

Global Sleep Disorders Treatment Market Size study & Forecast, by Drug Type (Benzodiazepines, Nonbenzodiazepines, Antidepressants, and Other Drug Types) by Application (Insomnia, Sleep Apnea, Narcolepsy, Circadian disorders, and Other Applications) and Regional Analysis, 2022-2029

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Abstracts

Global Sleep Disorders Treatment Market is valued approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2029. The sleep disorders treatment market refers to the industry that develops, produces, and markets various products and services that are used to diagnose and treat sleep disorders such as insomnia, sleep apnea, restless leg syndrome, and others. The market includes pharmaceutical drugs, medical devices, and behavioral therapies. The major driving factors for the Global Sleep Disorders Treatment Market are increasing prevalence of sleep disorders, growing aging population and increasing awareness about sleep disorders. Moreover, advancements in treatment options and favorable reimbursement policies of government are creating lucrative growth opportunity for the market over the forecast period 2022-2029.

The rising incidence of sleep disorders and the general increase in public knowledge of these conditions are factors in the market's expansion. Half of US adults report having insomnia once a month or more, according to Helsestart data on world insomnia numbers in 2022 and 2023. The West is the region most susceptible to insomnia, with about 59% of adults experiencing insomnia at some time. The same source also claimed that, among all nations, individuals in Japan, Taiwan, and Sweden struggle with insomnia the most. In the two years between 2021 and 2022, Norway had 67 more melatonin inquiries per 100,000 people than Sweden, making it the country with the

most melatonin searches globally. However, the high cost of Sleep Disorders Treatment stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Sleep Disorders Treatment Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the largest market for sleep disorders treatment due to the high prevalence of sleep disorders, favorable reimbursement policies, and the presence of major players in the region. The Asia-Pacific region is expected to witness significant growth in the sleep disorders treatment market due to the rising prevalence of sleep disorders, increasing healthcare expenditure, and the presence of a large patient pool.

Major market player included in this report are:

Takeda Pharmaceuticals USA Inc.

Vanda Pharmaceuticals Inc.

Merck & Co.

Mylan NV

Pfizer

Teva Pharmaceuticals USA Inc

Philips Healthcare

ResMed

Fisher & Paykel Healthcare

GlaxoSmithKline

Recent Developments in the Market:

In 2021, Philips launched its DreamStation 2, a continuous positive airway pressure (CPAP) device for sleep apnea treatment. The device is designed to be smaller and quieter than its predecessor, making it more comfortable for patients to use.

In 2021, ResMed acquired a digital therapeutics company, Propeller Health, to expand its offerings in respiratory and sleep therapy. Propeller Health's platform uses sensors and software to help patients manage their respiratory conditions.

Global Sleep Disorders Treatment Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Drug Type, Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working

hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Drug Type offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Drug Type:

Benzodiazepines

Nonbenzodiazepines

Antidepressants

Other Drug Types

By Application:

Insomnia

Sleep Apnea

Narcolepsy

Circadian disorders

Other Applications

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Sleep Disorders Treatment Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Sleep Disorders Treatment Market, by Drug Type, 2019-2029 (USD Billion)
 - 1.2.3. Sleep Disorders Treatment Market, by Application, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL SLEEP DISORDERS TREATMENT MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL SLEEP DISORDERS TREATMENT MARKET DYNAMICS

- 3.1. Sleep Disorders Treatment Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing prevalence of sleep disorders
 - 3.1.1.2. Growing Geriatric Population
 - 3.1.1.3. Increasing awareness about sleep disorders
 - 3.1.2. Market Challenges
 - 3.1.2.1. High Cost of Sleep Disorders Treatment
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Advancements in treatment options
 - 3.1.3.2. Favorable reimbursement policies by government

CHAPTER 4. GLOBAL SLEEP DISORDERS TREATMENT MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL SLEEP DISORDERS TREATMENT MARKET, BY DRUG TYPE

- 6.1. Market Snapshot
- 6.2. Global Sleep Disorders Treatment Market by Drug Type, Performance - Potential Analysis
- 6.3. Global Sleep Disorders Treatment Market Estimates & Forecasts by Drug Type 2019-2029 (USD Billion)
- 6.4. Sleep Disorders Treatment Market, Sub Segment Analysis
 - 6.4.1. Benzodiazepines
 - 6.4.2. Nonbenzodiazepines
 - 6.4.3. Antidepressants
 - 6.4.4. Other Drug Types

CHAPTER 7. GLOBAL SLEEP DISORDERS TREATMENT MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Sleep Disorders Treatment Market by Application, Performance - Potential Analysis
- 7.3. Global Sleep Disorders Treatment Market Estimates & Forecasts by Application 2019-2029 (USD Billion)
- 7.4. Sleep Disorders Treatment Market, Sub Segment Analysis
 - 7.4.1. Insomnia
 - 7.4.2. Sleep Apnea
 - 7.4.3. Narcolepsy
 - 7.4.4. Circadian disorders
 - 7.4.5. Other Applications

