96155DAEF2EN

Abstracts

Global Software Composition Analysis Market is valued approximately at USD 0.48 billion in 2023 and is anticipated to expand at a robust CAGR of 20.90% over the forecast period 2024-2032. This market revolutionizes the way organizations scrutinize open-source and third-party code by integrating advanced analytical tools to detect vulnerabilities and ensure license compliance. The systematic, layer-by-layer examination of software components not only secures the development lifecycle but also fosters innovation by empowering developers with real-time intelligence, thereby enhancing software quality and resilience. The market's meteoric growth reflects its critical role in mitigating security risks and optimizing development costs in an increasingly digital landscape.

The evolution of Software Composition Analysis is driven by escalating cybersecurity threats, regulatory mandates, and the surge in digital transformation initiatives across industries. Strategic investments by both public and private entities have accelerated the deployment of sophisticated tools that leverage artificial intelligence and machine learning to analyze software dependencies at unprecedented speeds. With enterprises increasingly transitioning to agile and DevOps frameworks, the need for comprehensive code analysis has never been more pronounced, catalyzing market demand. However, the intricate nature of software ecosystems and the high cost of technology adoption pose challenges that necessitate continuous innovation and cost-effective solutions.

Despite these challenges, the market is buoyed by compelling opportunities in emerging regions and diverse verticals. Organizations are progressively integrating on-premises and cloud-based deployment models to achieve optimal scalability and flexibility, thereby enhancing operational efficiency. Furthermore, as companies strive to meet stringent compliance standards and protect against sophisticated cyber threats, the

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adoption of Software Composition Analysis solutions is set to gain further traction. This dynamic environment is paving the way for new entrants and established players to collaborate, innovate, and expand their footprint in the global marketplace.

In the regional arena, North America continues to dominate due to its mature digital infrastructure and proactive cybersecurity policies, fostering an environment conducive to technological advancements. Europe follows closely, buoyed by robust regulatory frameworks and heightened awareness of software vulnerabilities. Meanwhile, the Asia Pacific region is anticipated to witness the fastest growth, driven by rapid digital adoption, expanding IT investments, and an increasing focus on cybersecurity across diverse industries. Latin America and the Middle East & Africa also present lucrative opportunities as they invest in digital modernization and secure software ecosystems.

Major market player included in this report are:

1. Synopsys

2. Black Duck Software

3. WhiteSource Software

4. Snyk

5. Sonatype

6. Veracode

7. Checkmarx

8. Micro Focus

9. GitLab

10. IBM

11. Microsoft

12. Oracle

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13. Accenture

14. Deloitte

15. PwC

The detailed segments and sub-segment of the market are explained below:

By Type

Underground City Space Engineering

Slope and Excavation Component (Solution and Services – Professional and Managed)

By Organization Size

By Deployment Type

On-Premises

Cloud

By Vertical

BFSI

Healthcare

Telecom & IT

By Region:

North America:

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Canada

Europe:

U.K.

Germany

France

Spain

Italy

ROE

Asia Pacific:

China

India

Japan

Australia

South Korea

RoAPAC

Latin America:

Brazil

Mexico

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Middle East & Africa:

- Saudi Arabia
- South Africa
- RoMEA

Years Considered for the Study

- Historical Year – 2022
- Base Year – 2023
- Forecast Period – 2024 to 2032

Key Takeaways

- Market estimates & forecasts spanning a decade (2022-2032)
- Annualized revenue analysis and regional-level assessments for each market segment
- Comprehensive country-level analysis across major geographic regions
- In-depth competitive landscape profiling, detailing key market players and their strategic developments
- Expert business recommendations and insights into the competitive structure
- Demand-side and supply-side analysis to determine market growth dynamics

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Contents

CHAPTER 1.GLOBAL SOFTWARE COMPOSITION ANALYSIS MARKET EXECUTIVE SUMMARY

1.1.Global Software Composition Analysis Market Size & Forecast (2022-2032)
1.2.Regional Summary
1.3.Segmental Summary
  1.3.1.By Type
  1.3.2.By Organization Size
  1.3.3.By Deployment Type
  1.3.4.By Vertical
1.4.Key Trends
1.5.Recession Impact
1.6.Analyst Recommendation & Conclusion

CHAPTER 2.GLOBAL SOFTWARE COMPOSITION ANALYSIS MARKET DEFINITION AND RESEARCH ASSUMPTIONS

2.1.Research Objective
2.2.Market Definition
2.3.Research Assumptions
  2.3.1.Inclusion & Exclusion
  2.3.2.Limitations
  2.3.3.Supply Side Analysis
    2.3.3.1.Availability
    2.3.3.2.Infrastructure
    2.3.3.3.Regulatory Environment
    2.3.3.4.Market Competition
    2.3.3.5.Economic Viability (Consumer’s Perspective)
  2.3.4.Demand Side Analysis
    2.3.4.1.Regulatory Frameworks
    2.3.4.2.Technological Advancements
    2.3.4.3.Environmental Considerations
    2.3.4.4.Consumer Awareness & Acceptance
2.4.Estimation Methodology
2.5.Years Considered for the Study
•Historical Year: 2022
•Base Year: 2023

Global Software Composition Analysis Market to reach USD 2.65 billion by 2032.

