

# Global Soft Tissue Allografts Market Size study, by Type (Cartilage Allograft, Tendon Allograft, Meniscus Allograft, Dental Allograft, Others), by Application (Orthopedic, Dentistry, Wound Care, Others), by End-User (Hospitals, Aesthetic Centers, Orthopedic Clinics, Dental Clinics, Others) and Regional Forecasts 2020-2026

<https://marketpublishers.com/r/GFF7FEFBC07CEN.html>

Date: April 2020

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GFF7FEFBC07CEN

## Abstracts

Global Soft Tissue Allografts Market is valued approximately USD 4.0 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 7.0% over the forecast period 2020-2026. Soft tissue allografts are a type of substitute tissues used in reconstruction of deficient ligaments, torn menisci, spinal surgeries and osteochondral defects during knee surgeries. Soft tissue allografts have required to undergo a safety screening process in three stages that include donor screening, laboratory testing, and tissue preparation. The use of these allografts has a latent for disease transmission, delayed graft incorporation and host versus donor immunologic reaction to the graft. Further, these allografts are majorly made up of skin, tendons, veins, cartilage and heart valves, and are used for transplant in distinct forms of surgeries. Rise in the incidences of degenerative joint disorders, growing number of the elderly population and escalating demand for soft tissue allografts among athletic patients are the few factors responsible for high CAGR of the market over the forecast period. As per the report published by the Transplant Department of Cleveland Clinic, there were around 30,000 surgeries with allograft tissue are performed every year in the clinics including, meniscal transplants and anterior cruciate ligament procedures. Similarly, as per the World Health Organization (WHO), degenerative joint diseases affect 18.0% women and 9.6% men aged above 60 years with symptomatic osteoarthritis. This, in turn, is expected to accelerate the demand for soft tissue allografts, thus contributing to the growth of the

global market. However, the high cost of the treatment, aided with unfavorable reimbursement policies are the few factors expected to hamper the growth of the market over the forecast period of 2020-2026.

The regional analysis of global Soft Tissue Allografts market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the surging prevalence of diabetic foot ulcers, presence of healthcare awareness program for diseases and rise in number of surgical procedures on anterior cruciate ligament (ACL) in the region. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2026, due to increase in number of tissue banks and growing aging population in the countries like China and India.

Major market player included in this report are:

Allergan Plc  
B. Braun Melsungen AG  
CONMED Corporation  
Xtant Medical Holdings, Inc.  
Alliqua BioMedical, Inc.  
AlonSource Group  
Becton Dickinson and Company  
Arthrex, Inc.  
Bone Bank Allografts  
Integra LifeSciences Corporation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Cartilage Allograft  
Tendon Allograft

Meniscus Allograft  
Dental Allograft  
Others

By Application:

Orthopedic  
Dentistry  
Wound Care  
Others

By End-User:

Hospitals  
Aesthetic Centers  
Orthopedic Clinics  
Dental Clinics  
Others

By Region:

North America  
U.S.  
Canada  
Europe  
UK  
Germany  
Asia Pacific  
China  
India  
Japan  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017, 2018

Base year – 2019

Forecast period – 2020 to 2026

Target Audience of the Global Soft Tissue Allografts Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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