

# Global Sodium Sulphate Market Size Study, by Product (Natural, Synthetic), by Form (Salt Cake, Glauber's Salt, Niter Cake), by Application (Soaps & Detergents, Textile, Glass, Paper & Pulp, Others), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G2B802EB24CCEN.html>

Date: October 2024

Pages: 285

Price: US\$ 4,950.00 (Single User License)

ID: G2B802EB24CCEN

## Abstracts

The Global Sodium Sulphate Market was valued at approximately USD 0.73 billion in 2023 and is expected to grow at a CAGR of 4% from 2024 to 2032. Sodium sulphate ( $\text{Na}_2\text{SO}_4$ ) is widely used across multiple industries, including detergents, textiles, paper & pulp, and glass. A significant driver for market growth is the rising demand for sodium sulphate in the detergent industry, where it serves as a cost-effective filler in powdered detergent formulations. This demand is further propelled by urbanization, increasing population, and heightened focus on hygiene and cleanliness.

Additionally, the textile industry is a major consumer of sodium sulphate, utilizing it in dyeing and printing processes. As global demand for textiles grows, particularly in emerging markets, the need for sodium sulphate is projected to increase. However, the market faces challenges from the availability of cheaper substitutes that offer similar properties, which may restrain growth. Nevertheless, growing environmental awareness presents an opportunity for sodium sulphate to be positioned as an eco-friendly alternative in several applications, such as detergents and textiles, potentially driving market expansion.

The key regions considered in the study include Asia Pacific, North America, Europe, Latin America, and the Middle East and Africa. The Asia-Pacific region held the largest market share in 2023 and is anticipated to grow at the highest CAGR during the forecast period. The region's rapid industrialization, particularly in China and India, is fueling demand across sectors such as detergents, textiles, and chemicals. North

America and Europe also hold significant shares due to their advanced industrial infrastructures and growing demand for sustainable products.

Major market players included in this report are:

Aditya Birla Chemicals Limited  
TCI Chemicals  
Lenzing AG  
Atul Ltd.  
Intersac  
Nippon Chemical Industrial Co. Ltd.  
Merck KGaA  
Ecobat Technologies Limited  
GODAVARI BIOREFINERIES LTD.  
Bordan and Remington Corp.  
Searles Valley Minerals (a Nirma Group Company)  
Grupo Industrial Crimidesa  
XinLi Chemical  
Hunan Light Industry & Salt Industry Group  
Jiangsu Yinzhu Chemical Group Co., Ltd.

The detailed segments and sub-segments of the market are explained below:

By Product:

Natural  
Synthetic

By Form:

Salt Cake  
Glauber's Salt  
Niter Cake

By Application:

Soaps & Detergents  
Textile  
Glass  
Paper & Pulp  
Others

By Region:

North America

U.S.  
Canada

Europe  
UK  
Germany  
France  
Spain  
Italy  
Rest of Europe  
Asia Pacific

China  
India  
Japan  
South Korea  
Australia  
Rest of Asia-Pacific

Latin America  
Brazil  
Mexico  
Rest of Latin America

Middle East and Africa:  
Saudi Arabia  
South Africa  
Rest of Latin America

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand-side and supply-side analysis of the market.

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