

Global Smart Implants Market Size study & Forecast, by Product Type (Orthopedics Smart Implants, Cardiovascular Smart Implants, Ophthalmic Smart Implants, Dental Smart Implants, Cosmetic smart Implants, Others) By End User (Hospitals, Ambulatory Surgical Centers, Orthopedics Clinics, Ophthalmic Clinics, Dental Labs, Others) and Regional Analysis, 2023-2030

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Abstracts

Global Smart Implants Market is valued approximately USD 3.99 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 17.9% over the forecast period 2023-2030. Smart Implants refer to medical devices or implants that incorporate advanced technologies, such as sensors, connectivity, and data processing capabilities, to enhance their functionality and provide real-time monitoring or feedback. These implants are designed to collect and transmit data, allowing healthcare professionals to monitor the implant's performance and patient's condition. The Smart Implants market is expanding because of factors such as growing number of geriatric populations and rising number of deaths due to road accidents. The integration of smart technologies in implants aims to improve patient outcomes, enable personalized medicine, and facilitate more precise and timely interventions based on real-time data. As a result, the demand of Smart Implants has progressively increased in the international market during the forecast period 2023-2030.

Geriatric populations often require long-term healthcare management as individuals often experience a higher incidence of chronic diseases and health conditions, such as orthopedic issues, cardiovascular problems, and neurological disorders. Smart implants,

with their ability to continuously monitor patients' health parameters, provide a valuable tool for healthcare providers to track the progress of diseases, assess treatment efficacy, and intervene promptly. According to the World Health Organization indicates that the global population aged 60 and above is expected to double to around 2.1 billion by 2050. Moreover, those aged 80 and beyond are anticipated to triple between 2020 and 2050, reaching a staggering 426 million. Another important factor drives the Smart Implants market is increasing number of deaths due to road accidents. Road accidents often result in severe injuries, including fractures and orthopedic issues. Smart implants equipped with sensors can play a crucial role in monitoring the condition of these injuries in real-time. This monitoring capability can facilitate early detection of complications and enable timely medical interventions, potentially improving patient outcomes.

In addition, as per World Health Organization, road traffic injuries claim the lives of a significant number of children and young adults, emerging as the primary cause of death for individuals aged 5-29 years. Each year, approximately 1.3 million people lose their lives due to road traffic crashes. Moreover, growing incidence of sport injuries and technological advancements associated to smart implants is anticipated to create a lucrative growth opportunity for the market over the forecast period. However, stringent government regulations and high cost of Smart Implants is going to impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Smart Implants Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the growing healthcare expenditure and expansion of pharmaceutical and biotechnology companies in the region. Pharmaceutical and biotechnology companies, driven by increasing research and development investments, are actively exploring synergies with smart implant technologies. This collaboration allows for the development of advanced drug delivery systems and combination therapies, where smart implants can provide real-time data on treatment effectiveness. Additionally, partnerships between healthcare entities and technology firms contribute to the expansion of smart implant applications, pushing the boundaries of medical innovation. The region's dominant performance is anticipated to propel the overall demand of Smart Implants. Furthermore, Asia Pacific is expected to grow fastest during the forecast period, owing to factors such as growing number of road accidents and sports injuries in the region.

Major market player included in this report are:

Stryker Corporation

Zimmer Biomet Holdings, Inc

DePuy Synthes Companies

IQ Implants USA

Canary Medical Inc

Medtronic plc

NuVasive Inc

Smart Implant Solutions

Rejoint S.r.l.

Conmed Corporation

Recent Developments in the Market:

In July 2023, UroMems, a global company developing groundbreaking mechatronics technology to treat stress urinary incontinence, has successfully completed the first-ever implant of the UroActive smart, automated artificial urethral sphincter in a female patient. This milestone marks a new era for millions of women suffering from SUI, and the findings of this clinical study will help shape the design and implementation of UroMems' critical clinical trial in Europe and the United States.

