

# **Global Small Satellite Market Size study, by Type (Nanosatellite, Microsatellite, Minisatellite), by End User (Civil, Defense, Commercial), by Application (Earth Observation & Meteorology, Communication, Scientific Research & Exploration, Surveillance & Security, Mapping & Navigation), and Regional Analysis, 2022-2029**

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## **Abstracts**

Global Small Satellite Market is valued at approximately USD 3.05 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 19.4% over the forecast period 2022-2029. The small satellite is the miniature version of a satellite that has lower mass and size which is generally under 500 kg as compared to satellites. These are built to reduce and save costs of launch vehicles and construction. These satellites are also more useful than their larger counterparts in purposes such as the gathering of scientific data and radio relays. The rapid advancements in space technology have made these small satellites potentially more viable for use in different industries such as commercial, civil, government, and military sectors which have led to the adoption of Small Satellite during the estimated period. Factors such as increasing demand for LEO-based small satellites, rising demand for earth observation imagery and analytics, and increased government investments in space agencies are surging the market demand in the global market.

The rising number of space exploration missions is acting as a major driving factor that is fostering the demand for small satellites. According to the Space Foundation, the global space economy was estimated to be worth around USD 469 billion in 2021 and the commercial space sector represented a growth of 6.4% revenue compared to 2020. Also, it was assessed that nearly 1,022 spacecraft were placed in orbit during the first

six months of 2022. Thereby, the increasing frequency of space exploration missions is exhibiting a positive influence on market development. Moreover, the rising advancement of satellite networks to offer internet access in areas without broadband connectivity, as well as growing use of software-defined technology for flexibility to alter space missions, as well as are presenting various lucrative opportunities over the forecasting years. However, the imposition of government policies and the dearth of skilled small satellite launch vehicles stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Small Satellite Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the dominant participation of private players in small satellite developments and rising demand for these satellites to be used in earth observation-related applications, surveillance activities in the defense sector fuel the market demand. Whereas, Asia-Pacific is also anticipated to exhibit the highest CAGR over the forecast period 2019-2026. Factors such as surplus investments in space technologies in the region with the Chinese leading the small satellite technology in the region and other countries such as India, Japan and South Korea launching their own small satellites create lucrative growth prospects for the Small Satellite market across the Asia-Pacific region.

Major market player included in this report are:

Orbital ATK

OHB SE

Airbus Defense and Space

Harris Corporation

Lockheed Martin Corporation

Thales Alenia Space

Sierra Nevada Corporation

The Aerospace Corporation

Planet Labs PBC

Boeing

Recent Developments in the Market:

In February 2021, Lockheed Martin unveiled that the company entered into a contract with ABL Space Systems, of California, which is a company that creates low-cost launch vehicles and systems for the small satellite market in order to offer a rocket and related launch services for the company's first UK vertical satellite launch.

Global Small Satellite Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type, End-User, Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Nanosatellite

Microsatellite

Minisatellite

By End User:

Civil

Defence

Commercial

By Application:

Earth Observation & Meteorology

Communication

Scientific Research & Exploration

Surveillance & Security

Mapping & Navigation

By Region:

North America

U.S.

Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
RoLA  
Rest of the World

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
  - 1.2.1. Small Satellite Market, by Region, 2019-2029 (USD Billion)
  - 1.2.2. Small Satellite Market, by Type, 2019-2029 (USD Billion)
  - 1.2.3. Small Satellite Market, by End User, 2019-2029 (USD Billion)
  - 1.2.4. Small Satellite Market, by Application, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL SMALL SATELLITE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL SMALL SATELLITE MARKET DYNAMICS

- 3.1. Small Satellite Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increased government investments in space agencies
    - 3.1.1.2. Rising number of space exploration missions
  - 3.1.2. Market Challenges
    - 3.1.2.1. Imposition of government policies
    - 3.1.2.2. Dearth of skilled small satellite launch vehicles
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising use of software-defined technology for flexibility to alter space missions
    - 3.1.3.2. Increasing development of satellite networks to provide internet access in areas without broadband connectivity

