

# Global Smart Energy Market Size study, by Type (smart grid, home energy management systems (HEMS), smart solar, digital oilfield and others), Enduser (commercial sector, residential sector and industrial sector) and Regional Forecasts 2018-2025

https://marketpublishers.com/r/GBBE45B4539EN.html

Date: February 2019

Pages: 200

Price: US\$ 3,950.00 (Single User License)

ID: GBBE45B4539EN

# **Abstracts**

Global Smart Energy Market to reach USD XXXX billion by 2025.

Global Smart Energy Market valued approximately USD XXX billion in 2017 is anticipated to grow with a healthy growth rate of 15 % over the forecast period 2018-2025. The emergence of distributed energy sources is considered as a key trend for the smart energy market over the forecast period. It plays a vital role in smart energy and can be deployed to meet regular demand for power & energy. Moreover, rising deployment of smart grid technologies is expected to create lucrative growth opportunities for the global smart energy market over the forecast period of 2018-2025.

The smart energy market is significantly driven by the increasing investments in smart grid technologies. Since, smart grids introduces a different set of protocols and increased emphasis on renewable energy in the energy mix of countries around the world. According to the Smart America Organization, United States government would invest approximately \$41 trillion over the next 20 years with an aim to upgrade their smart-grid infrastructure. Through this investment, United States government aims to create environmental sustainability and enhance the quality of life for its citizen. Similarly, as per the China Electricity Council, by 2020, Chinese government plans to construct three major transmission lines, each expected to reach 20GW of transmission capacity, promoting adoption of smart grid technology in the country. In 2015, the government of China invested around \$101 billion and these funds are dedicated to developing smart grid technology. However, high cost of upgrading smart grids is



expected to hinder the growth of the smart energy market during the forecast period.

On the basis of segmentation, the Smart Energy market is segmented into type and enduser. The type segment of Smart Energy market is classified into smart grid, home energy management systems (HEMS), smart solar, digital oilfield and others of which smart grid segment dominates the market owing to the increase in implementation smart grids across the globe. On the basis of end-user segment, the market is bifurcated into commercial sector, residential sector and industrial sector of which commercial segment is expected to dominate the market owing to the increasing demand of energy.

The regional analysis of smart energy market is considered for the key regions such as North America, Europe, Asia Pacific, Latin America and ROW. North America dominates the Smart Energy market owing to the increase in the implementation of smart grids. Also, U.S. is considered as a leader in adoption of smart grid and related technologies. Whereas, Asia-Pacific is anticipated to emerge as the fastest growing market region during the forecast period 2018-2025 owning to government initiatives to promote renewable energy along with the increasing demand of energy.

The	leading	mark	cet p	layers	inclu	ıde-

ABB LTD
GE Energy
Itron
Landis + Gyr
Sensus
S&T
Siemens

LG-Chem

Bosch



# Solar Grid Storage LLC

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

# Smart Grid Digital Oilfield Smart solar Home energy management systems (HEMs) Others By End-user Commercial Sector Residential Sector Industrial Sector

By Regions:

North America



	U.S.		
	Canada		
Europe			
	UK		
	Germany		
	ROE		
Asia P	Pacific		
	China		
	India		
	Japan		
	ROAPEC		
LAMEA			
	Brazil		
	Mexico		
ROW			
	Middle East & Africa		
Furthermore,	years considered for the study are as follows:		

Base year – 2017

Historical year - 2015, 2016



Forecast period – 2018 to 2025

Target Audience of the Global Smart Energy Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors



# **Contents**

### CHAPTER 1. GLOBAL SMART ENERGY MARKET DEFINITION AND SCOPE

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Scope of The Study
- 1.4. Years Considered for The Study
- 1.5. Currency Conversion Rates
- 1.6. Report Limitation

### **CHAPTER 2. RESEARCH METHODOLOGY**

- 2.1. Research Process
  - 2.1.1. Data Mining
  - 2.1.2. Analysis
  - 2.1.3. Market Estimation
  - 2.1.4. Validation
  - 2.1.5. Publishing
- 2.2. Research Assumption