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•Forecast Period: 2024 to 2032
2.6.Currency Conversion Rates

CHAPTER 3.GLOBAL SOFTWARE COMPOSITION ANALYSIS MARKET DYNAMICS

3.1.Market Drivers
  3.1.1.Escalating Cybersecurity Threats and Regulatory Mandates
  3.1.2.Digital Transformation and Agile Development Practices
  3.1.3.Rising Investment in Advanced Analytics and AI-Driven Tools
3.2.Market Challenges
  3.2.1.Complexity of Software Ecosystems
  3.2.2.High Costs of Technology Adoption
  3.2.3.Integration and Compatibility Issues Across Platforms
3.3.Market Opportunities
  3.3.1.Expansion in Emerging Markets
  3.3.2.Growth in Cloud Adoption and On-Premises Hybrid Models
  3.3.3.Innovation in Open-Source Code Analysis and Automation

CHAPTER 4.GLOBAL SOFTWARE COMPOSITION ANALYSIS MARKET INDUSTRY ANALYSIS

4.1.Porter’s 5 Force Model
  4.1.1.Bargaining Power of Suppliers
  4.1.2.Bargaining Power of Buyers
  4.1.3.Threat of New Entrants
  4.1.4.Threat of Substitutes
  4.1.5.Competitive Rivalry
  4.1.6.Futuristic Approach to Porter’s 5 Force Model
  4.1.7.Porter’s 5 Force Impact Analysis
4.2.PESTEL Analysis
  4.2.1.Political
  4.2.2.Economical
  4.2.3.Social
  4.2.4.Technological
  4.2.5.Environmental
  4.2.6.Legal
4.3.Top Investment Opportunity
4.4.Top Winning Strategies

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4.5.Disruptive Trends
4.6.Industry Expert Perspective
4.7.Analyst Recommendation & Conclusion

CHAPTER 5.GLOBAL SOFTWARE COMPOSITION ANALYSIS MARKET SIZE & FORECASTS BY TYPE 2022-2032

5.1.Segment Dashboard
5.2.Global Software Composition Analysis Market: Type Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)
5.2.1.Underground City Space Engineering
5.2.2.Slope and Excavation Component – Solution and Services (Professional and Managed)

CHAPTER 6.GLOBAL SOFTWARE COMPOSITION ANALYSIS MARKET SIZE & FORECASTS BY ORGANIZATION SIZE 2022-2032

6.1.Segment Dashboard
6.2.Global Software Composition Analysis Market: Organization Size Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

CHAPTER 7.GLOBAL SOFTWARE COMPOSITION ANALYSIS MARKET SIZE & FORECASTS BY DEPLOYMENT TYPE 2022-2032

7.1.Segment Dashboard
7.2.Global Software Composition Analysis Market: Deployment Type Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)
7.2.1.On-Premises
7.2.2.Cloud

CHAPTER 8.GLOBAL SOFTWARE COMPOSITION ANALYSIS MARKET SIZE & FORECASTS BY VERTICAL 2022-2032

8.1.Segment Dashboard
8.2.Global Software Composition Analysis Market: Vertical Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)
8.2.1.BFSI
8.2.2.Healthcare
8.2.3.Telecom & IT

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CHAPTER 9.GLOBAL SOFTWARE COMPOSITION ANALYSIS MARKET SIZE & FORECASTS BY REGION 2022-2032

9.1.North America Software Composition Analysis Market
9.1.1.U.S. Software Composition Analysis Market
9.1.1.1.Type Breakdown Size & Forecasts, 2022-2032
9.1.1.2.Organization Size Breakdown Size & Forecasts, 2022-2032
9.1.2.Canada Software Composition Analysis Market
9.2.Europe Software Composition Analysis Market
9.2.1.U.K. Software Composition Analysis Market
9.2.2.Germany Software Composition Analysis Market
9.2.3.France Software Composition Analysis Market
9.2.4.Spain Software Composition Analysis Market
9.2.5.Italy Software Composition Analysis Market
9.2.6.Rest of Europe Software Composition Analysis Market
9.3.Asia-Pacific Software Composition Analysis Market
9.3.1.China Software Composition Analysis Market
9.3.2.India Software Composition Analysis Market
9.3.3.Japan Software Composition Analysis Market
9.3.4.Australia Software Composition Analysis Market
9.3.5.South Korea Software Composition Analysis Market
9.3.6.Rest of Asia-Pacific Software Composition Analysis Market
9.4.Latin America Software Composition Analysis Market
9.4.1.Brazil Software Composition Analysis Market
9.4.2.Mexico Software Composition Analysis Market
9.4.3.Rest of Latin America Software Composition Analysis Market
9.5.Middle East & Africa Software Composition Analysis Market
9.5.1.Saudi Arabia Software Composition Analysis Market
9.5.2.South Africa Software Composition Analysis Market
9.5.3.Rest of Middle East & Africa Software Composition Analysis Market

CHAPTER 10.COMPETITIVE INTELLIGENCE

10.1.Key Company SWOT Analysis
10.1.1.Company
10.1.2.Company
10.1.3.Company
10.2.Top Market Strategies

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10.3.Company Profiles
10.3.1.Company
10.3.1.1.Key Information
10.3.1.2.Overview
10.3.1.3.Financial (Subject to Data Availability)
10.3.1.4.Product Summary
10.3.1.5.Market Strategies
10.3.2.Company
10.3.3.Company
10.3.4.Company
10.3.5.Company
10.3.6.Company
10.3.7.Company
10.3.8.Company
10.3.9.Company
10.3.10.Company

CHAPTER 11.RESEARCH PROCESS

11.1.Research Process
11.1.1.Data Mining
11.1.2.Analysis
11.1.3.Market Estimation
11.1.4.Validation
11.1.5.Publishing
11.2.Research Attributes

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