

# **Global Smart Fabrics Market Size Study, by Product (Passive Smart, Active Smart, Very Smart), by Function (Sensing, Energy Harvesting, Luminescence and Aesthetics, Thermo-Electricity, Others), by End Users (Fashion & Entertainment, Sports & Fitness, Medical, Transportation, Defense & Military, Architecture), and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Smart Fabrics Market, valued at USD 4.8 billion in 2023, is projected to surge to USD 72.26 billion by 2033, exhibiting a staggering CAGR of 31.29% from 2024 to 2032. Smart fabrics, also known as e-textiles or intelligent textiles, are innovative materials that incorporate electronic components and advanced technologies to provide enhanced functionalities beyond traditional textiles. These fabrics can sense environmental changes, monitor health indicators, and even interact with the wearer or external devices. They often include embedded sensors, actuators, microcontrollers, and conductive fibers, allowing them to perform tasks such as regulating temperature, changing color, providing light, and transmitting data. Smart fabrics are used in various applications, including healthcare for patient monitoring, sports and fitness for performance tracking, fashion for dynamic designs, and the military for advanced gear. The integration of technology into textiles opens up numerous possibilities, making smart fabrics a rapidly evolving and exciting field.

The smart fabrics market is experiencing significant growth, driven by advancements in technology, increasing demand for wearable devices, and the growing interest in the Internet of Things (IoT). Key factors influencing the market dynamics include the rising adoption of smart fabrics in various sectors such as healthcare, sports, and fashion. In healthcare, smart fabrics are used for continuous health monitoring and patient care,

offering real-time data and improved diagnostics. In sports and fitness, these fabrics enhance performance tracking and provide valuable insights into physical activities. Additionally, the fashion industry is leveraging smart fabrics for innovative designs and interactive clothing. Technological advancements, such as the development of flexible electronics and conductive fibers, are also propelling market growth. However, challenges such as high production costs, limited durability, and concerns over data privacy and security may hinder the market's expansion. Overall, the smart fabrics market is poised for substantial growth as technology continues to evolve and consumer demand for smart, connected textiles increases..

The key regions considered in the study include Asia Pacific, North America, Europe, Latin America, and the Middle East and Africa. North America currently holds a dominant position in the global market, contributing the largest market share in 2023. The region's leadership is bolstered by substantial investments in R&D, the presence of major industry players, and a robust technological infrastructure. Meanwhile, Asia Pacific is expected to exhibit the fastest growth rate, driven by low-cost manufacturing capabilities and significant advancements in smart fabric technology.

Major market players included in this report are:

AiQ Smart Clothing Inc.  
Clothing Plus Ltd.  
DuPont  
Google LLC  
Gentherm Incorporated  
Interactive Wear AG  
Schoeller Textil AG  
Sensoria Inc.  
Textronics  
Company Check Ltd  
International Fashion Machines  
Vista Medical Ltd.  
Nike Inc.  
O'Neill  
Wearable Technologies Limited

The detailed segments and sub-segment of the market are explained below:

By Product  
Passive Smart  
Active Smart

Very Smart

By Function

Sensing

Energy Harvesting

Luminescence and Aesthetics

Thermo-Electricity

Others

By End Users

Fashion & Entertainment

Sports & Fitness

Medical

Transportation

Defense & Military

Architecture

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil  
Mexico  
Rest of Latin America

Middle East & Africa  
Saudi Arabia  
South Africa  
RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL SMART FABRICS MARKET EXECUTIVE SUMMARY**

- 1.1. Global Smart Fabrics Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Product
  - 1.3.2. By Function
  - 1.3.3. By End Users
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL SMART FABRICS MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL SMART FABRICS MARKET DYNAMICS**

### 3.1. Market Drivers

- 3.1.1. Advances in Smart Fabric Technologies
- 3.1.2. Integration with IoT and AI
- 3.1.3. Growth in Wearable Electronics

### 3.2. Market Challenges

- 3.2.1. Lack of Standards and Regulations
- 3.2.2. Environmental and Health Hazards

### 3.3. Market Opportunities

- 3.3.1. Demand for Multi-Function and Hybrid Smart Fabrics
- 3.3.2. Innovations in Sensor Technology

## **CHAPTER 4. GLOBAL SMART FABRICS MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top investment opportunity

### 4.4. Top winning strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL SMART FABRICS MARKET SIZE & FORECASTS BY PRODUCT 2022-2032**

