

# Global Sintered Metal Filters Market Size study & Forecast, by Application (Chemical & Petrochemical, Food & Beverages, Medical & Pharmaceutical, Electronics, Power & Energy, Other Applications) and Regional Analysis, 2022-2029

<https://marketpublishers.com/r/G98B8DC7E931EN.html>

Date: January 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G98B8DC7E931EN

## Abstracts

Global Sintered Metal Filters Market is valued at approximately USD 1.31 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 6.7% over the forecast period 2022-2029. Sintered metal filters are created specifically to adhere to stringent standards for particle removal in process gases like semiconductor applications. These filters are created by the usage of various elements such as fiber filters, stainless steel, bronze, titanium, specially alloyed powders, and nickel-based alloys. Sintered metal filters are ideal for use in temperatures ranging from -200 to 1000C because of their high tolerances & strength. Factors such as rising demand from gas and liquid filtration processes sector, increasing industrialization, coupled with the growing awareness about the high strength and improved corrosion resistance of sintered metal filters are burgeoning the market demand around the world.

The exponential growth of the chemical industry is fostering the demand for sintered metal filters as it helps in the separation of materials and also allow the complete removal of particulate to secure downstream systems. Statista estimates that the chemical industry was valued at USD 4,416.7 billion in sales in 2018, which is constantly developing and the industry reached USD 4,723.1 billion in 2021. Thereby, the rapid growth of the chemical industry is exhibiting a positive influence on the growth of the market. Moreover, the increasing number of wide industrial setups, as well as rising initiatives by the key market players are presenting various lucrative opportunities over the forecasting years. However, the volatility in the price of raw materials is challenging the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Sintered Metal Filters Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. The Asia Pacific dominated the market in terms of revenue, owing to the imposition of stringent government regulations, increasing industrialization, and exponential growth of the end-use verticals. Whereas, Europe is expected to grow significantly during the forecast period, owing to factors such as the development of the medical and chemical industry and the presence of a wide industrial setup in the market space.

Major market players included in this report are:

Mott Corporation

Eurobalt

Pall Corporation

Gopani Filters Private Limited

Filson Filters

GKN Powder Metallurgy

Allied Group

Parker Hannifin

Lenntech

Capstan Incorporated

Recent Developments in the Market:

In June 2019, Mott Corporation unveils that the company advances its filtration through the usage of sintered metal filters. This new development offers better performance for the separation of particulate matter from either gas or liquid forms streams in various industrial liquid & gas filtration applications.

Global Sintered Metal Filters Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in

recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application:

Chemical & Petrochemical

Food & Beverages

Medical & Pharmaceutical

Electronics

Power & Energy

Other Applications

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

RoLA  
Rest of the World

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
  - 1.2.1. Sintered Metal Filters Market, by Region, 2019-2029 (USD Billion)
  - 1.2.2. Sintered Metal Filters Market, by Application, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL SINTERED METAL FILTERS MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL SINTERED METAL FILTERS MARKET DYNAMICS**

- 3.1. Sintered Metal Filters Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Rising demand from gas and liquid filtration processes sector
    - 3.1.1.2. Exponential growth of the chemical industry
  - 3.1.2. Market Challenges
    - 3.1.2.1. Volatility in the price of raw materials
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Increasing number of a wide industrial setup
    - 3.1.3.2. Rising initiatives by the key market players

### **CHAPTER 4. GLOBAL SINTERED METAL FILTERS MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL SINTERED METAL FILTERS MARKET, BY APPLICATION**

- 6.1. Market Snapshot
- 6.2. Global Sintered Metal Filters Market by Application, Performance - Potential Analysis
- 6.3. Global Sintered Metal Filters Market Estimates & Forecasts by Application 2019-2029 (USD Billion)
- 6.4. Sintered Metal Filters Market, Sub Segment Analysis
  - 6.4.1. Chemical & Petrochemical
  - 6.4.2. Food & Beverages
  - 6.4.3. Medical & Pharmaceutical
  - 6.4.4. Electronics
  - 6.4.5. Power & Energy
  - 6.4.6. Other Applications

