

# **Global Smart Flow Meter Market Size study & Forecast, by Type (Magnetic, Coriolis, Ultrasonic, Vortex, Multiphase and Others), by End-User ( Water and Wastewater, Power Generation, Chemical, Food and Beverages, Oil and Gas and Others), by Communication Protocol (Profibus, Modbus, Hart and Others) and Regional Analysis, 2022-2029**

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## **Abstracts**

Global Smart Flow Meter Market is valued at approximately USD 2.7 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 7.4 % over the forecast period 2022-2029. Smart flow metres provide data with more accuracy. For fluids, gas, or any liquid that runs past it, it delivers precise readings. These gadgets are effective in supplying precise real-time data for analysis. They are also capable of offering immediate feedback and a different course of action. This aids in reducing expenses related to damages of any kind. The Smart Flow Meter market is expanding because of factors such as rise in demand for Internet of Things (IoT) based devices, growing industrial demand for safety concerns and rising demand for real time data analysis. However, high cost of Smart Flow Meters may halt market growth.

Equipment for measuring flow has increased as a result of increased industrial automation. This results in new product developments and improved technology as well. For electromagnetic flow metres, the same holds true. They are expected to be improved more and more with each technological advancement because they provide data that is more accurate with each advancement. This presents a significant possibility for the market for smart flow metres to grow. According to Statista, in year 2019 number of Internet of Things (IoT) connected devices worldwide stood at 8.6 billion which increased to 11.28 billion in year 2021 and it is expected to reach 29.42

billion by year 2030. In addition, growing demand for electromagnetic smart flow meters is creating lucrative growth in the market. However, the high cost of Smart Flow Meters stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Smart Flow Meter Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to the rising activities in the oil & gas industry, rising demand in the food and beverage industry, and wastewater management operations. Moreover, industrial automation also encourages the growth of smart flow meters in the market. Whereas Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as rising mining activities, geographic expansion of key players, and active participation of government and nonprofit organizations in the market space.

Major market players included in this report are:

ABB Ltd  
Emerson Electric Corporation  
em-tec GmbH  
General Electric  
Hitachi Ltd. (Hitachi High-Tech Corporation)  
Siemens  
Honeywell International Inc.  
ZENNER International GmbH and Co. KG  
Peltek India  
Badger Meter, Inc.

Recent Developments in the Market:

In December 2021, ABB Ltd announced the launch of bidirectional electromagnetic flow meters which would also enable a water loss management system.

In March 2020, Emerson, announce the launch of Daniel T-200, a product is titanium-housed transducer for gas ultrasonic flow meter product line.

Global Smart Flow Meter Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type, End-Use, Communication Protocol, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World  
Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and End Use offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Magnetic

Coriolis

Ultrasonic

Vortex

Multiphase

Others

By End-User:

Water and Wastewater

Power Generation

Chemical

Food and Beverages

Oil and Gas

Others

By Communication Protocol:

Profibus

Modbus

Hart

Others

By Region:

North America

U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
RoLA  
Rest of the World

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
  - 1.2.1. Smart Flow Meter Market, by Region, 2019-2029 (USD Billion)
  - 1.2.2. Smart Flow Meter Market, by Type, 2019-2029 (USD Billion)
  - 1.2.3. Smart Flow Meter Market, by End-User, 2019-2029 (USD Billion)
  - 1.2.4. Smart Flow Meter Market, by Communication Protocol, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL SMART FLOW METER MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL SMART FLOW METER MARKET DYNAMICS**

- 3.1. Smart Flow Meter Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Rise in demand for Internet of Things (IoT) based devices
    - 3.1.1.2. Growing industrial demand for safety concerns
    - 3.1.1.3. Rising demand for real time data analysis
  - 3.1.2. Market Challenges
    - 3.1.2.1. High Cost of Smart Flow Meter
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Growing demand for electromagnetic smart flow meter

### **CHAPTER 4. GLOBAL SMART FLOW METER MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL SMART FLOW METER MARKET, BY TYPE**