### 5.1. Segment Dashboard

### 5.2. Global Smart Fabrics Market: Product Revenue Trend Analysis, 2022 & 2033 (USD)

Billion)

- 5.2.1. Passive Smart
- 5.2.2. Active Smart
- 5.2.3. Very Smart

## **CHAPTER 6. GLOBAL SMART FABRICS MARKET SIZE & FORECASTS BY FUNCTION 2022-2032**

- 6.1. Segment Dashboard
- 6.2. Global Smart Fabrics Market: Function Revenue Trend Analysis, 2022 & 2033 (USD Billion)
  - 6.2.1. Sensing
  - 6.2.2. Energy Harvesting
  - 6.2.3. Luminescence and Aesthetics
  - 6.2.4. Thermo-Electricity
  - 6.2.5. Others

## **CHAPTER 7. GLOBAL SMART FABRICS MARKET SIZE & FORECASTS BY END USERS 2022-2032**

- 7.1. Segment Dashboard
- 7.2. Global Smart Fabrics Market: End Users Revenue Trend Analysis, 2022 & 2033 (USD Billion)
  - 7.2.1. Fashion & Entertainment
  - 7.2.2. Sports & Fitness
  - 7.2.3. Medical
  - 7.2.4. Transportation
  - 7.2.5. Defense & Military
  - 7.2.6. Architecture
  - 7.2.7. Others

## **CHAPTER 8. GLOBAL SMART FABRICS MARKET SIZE & FORECASTS BY REGION 2022-2032**

- 8.1. North America Smart Fabrics Market
  - 8.1.1. U.S. Smart Fabrics Market
    - 8.1.1.1. Product breakdown size & forecasts, 2022-2032
    - 8.1.1.2. Function breakdown size & forecasts, 2022-2032
    - 8.1.1.3. End Users breakdown size & forecasts, 2022-2032

- 8.1.2. Canada Smart Fabrics Market
  - 8.1.2.1. Product breakdown size & forecasts, 2022-2032
  - 8.1.2.2. Function breakdown size & forecasts, 2022-2032
  - 8.1.2.3. End Users breakdown size & forecasts, 2022-2032
- 8.2. Europe Smart Fabrics Market
  - 8.2.1. U.K. Smart Fabrics Market
  - 8.2.2. Germany Smart Fabrics Market
  - 8.2.3. France Smart Fabrics Market
  - 8.2.4. Italy Smart Fabrics Market
  - 8.2.5. Spain Smart Fabrics Market
  - 8.2.6. Rest of Europe Smart Fabrics Market
- 8.3. Asia Pacific Smart Fabrics Market
  - 8.3.1. China Smart Fabrics Market
  - 8.3.2. Japan Smart Fabrics Market
  - 8.3.3. India Smart Fabrics Market
  - 8.3.4. Australia Smart Fabrics Market
  - 8.3.5. South Korea Smart Fabrics Market
  - 8.3.6. Rest of Asia Pacific Smart Fabrics Market
- 8.4. Latin America Smart Fabrics Market
  - 8.4.1. Brazil Smart Fabrics Market
  - 8.4.2. Mexico Smart Fabrics Market
  - 8.4.3. Rest of Latin America Smart Fabrics Market
- 8.5. Middle East & Africa Smart Fabrics Market
  - 8.5.1. Saudi Arabia Smart Fabrics Market
    - 8.5.1.1. Product breakdown size & forecasts, 2022-2032
    - 8.5.1.2. Function breakdown size & forecasts, 2022-2032
    - 8.5.1.3. End Users breakdown size & forecasts, 2022-2032
  - 8.5.2. South Africa Smart Fabrics Market
    - 8.5.2.1. Product breakdown size & forecasts, 2022-2032
    - 8.5.2.2. Function breakdown size & forecasts, 2022-2032
    - 8.5.2.3. End Users breakdown size & forecasts, 2022-2032
  - 8.5.3. Rest of Middle East & Africa Smart Fabrics Market
    - 8.5.3.1. Product breakdown size & forecasts, 2022-2032
    - 8.5.3.2. Function breakdown size & forecasts, 2022-2032
    - 8.5.3.3. End Users breakdown size & forecasts, 2022-2032