### CHAPTER 4. GLOBAL SMALL SATELLITE MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL SMALL SATELLITE MARKET, BY TYPE**

- 6.1. Market Snapshot
- 6.2. Global Small Satellite Market by Type, Performance - Potential Analysis
- 6.3. Global Small Satellite Market Estimates & Forecasts by Type 2019-2029 (USD Billion)
- 6.4. Small Satellite Market, Sub Segment Analysis
  - 6.4.1. Nanosatellite
  - 6.4.2. Microsatellite
  - 6.4.3. Minisatellite

## **CHAPTER 7. GLOBAL SMALL SATELLITE MARKET, BY END USER**

- 7.1. Market Snapshot
- 7.2. Global Small Satellite Market by End User, Performance - Potential Analysis
- 7.3. Global Small Satellite Market Estimates & Forecasts by End User 2019-2029 (USD

Billion)

#### 7.4. Small Satellite Market, Sub Segment Analysis

- 7.4.1. Civil
- 7.4.2. Defence
- 7.4.3. Commercial

### **CHAPTER 8. GLOBAL SMALL SATELLITE MARKET, BY APPLICATION**

#### 8.1. Market Snapshot

#### 8.2. Global Small Satellite Market by Application, Performance - Potential Analysis

#### 8.3. Global Small Satellite Market Estimates & Forecasts by Application 2019-2029 (USD Billion)

#### 8.4. Small Satellite Market, Sub Segment Analysis

- 8.4.1. Earth Observation & Meteorology
- 8.4.2. Communication
- 8.4.3. Scientific Research & Exploration
- 8.4.4. Surveillance & Security
- 8.4.5. Mapping & Navigation

### **CHAPTER 9. GLOBAL SMALL SATELLITE MARKET, REGIONAL ANALYSIS**

#### 9.1. Small Satellite Market, Regional Market Snapshot

#### 9.2. North America Small Satellite Market

##### 9.2.1. U.S. Small Satellite Market

- 9.2.1.1. Type breakdown estimates & forecasts, 2019-2029
- 9.2.1.2. End User breakdown estimates & forecasts, 2019-2029
- 9.2.1.3. Application breakdown estimates & forecasts, 2019-2029

##### 9.2.2. Canada Small Satellite Market

#### 9.3. Europe Small Satellite Market Snapshot

##### 9.3.1. U.K. Small Satellite Market

##### 9.3.2. Germany Small Satellite Market

##### 9.3.3. France Small Satellite Market

##### 9.3.4. Spain Small Satellite Market

##### 9.3.5. Italy Small Satellite Market

##### 9.3.6. Rest of Europe Small Satellite Market

#### 9.4. Asia-Pacific Small Satellite Market Snapshot

##### 9.4.1. China Small Satellite Market

##### 9.4.2. India Small Satellite Market

##### 9.4.3. Japan Small Satellite Market

- 9.4.4. Australia Small Satellite Market
- 9.4.5. South Korea Small Satellite Market
- 9.4.6. Rest of Asia Pacific Small Satellite Market
- 9.5. Latin America Small Satellite Market Snapshot
  - 9.5.1. Brazil Small Satellite Market
  - 9.5.2. Mexico Small Satellite Market
  - 9.5.3. Rest of Latin America Small Satellite Market
- 9.6. Rest of The World Small Satellite Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. Orbital ATK
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. OHB SE
  - 10.2.3. Airbus Defense and Space
  - 10.2.4. Harris Corporation
  - 10.2.5. Lockheed Martin Corporation
  - 10.2.6. Thales Alenia Space
  - 10.2.7. Sierra Nevada Corporation
  - 10.2.8. The Aerospace Corporation
  - 10.2.9. Planet Labs PBC
  - 10.2.10. Boeing