Global Smart Implants Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product Type, End User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type

Orthopedics Smart Implants

Cardiovascular Smart Implants

Ophthalmic Smart Implants

Dental Smart Implants

Cosmetic smart Implants

Others

By End User

Hospitals

Ambulatory Surgical Centers

Orthopedics Clinics

Ophthalmic Clinics

Dental Labs

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Smart Implants Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2. Smart Implants Market, by Product Type, 2020-2030 (USD Billion)
 - 1.2.3. Smart Implants Market, by End User, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL SMART IMPLANTS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL SMART IMPLANTS MARKET DYNAMICS

- 3.1. Smart Implants Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Growing number of geriatric populations
 - 3.1.1.2. Rising number of deaths due to road accidents
 - 3.1.2. Market Challenges
 - 3.1.2.1. Stringent government regulations
 - 3.1.2.2. High cost of smart implants
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing incidence of sport injuries
 - 3.1.3.2. Technological advancements associated to smart implants.

CHAPTER 4. GLOBAL SMART IMPLANTS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL SMART IMPLANTS MARKET, BY PRODUCT TYPE

- 5.1. Market Snapshot
- 5.2. Global Smart Implants Market by Product Type, Performance - Potential Analysis
- 5.3. Global Smart Implants Market Estimates & Forecasts by Product Type 2020-2030 (USD Billion)
- 5.4. Smart Implants Market, Sub Segment Analysis
 - 5.4.1. Orthopedics Smart Implants
 - 5.4.2. Cardiovascular Smart Implants
 - 5.4.3. Ophthalmic Smart Implants
 - 5.4.4. Dental Smart Implants
 - 5.4.5. Cosmetic smart Implants
 - 5.4.6. Others

CHAPTER 6. GLOBAL SMART IMPLANTS MARKET, BY END USER

- 6.1. Market Snapshot
- 6.2. Global Smart Implants Market by End User, Performance - Potential Analysis
- 6.3. Global Smart Implants Market Estimates & Forecasts by End User 2020-2030 (USD Billion)

6.4. Smart Implants Market, Sub Segment Analysis

- 6.4.1. Hospitals
- 6.4.2. Ambulatory Surgical Centers
- 6.4.3. Orthopedics Clinics
- 6.4.4. Ophthalmic Clinics
- 6.4.5. Dental Labs
- 6.4.6. Others

CHAPTER 7. GLOBAL SMART IMPLANTS MARKET, REGIONAL ANALYSIS

- 7.1. Top Leading Countries
- 7.2. Top Emerging Countries
- 7.3. Smart Implants Market, Regional Market Snapshot
- 7.4. North America Smart Implants Market
 - 7.4.1. U.S. Smart Implants Market
 - 7.4.1.1. Product Type breakdown estimates & forecasts, 2020-2030
 - 7.4.1.2. End User breakdown estimates & forecasts, 2020-2030
 - 7.4.2. Canada Smart Implants Market
- 7.5. Europe Smart Implants Market Snapshot
 - 7.5.1. U.K. Smart Implants Market
 - 7.5.2. Germany Smart Implants Market
 - 7.5.3. France Smart Implants Market
 - 7.5.4. Spain Smart Implants Market
 - 7.5.5. Italy Smart Implants Market
 - 7.5.6. Rest of Europe Smart Implants Market
- 7.6. Asia-Pacific Smart Implants Market Snapshot
 - 7.6.1. China Smart Implants Market
 - 7.6.2. India Smart Implants Market
 - 7.6.3. Japan Smart Implants Market
 - 7.6.4. Australia Smart Implants Market
 - 7.6.5. South Korea Smart Implants Market
 - 7.6.6. Rest of Asia Pacific Smart Implants Market
- 7.7. Latin America Smart Implants Market Snapshot
 - 7.7.1. Brazil Smart Implants Market
 - 7.7.2. Mexico Smart Implants Market
- 7.8. Middle East & Africa Smart Implants Market
 - 7.8.1. Saudi Arabia Smart Implants Market
 - 7.8.2. South Africa Smart Implants Market
 - 7.8.3. Rest of Middle East & Africa Smart Implants Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
 - 8.1.1. Company
 - 8.1.2. Company
 - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. Stryker Corporation
 - 8.3.1.1. Key Information
 - 8.3.1.2. Overview
 - 8.3.1.3. Financial (Subject to Data Availability)
 - 8.3.1.4. Product Summary
 - 8.3.1.5. Recent Developments
 - 8.3.2. Zimmer Biomet Holdings, Inc
 - 8.3.3. DePuy Synthes Companies
 - 8.3.4. IQ Implants USA
 - 8.3.5. Canary Medical Inc
 - 8.3.6. Medtronic plc
 - 8.3.7. NuVasive Inc
 - 8.3.8. Smart Implant Solutions
 - 8.3.9. Rejoint S.r.l.
 - 8.3.10. Conmed Corporation

