

# **Global Soft Gels Market Size study, by Product (Gelatine Soft gel Capsules and Vegetarian Soft gel Capsules), by Raw Material (Type-A Gelatine, Type-B Gelatine, Fish Bone Gelatine, Hydroxy Propyl Methyl Cellulose (HPMC), Starch Material and Pullulan), by End User (Pharmaceutical Companies, Nutraceutical Companies, Cosmeceutical Companies and Contract Manufacturing Organizations), by Application (Antacid and Antiflatulent Preparations, Antianemic Preparations, Anti-inflammatory Drugs and Others) and Regional Forecasts 2021-2027**

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## **Abstracts**

Global Soft Gels Market is valued approximately at USD xx Billion in 2020 and is anticipated to grow with a healthy growth rate of more than xx% over the forecast period 2021-2027. Soft Gels are oral medicines in the form of capsules. They consist of a liquid fill surrounded by a gelatin based shell. The global Soft Gels market is being driven by growing technological advancements by the large private companies through research & development. For instance, in 2020, Catalent launched OptiGel DR technology for the development of delayed/enteric release soft gels, eliminating the need for another capsule coating step. Also, in 2020, Roquette, a French pharmaceutical company launched the new pea starch technology, Lycagel, for vegetarian softgel formulations. Another important driving factor is the rising demand for products with high nutritional content as people have begun to adopt healthy lifestyle. Furthermore, the rising demand for organic foods, expansion of end user verticals and increasing coverage of e-commerce worldwide will provide new opportunities for the global Soft Gels industry.

However, high prices of plant-based products, and lack of awareness regarding the use & benefits of these products may impede market growth over the forecast period of 2021-2027.

The regional analysis for the global Soft Gels Market is based on the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading region across the world in terms of market share due to growing pet owners, presence of large players, rising regulatory approvals by regulatory bodies, increasing research & development of activities in the region. Whereas Asia-Pacific is anticipated to exhibit the highest CAGR over the forecast period 2021-2027 due to rising personal disposable income, rising prevalence of chronic diseases, adoption of healthy lifestyle and increasing awareness regarding the nutritional needs in the region.

Major market player included in this report are:

Aenova Group GmbH  
Capsugel  
Fuji Capsule Co., Ltd.  
Sirio Pharma Company Limited  
Captek Softgel International Inc  
Catalent, Inc.  
EuroCaps Ltd (part of DCC Plc)  
Guangdong Yichao Biological Co., Ltd  
Elnova Pharma  
Hunan Er-Kang Pharmaceutical Co., Ltd

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Gelatine Soft gel Capsules  
Vegetarian Soft gel Capsules

By Raw Material:

Type-A Gelatin (Pork Skin)  
Type-B Gelatin  
Fish Bone Gelatin  
Hydroxy Propyl Methyl Cellulose (HPMC)  
Starch Material  
Pullulan  
By End User:  
Pharmaceutical Companies  
Nutraceutical Companies  
Cosmeceutical Companies  
Contract Manufacturing Organizations  
By Application:  
Antacid and Antiflatulent Preparations  
Antianemic Preparations  
Anti-inflammatory Drugs  
Others  
By Region:  
North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE  
  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Soft Gels Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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