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption



## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Small Satellite Market, report scope
- TABLE 2. Global Small Satellite Market estimates & forecasts by Region 2019-2029 (USD Billion)
- TABLE 3. Global Small Satellite Market estimates & forecasts by Type 2019-2029 (USD Billion)
- TABLE 4. Global Small Satellite Market estimates & forecasts by End User 2019-2029 (USD Billion)
- TABLE 5. Global Small Satellite Market estimates & forecasts by Application 2019-2029 (USD Billion)
- TABLE 6. Global Small Satellite Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 7. Global Small Satellite Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 8. Global Small Satellite Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 9. Global Small Satellite Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 10. Global Small Satellite Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 11. Global Small Satellite Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 12. Global Small Satellite Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 13. Global Small Satellite Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 14. Global Small Satellite Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 15. Global Small Satellite Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 16. U.S. Small Satellite Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 17. U.S. Small Satellite Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 18. U.S. Small Satellite Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 19. Canada Small Satellite Market estimates & forecasts, 2019-2029 (USD

Billion)

TABLE 20. Canada Small Satellite Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. Canada Small Satellite Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Small Satellite Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 23. UK Small Satellite Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. UK Small Satellite Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Small Satellite Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 26. Germany Small Satellite Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. Germany Small Satellite Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Small Satellite Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 29. France Small Satellite Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. France Small Satellite Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Small Satellite Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 32. Italy Small Satellite Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Italy Small Satellite Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Small Satellite Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 35. Spain Small Satellite Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. Spain Small Satellite Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Small Satellite Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 38. RoE Small Satellite Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 39. RoE Small Satellite Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 40. China Small Satellite Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 41. China Small Satellite Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 42. China Small Satellite Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 43. India Small Satellite Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 44. India Small Satellite Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 45. India Small Satellite Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 46. Japan Small Satellite Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 47. Japan Small Satellite Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 48. Japan Small Satellite Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 49. South Korea Small Satellite Market estimates & forecasts, 2019-2029 (USD

Billion)

TABLE 50. South Korea Small Satellite Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 51. South Korea Small Satellite Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 52. Australia Small Satellite Market estimates & forecasts, 2019-2029 (USD

Billion)

TABLE 53. Australia Small Satellite Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 54. Australia Small Satellite Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 55. RoAPAC Small Satellite Market estimates & forecasts, 2019-2029 (USD

Billion)

TABLE 56. RoAPAC Small Satellite Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 57. RoAPAC Small Satellite Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 58. Brazil Small Satellite Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 59. Brazil Small Satellite Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 60. Brazil Small Satellite Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 61. Mexico Small Satellite Market estimates & forecasts, 2019-2029 (USD

Billion)

TABLE 62. Mexico Small Satellite Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 63. Mexico Small Satellite Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 64. RoLA Small Satellite Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 65. RoLA Small Satellite Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 66. RoLA Small Satellite Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 67. Row Small Satellite Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 68. Row Small Satellite Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 69. Row Small Satellite Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 70. List of secondary sources, used in the study of global Small Satellite Market

TABLE 71. List of primary sources, used in the study of global Small Satellite Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Small Satellite Market, research methodology
  - FIG 2. Global Small Satellite Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Small Satellite Market, key trends 2021
  - FIG 5. Global Small Satellite Market, growth prospects 2022-2029
  - FIG 6. Global Small Satellite Market, porters 5 force model
  - FIG 7. Global Small Satellite Market, pest analysis
  - FIG 8. Global Small Satellite Market, value chain analysis
  - FIG 9. Global Small Satellite Market by segment, 2019 & 2029 (USD Billion)
  - FIG 10. Global Small Satellite Market by segment, 2019 & 2029 (USD Billion)
  - FIG 11. Global Small Satellite Market by segment, 2019 & 2029 (USD Billion)
  - FIG 12. Global Small Satellite Market by segment, 2019 & 2029 (USD Billion)
  - FIG 13. Global Small Satellite Market by segment, 2019 & 2029 (USD Billion)
  - FIG 14. Global Small Satellite Market, regional snapshot 2019 & 2029
  - FIG 15. North America Small Satellite Market 2019 & 2029 (USD Billion)
  - FIG 16. Europe Small Satellite Market 2019 & 2029 (USD Billion)
  - FIG 17. Asia pacific Small Satellite Market 2019 & 2029 (USD Billion)
  - FIG 18. Latin America Small Satellite Market 2019 & 2029 (USD Billion)
  - FIG 19. Global Small Satellite Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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