CHAPTER 8. GLOBAL SLEEP DISORDERS TREATMENT MARKET, REGIONAL ANALYSIS

- 8.1. Sleep Disorders Treatment Market, Regional Market Snapshot
- 8.2. North America Sleep Disorders Treatment Market
 - 8.2.1. U.S. Sleep Disorders Treatment Market
 - 8.2.1.1. Drug Type breakdown estimates & forecasts, 2019-2029
 - 8.2.1.2. Application breakdown estimates & forecasts, 2019-2029
 - 8.2.2. Canada Sleep Disorders Treatment Market
- 8.3. Europe Sleep Disorders Treatment Market Snapshot
 - 8.3.1. U.K. Sleep Disorders Treatment Market
 - 8.3.2. Germany Sleep Disorders Treatment Market
 - 8.3.3. France Sleep Disorders Treatment Market
 - 8.3.4. Spain Sleep Disorders Treatment Market
 - 8.3.5. Italy Sleep Disorders Treatment Market
 - 8.3.6. Rest of Europe Sleep Disorders Treatment Market
- 8.4. Asia-Pacific Sleep Disorders Treatment Market Snapshot
 - 8.4.1. China Sleep Disorders Treatment Market
 - 8.4.2. India Sleep Disorders Treatment Market
 - 8.4.3. Japan Sleep Disorders Treatment Market
 - 8.4.4. Australia Sleep Disorders Treatment Market
 - 8.4.5. South Korea Sleep Disorders Treatment Market
 - 8.4.6. Rest of Asia Pacific Sleep Disorders Treatment Market
- 8.5. Latin America Sleep Disorders Treatment Market Snapshot
 - 8.5.1. Brazil Sleep Disorders Treatment Market
 - 8.5.2. Mexico Sleep Disorders Treatment Market
- 8.6. Rest of The World Sleep Disorders Treatment Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Top Market Strategies

9.2. Company Profiles

9.2.1. Takeda Pharmaceuticals USA Inc.

9.2.1.1. Key Information

9.2.1.2. Overview

9.2.1.3. Financial (Subject to Data Availability)

9.2.1.4. Product Summary

9.2.1.5. Recent Developments

9.2.2. Vanda Pharmaceuticals Inc.

9.2.3. Merck & Co.

9.2.4. Mylan NV

9.2.5. Pfizer

9.2.6. Teva Pharmaceuticals USA Inc

9.2.7. Philips Healthcare

9.2.8. ResMed

9.2.9. Fisher & Paykel Healthcare

9.2.10. GlaxoSmithKline

CHAPTER 10. RESEARCH PROCESS

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Sleep Disorders Treatment Market, report scope

TABLE 2. Global Sleep Disorders Treatment Market estimates & forecasts by Region 2019-2029 (USD Billion)

TABLE 3. Global Sleep Disorders Treatment Market estimates & forecasts by Drug Type 2019-2029 (USD Billion)

TABLE 4. Global Sleep Disorders Treatment Market estimates & forecasts by Application 2019-2029 (USD Billion)

TABLE 5. Global Sleep Disorders Treatment Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 6. Global Sleep Disorders Treatment Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 7. Global Sleep Disorders Treatment Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 8. Global Sleep Disorders Treatment Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 9. Global Sleep Disorders Treatment Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 10. Global Sleep Disorders Treatment Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 11. Global Sleep Disorders Treatment Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 12. Global Sleep Disorders Treatment Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 13. Global Sleep Disorders Treatment Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 14. Global Sleep Disorders Treatment Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 15. U.S. Sleep Disorders Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 16. U.S. Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 17. U.S. Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 18. Canada Sleep Disorders Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 19. Canada Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. UK Sleep Disorders Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 22. UK Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. Germany Sleep Disorders Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 25. Germany Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. France Sleep Disorders Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 28. France Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. Italy Sleep Disorders Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 31. Italy Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Spain Sleep Disorders Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 34. Spain Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. RoE Sleep Disorders Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 37. RoE Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Sleep Disorders Treatment Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. China Sleep Disorders Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Sleep Disorders Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Sleep Disorders Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Sleep Disorders Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Sleep Disorders Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Sleep Disorders Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Sleep Disorders Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 58. Brazil Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 59. Brazil Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Mexico Sleep Disorders Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 61. Mexico Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 62. Mexico Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. RoLA Sleep Disorders Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 64. RoLA Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 65. RoLA Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. Row Sleep Disorders Treatment Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 67. Row Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 68. Row Sleep Disorders Treatment Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Sleep Disorders Treatment Market

TABLE 70. List of primary sources, used in the study of global Sleep Disorders Treatment Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Sleep Disorders Treatment Market, research methodology
- FIG 2. Global Sleep Disorders Treatment Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Sleep Disorders Treatment Market, key trends 2021
- FIG 5. Global Sleep Disorders Treatment Market, growth prospects 2022-2029
- FIG 6. Global Sleep Disorders Treatment Market, porters 5 force model
- FIG 7. Global Sleep Disorders Treatment Market, pest analysis
- FIG 8. Global Sleep Disorders Treatment Market, value chain analysis
- FIG 9. Global Sleep Disorders Treatment Market by segment, 2019 & 2029 (USD Billion)
- FIG 10. Global Sleep Disorders Treatment Market by segment, 2019 & 2029 (USD Billion)
- FIG 11. Global Sleep Disorders Treatment Market by segment, 2019 & 2029 (USD Billion)
- FIG 12. Global Sleep Disorders Treatment Market by segment, 2019 & 2029 (USD Billion)
- FIG 13. Global Sleep Disorders Treatment Market by segment, 2019 & 2029 (USD Billion)
- FIG 14. Global Sleep Disorders Treatment Market, regional snapshot 2019 & 2029
- FIG 15. North America Sleep Disorders Treatment Market 2019 & 2029 (USD Billion)
- FIG 16. Europe Sleep Disorders Treatment Market 2019 & 2029 (USD Billion)
- FIG 17. Asia pacific Sleep Disorders Treatment Market 2019 & 2029 (USD Billion)
- FIG 18. Latin America Sleep Disorders Treatment Market 2019 & 2029 (USD Billion)
- FIG 19. Global Sleep Disorders Treatment Market, company Market share analysis (2021)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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