- 6.1. Market Snapshot
- 6.2. Global Smart Flow Meter Market by Type, Performance - Potential Analysis
- 6.3. Global Smart Flow Meter Market Estimates & Forecasts by Type 2019-2029 (USD Billion)
- 6.4. Smart Flow Meter Market, Sub Segment Analysis
  - 6.4.1. Magnetic
  - 6.4.2. Coriolis
  - 6.4.3. Ultrasonic
  - 6.4.4. Vortex
  - 6.4.5. Multiphase
  - 6.4.6. Others

## **CHAPTER 7. GLOBAL SMART FLOW METER MARKET, BY END-USER**

- 7.1. Market Snapshot
- 7.2. Global Smart Flow Meter Market by End-User, Performance - Potential Analysis
- 7.3. Global Smart Flow Meter Market Estimates & Forecasts by End-User 2019-2029

(USD Billion)

#### 7.4. Smart Flow Meter Market, Sub Segment Analysis

- 7.4.1. Water and Wastewater
- 7.4.2. Power Generation
- 7.4.3. Chemicals
- 7.4.4. Food and Beverages
- 7.4.5. Oil and Gas
- 7.4.6. Others

### **CHAPTER 8. GLOBAL SMART FLOW METER MARKET, BY COMMUNICATION PROTOCOL**

#### 8.1. Market Snapshot

#### 8.2. Global Smart Flow Meter Market by Communication Protocol, Performance - Potential Analysis

#### 8.3. Global Smart Flow Meter Market Estimates & Forecasts by Communication Protocol 2019-2029 (USD Billion)

#### 8.4. Smart Flow Meter Market, Sub Segment Analysis

- 8.4.1. Profibus
- 8.4.2. Modbus
- 8.4.3. Hart
- 8.4.4. Others

### **CHAPTER 9. GLOBAL SMART FLOW METER MARKET, REGIONAL ANALYSIS**

#### 9.1. Smart Flow Meter Market, Regional Market Snapshot

#### 9.2. North America Smart Flow Meter Market

##### 9.2.1. U.S. Smart Flow Meter Market

9.2.1.1. Type breakdown estimates & forecasts, 2019-2029

9.2.1.2. End-User breakdown estimates & forecasts, 2019-2029

9.2.1.3. Communication Protocol breakdown estimates & forecasts, 2019-2029

##### 9.2.2. Canada Smart Flow Meter Market

#### 9.3. Europe Smart Flow Meter Market Snapshot

##### 9.3.1. U.K. Smart Flow Meter Market

##### 9.3.2. Germany Smart Flow Meter Market

##### 9.3.3. France Smart Flow Meter Market

##### 9.3.4. Spain Smart Flow Meter Market

##### 9.3.5. Italy Smart Flow Meter Market

##### 9.3.6. Rest of Europe Smart Flow Meter Market

- 9.4. Asia-Pacific Smart Flow Meter Market Snapshot
  - 9.4.1. China Smart Flow Meter Market
  - 9.4.2. India Smart Flow Meter Market
  - 9.4.3. Japan Smart Flow Meter Market
  - 9.4.4. Australia Smart Flow Meter Market
  - 9.4.5. South Korea Smart Flow Meter Market
  - 9.4.6. Rest of Asia Pacific Smart Flow Meter Market
- 9.5. Latin America Smart Flow Meter Market Snapshot
  - 9.5.1. Brazil Smart Flow Meter Market
  - 9.5.2. Mexico Smart Flow Meter Market
  - 9.5.3. Rest of Latin America Smart Flow Meter Market
- 9.6. Rest of The World Smart Flow Meter Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. ABB Ltd
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. Emerson Electric Corporation
  - 10.2.3. em-tec GmbH
  - 10.2.4. General Electric
  - 10.2.5. Hitachi Ltd. (Hitachi High-Tech Corporation)
  - 10.2.6. Siemens
  - 10.2.7. Honeywell International Inc.
  - 10.2.8. ZENNER International GmbH and Co. KG
  - 10.2.9. Peltek India
  - 10.2.10. Badger Meter, Inc.