### **CHAPTER 3. EXECUTIVE SUMMARY**

- 3.1. Global & Segmental Market Estimates & Forecasts, 2015-2025 (USD Billion)
- 3.2. Key Trends

# **CHAPTER 4. GLOBAL SMART ENERGY MARKET DYNAMICS**

- 4.1. Growth Prospects
  - 4.1.1. Drivers
  - 4.1.2. Restraints
  - 4.1.3. Opportunities
- 4.2. Industry Analysis
  - 4.2.1. Porter's 5 Force Model
  - 4.2.2. PEST Analysis
  - 4.2.3. Value Chain Analysis
- 4.3. Analyst Recommendation & Conclusion

# **CHAPTER 5. GLOBAL SMART ENERGY MARKET, BY TYPE**

Global Smart Energy Market Size study, by Type (smart grid, home energy management systems (HEMS), smart solar...



- 5.1. Market Snapshot
- 5.2. Market Performance Potential Model
- 5.3. Global Smart Energy Market, Sub Segment Analysis
  - 5.3.1. Smart Grid
    - 5.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 5.3.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 5.3.2. Home Energy Management systems (HEMS)
    - 5.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 5.3.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 5.3.3. Smart solar
    - 5.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 5.3.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 5.3.4. Digital Oilfield
    - 5.3.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 5.3.4.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 5.3.5. Others
    - 5.3.5.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 5.3.5.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

## CHAPTER 6. GLOBAL SMART ENERGY MARKET, BY END-USER

- 6.1. Market Snapshot
- 6.2. Market Performance Potential Model
- 6.3. Global Smart Energy Market, Sub Segment Analysis
  - 6.3.1. Commercial Sector
    - 6.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 6.3.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 6.3.2. Residential Sector
    - 6.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 6.3.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 6.3.3. Industrial Sector
    - 6.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 6.3.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

## CHAPTER 7. GLOBAL SMART ENERGY MARKET, BY REGIONAL ANALYSIS

- 7.1. Smart Energy Market, Regional Market Snapshot (2015-2025)
- 7.2. North America Smart Energy Market Snapshot



- 7.2.1. U.S.
  - 7.2.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 7.2.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.2.1.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.2.2. Canada
  - 7.2.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 7.2.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.2.2.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.3. Europe Smart Energy Market Snapshot
  - 7.3.1. U.K.
    - 7.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.3.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 7.3.1.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.3.2. Germany
    - 7.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.3.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 7.3.2.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.3.3. Rest of Europe
    - 7.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.3.3.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 7.3.3.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.4. Asia Smart Energy Market Snapshot
  - 7.4.1. China
  - 7.4.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 7.4.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.4.1.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.4.2. India
    - 7.4.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.4.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 7.4.2.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.4.3. Japan
    - 7.4.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.4.3.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 7.4.3.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.4.4. Rest of Asia Pacific
    - 7.4.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.4.4.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.4.4.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.5. Latin America Smart Energy Market Snapshot



- 7.5.1. Brazil
  - 7.5.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 7.5.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
  - 7.5.1.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.5.2. Mexico
  - 7.5.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
  - 7.5.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.5.2.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 7.6. Rest of The World
  - 7.6.1. Middle East and Africa
    - 7.6.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
    - 7.6.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
    - 7.6.1.3. End-user breakdown estimates & forecasts, 2015-2025 (USD Billion)

### **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Company Market Share (Subject to Data Availability)
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. ABB LTD
    - 8.3.1.1. Overview
    - 8.3.1.2. Financial (Subject to Data Availability)
    - 8.3.1.3. Product Summary
    - 8.3.1.4. Recent Developments
  - 8.3.2. GE Energy
  - 8.3.3. Itron
  - 8.3.4. Landis + Gyr
  - 8.3.5. Sensus
  - 8.3.6. S&T
  - 8.3.7. Siemens
  - 8.3.8. Bosch
  - 8.3.9. LG-Chem
  - 8.3.10. Solar Grid Storage LLC



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