

# **Global Sodium Silicate Market Size study & Forecast, by Type (Solid, Liquid), by Application (Detergents, Pulp & Paper, Derivative Silicates, Construction, Water Treatment, Adhesives, Others) and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Sodium Silicate Market is valued at approximately USD 6.40 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 3.6% over the forecast period 2023-2030. Sodium silicate is a compound that consists of sodium, silica, and oxygen. It is also known as water glass or liquid glass. Sodium silicate can be produced by reacting silica (silicon dioxide) with sodium carbonate (soda ash) in a furnace at high temperatures. Sodium silicate has a wide range of applications due to its unique properties. It is used as an adhesive, binder, and sealant in various industries. It is also used as a deflocculant (dispersant) in ceramics and papermaking, and as a fire retardant in textiles and construction materials. Sodium silicate is also used in water treatment and as a soil stabilizer in agriculture. Sodium silicate is available in various forms such as powders, granules, and liquids. The liquid form is commonly used as it can be easily mixed with water and other substances. The properties of sodium silicate depend on its concentration, with higher concentrations having a thicker consistency and lower concentrations having a more fluid consistency. The key factors such as growing demand for detergents, rising demand for precipitated silica from the rubber & tire industry, and increasing demand in the Pulp & Paper Industry are anticipated to create a lucrative demand for the market during forecast period.

Moreover, sodium silicate is used in the pulp and paper industry for a variety of applications, including as a binder in the production of corrugated boxes and as a coating agent in the manufacture of paper and paperboard products to enhance their water resistance and strength. The growth of the pulp and paper industry is expected to

drive the demand for sodium silicate in the coming years. According to Statista, in 2021, the size of paper and pulp industry worldwide was USD 354.39 billion and the market is anticipated to reach USD 371.7 billion by 2029. As a result, the rising paper and pulp industry is anticipated to support the market growth during the forecast period. Additionally, growth in the construction industry is anticipated to create a lucrative opportunity for the market during the forecast period. However, the hazardous effects of sodium silicate and availability of Substitutes may stifle market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Sodium Silicate Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific dominated the market in 2022 owing to the presence of key market players, and growing demand for the consumer products, such as detergents, and soap, over the past few years. North America is expected to grow significantly during the forecast period, owing to factors such as rising pulp & paper industry, high demand for food & beverage products, rise in investments in the chemical industries, and growing construction industry in the region.

Major market players included in this report are:

Occidental Petroleum Corporation (U.S.)

Evonik Industries (Germany)

CIECH Group (Poland)

Silmaco NV (Belgium)

Oriental Silicas Corporation (Taiwan)

PQ Corporation (U.S.)

Nippon Chemical Industrial CO.LTD (Japan)

Kiran Global Chem Limited (India)

Ankit Silicates (India)

BASF SE (Germany)

Recent Developments in the Market:

Sept. 2022, Evonik Industries collaborated with Poerner Group and Phichit Bio Power Co. to offer sustainable silica derived from Rice Husk Ash (RHA) under the brand name Ultrasil. This collaboration is anticipated to boost business activities of Evonik and maximize revenue growth.

Global Sodium Silicate Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape,

Growth factors, and Trends

Segments Covered - Type, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Solid

Liquid

By Application:

Detergents

Pulp & Paper

Derivative Silicates

Construction

Water Treatment

Adhesives

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Sodium Silicate Market, by Region, 2020-2030 (USD Billion)
  - 1.2.2. Sodium Silicate Market, by Type, 2020-2030 (USD Billion)
  - 1.2.3. Sodium Silicate Market, by Application, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL SODIUM SILICATE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL SODIUM SILICATE MARKET DYNAMICS

- 3.1. Sodium Silicate Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing incidence of diabetes
    - 3.1.1.2. Growing Geriatric Population
  - 3.1.2. Market Challenges
    - 3.1.2.1. Hazardous effects of sodium silicate
    - 3.1.2.2. Availability of Substitutes
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Growth in the construction industry