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation



11.1.4. Validation

11.1.5. Publishing

11.2. Research Attributes

11.3. Research Assumption

## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Smart Flow Meter Market, report scope
- TABLE 2. Global Smart Flow Meter Market estimates & forecasts by Region 2019-2029 (USD Billion)
- TABLE 3. Global Smart Flow Meter Market estimates & forecasts by Type 2019-2029 (USD Billion)
- TABLE 4. Global Smart Flow Meter Market estimates & forecasts by End-User 2019-2029 (USD Billion)
- TABLE 5. Global Smart Flow Meter Market estimates & forecasts by Communication Protocol 2019-2029 (USD Billion)
- TABLE 6. Global Smart Flow Meter Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 7. Global Smart Flow Meter Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 8. Global Smart Flow Meter Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 9. Global Smart Flow Meter Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 10. Global Smart Flow Meter Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 11. Global Smart Flow Meter Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 12. Global Smart Flow Meter Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 13. Global Smart Flow Meter Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 14. Global Smart Flow Meter Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 15. Global Smart Flow Meter Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 16. U.S. Smart Flow Meter Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 17. U.S. Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 18. U.S. Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 19. Canada Smart Flow Meter Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 20. Canada Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. Canada Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Smart Flow Meter Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 23. UK Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. UK Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Smart Flow Meter Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 26. Germany Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. Germany Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Smart Flow Meter Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 29. France Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. France Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Smart Flow Meter Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 32. Italy Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Italy Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Smart Flow Meter Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 35. Spain Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. Spain Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Smart Flow Meter Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 38. RoE Smart Flow Meter Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 39. RoE Smart Flow Meter Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 40. China Smart Flow Meter Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 41. China Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. China Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 43. India Smart Flow Meter Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 44. India Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. India Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 46. Japan Smart Flow Meter Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 47. Japan Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. Japan Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 49. South Korea Smart Flow Meter Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 50. South Korea Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. South Korea Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 52. Australia Smart Flow Meter Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 53. Australia Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. Australia Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 55. RoAPAC Smart Flow Meter Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 56. RoAPAC Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. RoAPAC Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 58. Brazil Smart Flow Meter Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 59. Brazil Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Brazil Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Mexico Smart Flow Meter Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 62. Mexico Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. Mexico Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. RoLA Smart Flow Meter Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 65. RoLA Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. RoLA Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. Row Smart Flow Meter Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 68. Row Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. Row Smart Flow Meter Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Smart Flow Meter Market

TABLE 71. List of primary sources, used in the study of global Smart Flow Meter Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Smart Flow Meter Market, research methodology
  - FIG 2. Global Smart Flow Meter Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Smart Flow Meter Market, key trends 2021
  - FIG 5. Global Smart Flow Meter Market, growth prospects 2022-2029
  - FIG 6. Global Smart Flow Meter Market, porters 5 force model
  - FIG 7. Global Smart Flow Meter Market, pest analysis
  - FIG 8. Global Smart Flow Meter Market, value chain analysis
  - FIG 9. Global Smart Flow Meter Market by segment, 2019 & 2029 (USD Billion)
  - FIG 10. Global Smart Flow Meter Market by segment, 2019 & 2029 (USD Billion)
  - FIG 11. Global Smart Flow Meter Market by segment, 2019 & 2029 (USD Billion)
  - FIG 12. Global Smart Flow Meter Market by segment, 2019 & 2029 (USD Billion)
  - FIG 13. Global Smart Flow Meter Market by segment, 2019 & 2029 (USD Billion)
  - FIG 14. Global Smart Flow Meter Market, regional snapshot 2019 & 2029
  - FIG 15. North America Smart Flow Meter Market 2019 & 2029 (USD Billion)
  - FIG 16. Europe Smart Flow Meter Market 2019 & 2029 (USD Billion)
  - FIG 17. Asia Pacific Smart Flow Meter Market 2019 & 2029 (USD Billion)
  - FIG 18. Latin America Smart Flow Meter Market 2019 & 2029 (USD Billion)
  - FIG 19. Global Smart Flow Meter Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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