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Smart Implants Market, report scope

TABLE 2. Global Smart Implants Market estimates & forecasts by Region 2020-2030 (USD Billion)

TABLE 3. Global Smart Implants Market estimates & forecasts by Product Type 2020-2030 (USD Billion)

TABLE 4. Global Smart Implants Market estimates & forecasts by End User 2020-2030 (USD Billion)

TABLE 5. Global Smart Implants Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 6. Global Smart Implants Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 7. Global Smart Implants Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 8. Global Smart Implants Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 9. Global Smart Implants Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 10. Global Smart Implants Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 11. Global Smart Implants Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 12. Global Smart Implants Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 13. Global Smart Implants Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 14. Global Smart Implants Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 15. U.S. Smart Implants Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 16. U.S. Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 17. U.S. Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 18. Canada Smart Implants Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 19. Canada Smart Implants Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 20. Canada Smart Implants Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 21. UK Smart Implants Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Smart Implants Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Smart Implants Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Smart Implants Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Smart Implants Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Smart Implants Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 39. China Smart Implants Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Smart Implants Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 41. China Smart Implants Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 42. India Smart Implants Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Smart Implants Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 44. India Smart Implants Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 45. Japan Smart Implants Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 46. Japan Smart Implants Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 47. Japan Smart Implants Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 48. South Korea Smart Implants Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 49. South Korea Smart Implants Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 50. South Korea Smart Implants Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 51. Australia Smart Implants Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 52. Australia Smart Implants Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 53. Australia Smart Implants Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 54. RoAPAC Smart Implants Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 55. RoAPAC Smart Implants Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 56. RoAPAC Smart Implants Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 57. Brazil Smart Implants Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 58. Brazil Smart Implants Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 59. Brazil Smart Implants Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 60. Mexico Smart Implants Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 61. Mexico Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. RoLA Smart Implants Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. RoLA Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Smart Implants Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. South Africa Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Smart Implants Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Smart Implants Market

TABLE 70. List of primary sources, used in the study of global Smart Implants Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Smart Implants Market, research methodology
 - FIG 2. Global Smart Implants Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Smart Implants Market, key trends 2022
 - FIG 5. Global Smart Implants Market, growth prospects 2023-2030
 - FIG 6. Global Smart Implants Market, porters 5 force model
 - FIG 7. Global Smart Implants Market, pest analysis
 - FIG 8. Global Smart Implants Market, value chain analysis
 - FIG 9. Global Smart Implants Market by segment, 2020 & 2030 (USD Billion)
 - FIG 10. Global Smart Implants Market by segment, 2020 & 2030 (USD Billion)
 - FIG 11. Global Smart Implants Market by segment, 2020 & 2030 (USD Billion)
 - FIG 12. Global Smart Implants Market by segment, 2020 & 2030 (USD Billion)
 - FIG 13. Global Smart Implants Market by segment, 2020 & 2030 (USD Billion)
 - FIG 14. Global Smart Implants Market, regional snapshot 2020 & 2030
 - FIG 15. North America Smart Implants Market 2020 & 2030 (USD Billion)
 - FIG 16. Europe Smart Implants Market 2020 & 2030 (USD Billion)
 - FIG 17. Asia pacific Smart Implants Market 2020 & 2030 (USD Billion)
 - FIG 18. Latin America Smart Implants Market 2020 & 2030 (USD Billion)
 - FIG 19. Middle East & Africa Smart Implants Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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