### CHAPTER 4. GLOBAL SODIUM SILICATE MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers

- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL SODIUM SILICATE MARKET, BY TYPE**

- 5.1. Market Snapshot
- 5.2. Global Sodium Silicate Market by Type, Performance - Potential Analysis
- 5.3. Global Sodium Silicate Market Estimates & Forecasts by Type 2020-2030 (USD Billion)
- 5.4. Sodium Silicate Market, Sub Segment Analysis
  - 5.4.1. Solid
  - 5.4.2. Liquid

## **CHAPTER 6. GLOBAL SODIUM SILICATE MARKET, BY APPLICATION**

- 6.1. Market Snapshot
- 6.2. Global Sodium Silicate Market by Application, Performance - Potential Analysis
- 6.3. Global Sodium Silicate Market Estimates & Forecasts by Application 2020-2030 (USD Billion)
- 6.4. Sodium Silicate Market, Sub Segment Analysis
  - 6.4.1. Detergents
  - 6.4.2. Pulp & Paper
  - 6.4.3. Derivative Silicates
  - 6.4.4. Construction

6.4.5. Water Treatment

6.4.6. Adhesives

6.4.7. Others

## **CHAPTER 7. GLOBAL SODIUM SILICATE MARKET, REGIONAL ANALYSIS**

7.1. Top Leading Countries

7.2. Top Emerging Countries

7.3. Sodium Silicate Market, Regional Market Snapshot

7.4. North America Sodium Silicate Market

7.4.1. U.S. Sodium Silicate Market

7.4.1.1. Type breakdown estimates & forecasts, 2020-2030

7.4.1.2. Application breakdown estimates & forecasts, 2020-2030

7.4.2. Canada Sodium Silicate Market

7.5. Europe Sodium Silicate Market Snapshot

7.5.1. U.K. Sodium Silicate Market

7.5.2. Germany Sodium Silicate Market

7.5.3. France Sodium Silicate Market

7.5.4. Spain Sodium Silicate Market

7.5.5. Italy Sodium Silicate Market

7.5.6. Rest of Europe Sodium Silicate Market

7.6. Asia-Pacific Sodium Silicate Market Snapshot

7.6.1. China Sodium Silicate Market

7.6.2. India Sodium Silicate Market

7.6.3. Japan Sodium Silicate Market

7.6.4. Australia Sodium Silicate Market

7.6.5. South Korea Sodium Silicate Market

7.6.6. Rest of Asia Pacific Sodium Silicate Market

7.7. Latin America Sodium Silicate Market Snapshot

7.7.1. Brazil Sodium Silicate Market

7.7.2. Mexico Sodium Silicate Market

7.8. Middle East & Africa Sodium Silicate Market

7.8.1. Saudi Arabia Sodium Silicate Market

7.8.2. South Africa Sodium Silicate Market

7.8.3. Rest of Middle East & Africa Sodium Silicate Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

8.1. Key Company SWOT Analysis

- 8.1.1. Company
- 8.1.2. Company
- 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Occidental Petroleum Corporation (U.S.)
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Recent Developments
  - 8.3.2. Evonik Industries (Germany)
  - 8.3.3. CIECH Group (Poland)
  - 8.3.4. Silmaco NV (Belgium)
  - 8.3.5. Oriental Silicas Corporation (Taiwan)
  - 8.3.6. PQ Corporation (U.S.)
  - 8.3.7. Nippon Chemical Industrial CO.LTD (Japan)
  - 8.3.8. Kiran Global Chem Limited (India)
  - 8.3.9. Ankit Silicates (India)
  - 8.3.10. BASF SE (Germany)

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis
  - 9.1.3. Market Estimation
  - 9.1.4. Validation
  - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption



## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Sodium Silicate Market, report scope
- TABLE 2. Global Sodium Silicate Market estimates & forecasts by Region 2020-2030 (USD Billion)
- TABLE 3. Global Sodium Silicate Market estimates & forecasts by Type 2020-2030 (USD Billion)
- TABLE 4. Global Sodium Silicate Market estimates & forecasts by Application 2020-2030 (USD Billion)
- TABLE 5. Global Sodium Silicate Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 6. Global Sodium Silicate Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 7. Global Sodium Silicate Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 8. Global Sodium Silicate Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 9. Global Sodium Silicate Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 10. Global Sodium Silicate Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 11. Global Sodium Silicate Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 12. Global Sodium Silicate Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 13. Global Sodium Silicate Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 14. Global Sodium Silicate Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 15. U.S. Sodium Silicate Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 16. U.S. Sodium Silicate Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 17. U.S. Sodium Silicate Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 18. Canada Sodium Silicate Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 19. Canada Sodium Silicate Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 20. Canada Sodium Silicate Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 21. UK Sodium Silicate Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Sodium Silicate Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Sodium Silicate Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Sodium Silicate Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Sodium Silicate Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Sodium Silicate Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Sodium Silicate Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Sodium Silicate Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Sodium Silicate Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Sodium Silicate Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Sodium Silicate Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Sodium Silicate Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Sodium Silicate Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Sodium Silicate Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Sodium Silicate Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Sodium Silicate Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Sodium Silicate Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Sodium Silicate Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 39. China Sodium Silicate Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Sodium Silicate Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 41. China Sodium Silicate Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 42. India Sodium Silicate Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Sodium Silicate Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 44. India Sodium Silicate Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 45. Japan Sodium Silicate Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 46. Japan Sodium Silicate Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 47. Japan Sodium Silicate Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 48. South Korea Sodium Silicate Market estimates & forecasts, 2020-2030

(USD Billion)

TABLE 49. South Korea Sodium Silicate Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 50. South Korea Sodium Silicate Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 51. Australia Sodium Silicate Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 52. Australia Sodium Silicate Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 53. Australia Sodium Silicate Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 54. RoAPAC Sodium Silicate Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 55. RoAPAC Sodium Silicate Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 56. RoAPAC Sodium Silicate Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 57. Brazil Sodium Silicate Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 58. Brazil Sodium Silicate Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 59. Brazil Sodium Silicate Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 60. Mexico Sodium Silicate Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 61. Mexico Sodium Silicate Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 62. Mexico Sodium Silicate Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 63. RoLA Sodium Silicate Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 64. RoLA Sodium Silicate Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 65. RoLA Sodium Silicate Market estimates & forecasts by segment 2020-2030  
(USD Billion)

TABLE 66. Saudi Arabia Sodium Silicate Market estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 67. South Africa Sodium Silicate Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 68. RoMEA Sodium Silicate Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Sodium Silicate  
Market

TABLE 70. List of primary sources, used in the study of global Sodium Silicate Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final  
deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Sodium Silicate Market, research methodology
  - FIG 2. Global Sodium Silicate Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Sodium Silicate Market, key trends 2022
  - FIG 5. Global Sodium Silicate Market, growth prospects 2023-2030
  - FIG 6. Global Sodium Silicate Market, porters 5 force model
  - FIG 7. Global Sodium Silicate Market, pest analysis
  - FIG 8. Global Sodium Silicate Market, value chain analysis
  - FIG 9. Global Sodium Silicate Market by segment, 2020 & 2030 (USD Billion)
  - FIG 10. Global Sodium Silicate Market by segment, 2020 & 2030 (USD Billion)
  - FIG 11. Global Sodium Silicate Market by segment, 2020 & 2030 (USD Billion)
  - FIG 12. Global Sodium Silicate Market by segment, 2020 & 2030 (USD Billion)
  - FIG 13. Global Sodium Silicate Market by segment, 2020 & 2030 (USD Billion)
  - FIG 14. Global Sodium Silicate Market, regional snapshot 2020 & 2030
  - FIG 15. North America Sodium Silicate Market 2020 & 2030 (USD Billion)
  - FIG 16. Europe Sodium Silicate Market 2020 & 2030 (USD Billion)
  - FIG 17. Asia Pacific Sodium Silicate Market 2020 & 2030 (USD Billion)
  - FIG 18. Latin America Sodium Silicate Market 2020 & 2030 (USD Billion)
  - FIG 19. Middle East & Africa Sodium Silicate Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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