

Global Smart Turnstile Market Size study & Forecast, by Type (Cheap Tripod Turnstile, Swing Gate, Flap Entrance Turnstile, Sliding Turnstile, Full High Turnstile Gate, Others), by Technology Type (Biometric Technology, RFID, QR Code and Barcode Scanning, Others), by Application (Bank and Financial Sectors, Office Buildings, Sports Facilities, Others), and Regional Analysis, 2023-2030

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Abstracts

Global Smart Turnstile Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030. A smart turnstile is an advanced access control system designed to regulate and monitor the flow of individuals entering or exiting a specific area. It combines physical barriers with sophisticated technology to provide enhanced security, efficient pedestrian management, and seamless access control. The growth of the Smart Turnstile market is driven by key factors such as an increase in the number of illegal activities and rising footfall at banks, airports, and public places.

As public gatherings and events attract larger crowds, the need for effective crowd management solutions becomes crucial. Smart turnstiles provide a means to regulate and control the flow of people, ensuring smooth and organized entry and exit processes. The demand for smart turnstiles rises as event organizers and facility managers seek efficient crowd management tools. For instance, the Airports Council International (ACI) World released rankings of the top 10 busiest airports worldwide in 2021. The rankings are based on an initial compilation of global data from airports worldwide for 2021. The estimated total number of global passengers in 2021 is close to

4.5 billion, which represents a substantial increase of nearly 25% compared to 2020. Among the top 10 busiest airports, which collectively account for almost 10% of global air traffic (463 million passengers), there was a prominent increase of 51.8% compared to 2020. Nevertheless, these airports experienced a decline of 29.1% when compared to their passenger volumes in 2019. Moreover, integration with IoT and AI, and the growing tourism and hospitality sector create lucrative opportunities in the upcoming years. However, high Initial Costs and privacy Concerns and Regulatory Compliance in Turnstile can stifle market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Smart Turnstile Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Europe is leading the global market share of the Smart Turnstile market followed by North America. Factors supporting the growth are the adoption of smart turnstiles in sectors such as transportation, commercial buildings, stadiums, and public venues, and investments in infrastructure development support the growth of the smart turnstile market. However, Asia Pacific is expected to be the fastest-growing region owing to the growing need for advanced security solutions and increased investments in infrastructure development.

Major market players included in this report are:

Gunnebo

Boon Edam

Smarter Security

PERCo

Meitrack Group

Magnetic Autocontrol GmbH

Alvarado

Cominfosec Inc.

Company 9

Company 10

Recent Developments in the Market:

In Jan 2020, A3M introduced the TTS1Evo version of its turnstile. This updated version of the tripod turnstile was specifically designed to regulate access by scanning barcode tickets. The launch of this long-anticipated product addresses the needs of the ticket market, where barcodes, particularly in the form of QR codes, are widely used for ticket identification and payment validation.

In March 2022, Heras unveiled its latest product offerings, including the Delta sliding gate and a notable enhancement to its flagship B700 turnstile. These introductions are part of Heras' strategic initiative to reinforce its core product range, focusing on durable perimeter protection and entrance control solutions in the UK market.

Global Smart Turnstile Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Type, Technology Type, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Cheap Tripod Turnstile

Swing Gate

Flap Entrance Turnstile

Sliding Turnstile

Full High Turnstile Gate

Others

By Technology Type:

Biometric Technology

RFID (Radio Frequency Identification)

QR Code and Barcode Scanning

Proximity Sensors

Integration with Access Control Systems

Others

By Application:

Bank and Financial Sectors

Office Buildings

Sports Facilities

Swimming Pools

Wellness and Fitness Centres

Airports and Public Transport Stations

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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