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

### 9.1. Key Company SWOT Analysis



- 9.1.1. Company
- 9.1.2. Company
- 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1. AiQ Smart Clothing Inc.
    - 9.3.1.1. Key Information
    - 9.3.1.2. Overview
    - 9.3.1.3. Financial (Subject to Data Availability)
    - 9.3.1.4. Product Summary
    - 9.3.1.5. Market Strategies
  - 9.3.2. Clothing Plus Ltd.
  - 9.3.3. DuPont
  - 9.3.4. Google LLC
  - 9.3.5. Gentherm Incorporated
  - 9.3.6. Interactive Wear AG
  - 9.3.7. Schoeller Textil AG
  - 9.3.8. Sensoria Inc.
  - 9.3.9. Textronics
  - 9.3.10. Company Check Ltd
  - 9.3.11. International Fashion Machines
  - 9.3.12. Vista Medical Ltd.
  - 9.3.13. Nike Inc.
  - 9.3.14. O'Neill
  - 9.3.15. Wearable Technologies Limited
- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Smart Fabrics market, report scope

TABLE 2. Global Smart Fabrics market estimates & forecasts by Region 2022-2032  
(USD Billion)

TABLE 3. Global Smart Fabrics market estimates & forecasts by Product 2022-2032  
(USD Billion)

TABLE 4. Global Smart Fabrics market estimates & forecasts by Function 2022-2032  
(USD Billion)

TABLE 5. Global Smart Fabrics market estimates & forecasts by End Users 2022-2032  
(USD Billion)

TABLE 6. Global Smart Fabrics market by segment, estimates & forecasts, 2022-2032  
(USD Billion)

TABLE 7. Global Smart Fabrics market by region, estimates & forecasts, 2022-2032  
(USD Billion)

TABLE 8. Global Smart Fabrics market by segment, estimates & forecasts, 2022-2032  
(USD Billion)

TABLE 9. Global Smart Fabrics market by region, estimates & forecasts, 2022-2032  
(USD Billion)

TABLE 10. Global Smart Fabrics market by segment, estimates & forecasts, 2022-2032  
(USD Billion)

TABLE 11. Global Smart Fabrics market by region, estimates & forecasts, 2022-2032  
(USD Billion)

TABLE 12. Global Smart Fabrics market by segment, estimates & forecasts, 2022-2032  
(USD Billion)

TABLE 13. Global Smart Fabrics market by region, estimates & forecasts, 2022-2032  
(USD Billion)

TABLE 14. Global Smart Fabrics market by segment, estimates & forecasts, 2022-2032  
(USD Billion)

TABLE 15. Global Smart Fabrics market by region, estimates & forecasts, 2022-2032  
(USD Billion)

TABLE 16. U.S. Smart Fabrics market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 17. U.S. Smart Fabrics market estimates & forecasts by segment 2022-2032  
(USD Billion)

TABLE 18. U.S. Smart Fabrics market estimates & forecasts by segment 2022-2032  
(USD Billion)

TABLE 19. Canada Smart Fabrics market estimates & forecasts, 2022-2032 (USD

Billion)

TABLE 20. Canada Smart Fabrics market estimates & forecasts by segment 2022-2032  
(USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Smart Fabrics market, research methodology
- FIG 2. Global Smart Fabrics market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Smart Fabrics market, key trends 2023
- FIG 5. Global Smart Fabrics market, growth prospects 2022-2032
- FIG 6. Global Smart Fabrics market, porters 5 force model
- FIG 7. Global Smart Fabrics market, PESTEL analysis
- FIG 8. Global Smart Fabrics market, value chain analysis
- FIG 9. Global Smart Fabrics market by segment, 2022 & 2033 (USD Billion)
- FIG 10. Global Smart Fabrics market by segment, 2022 & 2033 (USD Billion)
- FIG 11. Global Smart Fabrics market by segment, 2022 & 2033 (USD Billion)
- FIG 12. Global Smart Fabrics market by segment, 2022 & 2033 (USD Billion)
- FIG 13. Global Smart Fabrics market by segment, 2022 & 2033 (USD Billion)
- FIG 14. Global Smart Fabrics market, regional snapshot 2022 & 2033
- FIG 15. North America Smart Fabrics market 2022 & 2033 (USD Billion)
- FIG 16. Europe Smart Fabrics market 2022 & 2033 (USD Billion)
- FIG 17. Asia pacific Smart Fabrics market 2022 & 2033 (USD Billion)
- FIG 18. Latin America Smart Fabrics market 2022 & 2033 (USD Billion)
- FIG 19. Middle East & Africa Smart Fabrics market 2022 & 2033 (USD Billion)
- FIG 20. Global Smart Fabrics market, company market share analysis (2023)

.....

This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable.

## I would like to order

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