

Global Small Gas Engines Market Size study & Forecast, by Engine Displacement (20-100cc, 101-450cc, 451-650cc) by Application (Gardening, Industrial, Construction, Others), by Equipment (Lawnmower, Chainsaw, portable Generator, Pressure Washer, Trimmer, Edger, Others) and Regional Analysis, 2023-2030

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Abstracts

Global Small Gas Engines Market is valued approximately at USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030. Small gas engines are used in a variety of outdoor power equipment, including chainsaws, rotary tillers, hedge trimmers, string trimmers, concrete vibrators, concrete screeds, lawnmowers, leaf blowers, snow blowers, portable generators, pressure washers and edgers. The rising demand for lawnmowers is one of the key factors that is predicted to drive market expansion. The majority of lawn mower equipment sales are made in the residential and commercial construction markets. Also, another key factor supporting the market growth is increasing demand for outdoor power equipment with low-emission and fuel-efficiency, and advent of special gas engines and remote generation application are anticipated to create the lucrative demand for the market during forecast period 2023-2030.

Moreover, the rising spending in the construction industry is anticipated to support the growth of the small gas engines market. The construction industry heavily relies on equipment such as generators, pumps, compressors, and small construction machinery powered by small gas engines. As construction spending increases, there is a higher demand for these types of equipment, which drives the growth of the small gas engines market. According to Statista, in 2019, the construction industry spending globally was

USD 12 trillion; in 2022 the spending reached USD 13.4 trillion and it is anticipated to reach USD 17.1 trillion by 2030. As a result, the rising construction spending is anticipated to support the market growth. Additionally, rise in innovation of efficient gas engines is anticipated to create the lucrative opportunity for the market. However, the increasing number of eco-friendly alternatives and environmental impact of the small gas engine stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Small Gas Engines Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 with largest market share owing to the presence of key market players, rising demand for lawnmowers, growing manufacture of snow blowers and rising export of trimmers. Whereas, the Asia Pacific region is expected to be a fastest growing region in the forecast period, owing to factors such as the rising investments in small gas engines, growing adoption of new technologies for advancement of small gas engines, rise in demand for construction equipment, supportive government policies and initiatives, and rising infrastructure activities.

Major market player included in this report are:

Briggs and Stratton Corporation

Champion Power Equipment

Kohler Co.

Liquid Combustion Technology

Kipor Power

Kawasaki Heavy Industries

Honda Motor Co., Ltd

Fuji Heavy Industries

Yamaha Motor Corporation

Kubota corporation

Recent Developments in the Market:

April 2020, Kohler has announced the addition of two new gas-powered industrial generator models, rated at 100 and 125 kW. These generator sets are compatible with LP gas, dual gas and natural gas.

Global Small Gas Engines Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Engine Displacement, Application, Equipment, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Engine Displacement:

20-100cc

101-450cc

451-650cc

By Application:

Gardening

Industrial

Construction

Others

By Equipment:

Lawnmower

Chainsaw

portable Generator

Pressure Washer

Trimmer

Edger

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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