## **CHAPTER 7. GLOBAL SINTERED METAL FILTERS MARKET, REGIONAL ANALYSIS**

- 7.1. Sintered Metal Filters Market, Regional Market Snapshot

- 7.2. North America Sintered Metal Filters Market
  - 7.2.1. U.S. Sintered Metal Filters Market
    - 7.2.1.1. Application breakdown estimates & forecasts, 2019-2029
  - 7.2.2. Canada Sintered Metal Filters Market
- 7.3. Europe Sintered Metal Filters Market Snapshot
  - 7.3.1. U.K. Sintered Metal Filters Market
  - 7.3.2. Germany Sintered Metal Filters Market
  - 7.3.3. France Sintered Metal Filters Market
  - 7.3.4. Spain Sintered Metal Filters Market
  - 7.3.5. Italy Sintered Metal Filters Market
  - 7.3.6. Rest of Europe Sintered Metal Filters Market
- 7.4. Asia-Pacific Sintered Metal Filters Market Snapshot
  - 7.4.1. China Sintered Metal Filters Market
  - 7.4.2. India Sintered Metal Filters Market
  - 7.4.3. Japan Sintered Metal Filters Market
  - 7.4.4. Australia Sintered Metal Filters Market
  - 7.4.5. South Korea Sintered Metal Filters Market
  - 7.4.6. Rest of Asia Pacific Sintered Metal Filters Market
- 7.5. Latin America Sintered Metal Filters Market Snapshot
  - 7.5.1. Brazil Sintered Metal Filters Market
  - 7.5.2. Mexico Sintered Metal Filters Market
  - 7.5.3. Rest of Latin America Sintered Metal Filters Market
- 7.6. Rest of The World Sintered Metal Filters Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Top Market Strategies
- 8.2. Company Profiles
  - 8.2.1. Mott Corporation
    - 8.2.1.1. Key Information
    - 8.2.1.2. Overview
    - 8.2.1.3. Financial (Subject to Data Availability)
    - 8.2.1.4. Product Summary
    - 8.2.1.5. Recent Developments
  - 8.2.2. Eurobalt
  - 8.2.3. Pall Corporation
  - 8.2.4. Gopani Filters Private Limited
  - 8.2.5. Filson Filters
  - 8.2.6. GKN Powder Metallurgy

- 8.2.7. Allied Group
- 8.2.8. Parker Hannifin
- 8.2.9. Lenntech
- 8.2.10. Capstan Incorporated

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis
  - 9.1.3. Market Estimation
  - 9.1.4. Validation
  - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Sintered Metal Filters Market, report scope

TABLE 2. Global Sintered Metal Filters Market estimates & forecasts by Region  
2019-2029 (USD Billion)

TABLE 3. Global Sintered Metal Filters Market estimates & forecasts by Application  
2019-2029 (USD Billion)

TABLE 4. Global Sintered Metal Filters Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 5. Global Sintered Metal Filters Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 6. Global Sintered Metal Filters Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 7. Global Sintered Metal Filters Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 8. Global Sintered Metal Filters Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 9. Global Sintered Metal Filters Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 10. Global Sintered Metal Filters Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 11. Global Sintered Metal Filters Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 12. Global Sintered Metal Filters Market by segment, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 13. Global Sintered Metal Filters Market by region, estimates & forecasts,  
2019-2029 (USD Billion)

TABLE 14. U.S. Sintered Metal Filters Market estimates & forecasts, 2019-2029 (USD  
Billion)

TABLE 15. U.S. Sintered Metal Filters Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 16. U.S. Sintered Metal Filters Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 17. Canada Sintered Metal Filters Market estimates & forecasts, 2019-2029  
(USD Billion)

TABLE 18. Canada Sintered Metal Filters Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 19. Canada Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. UK Sintered Metal Filters Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 21. UK Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. Germany Sintered Metal Filters Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 24. Germany Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. France Sintered Metal Filters Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 27. France Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. Italy Sintered Metal Filters Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 30. Italy Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Spain Sintered Metal Filters Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 33. Spain Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. RoE Sintered Metal Filters Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 36. RoE Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. China Sintered Metal Filters Market estimates & forecasts, 2019-2029 (USD Billion)

Billion)

TABLE 39. China Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 40. China Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. India Sintered Metal Filters Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 42. India Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 43. India Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. Japan Sintered Metal Filters Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 45. Japan Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 46. Japan Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. South Korea Sintered Metal Filters Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 48. South Korea Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 49. South Korea Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. Australia Sintered Metal Filters Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 51. Australia Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 52. Australia Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. RoAPAC Sintered Metal Filters Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 54. RoAPAC Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 55. RoAPAC Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. Brazil Sintered Metal Filters Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 57. Brazil Sintered Metal Filters Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 58. Brazil Sintered Metal Filters Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 59. Mexico Sintered Metal Filters Market estimates & forecasts, 2019-2029  
(USD Billion)

TABLE 60. Mexico Sintered Metal Filters Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 61. Mexico Sintered Metal Filters Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 62. RoLA Sintered Metal Filters Market estimates & forecasts, 2019-2029 (USD  
Billion)

TABLE 63. RoLA Sintered Metal Filters Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 64. RoLA Sintered Metal Filters Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 65. Row Sintered Metal Filters Market estimates & forecasts, 2019-2029 (USD  
Billion)

TABLE 66. Row Sintered Metal Filters Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 67. Row Sintered Metal Filters Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 68. List of secondary sources, used in the study of global Sintered Metal Filters  
Market

TABLE 69. List of primary sources, used in the study of global Sintered Metal Filters  
Market

TABLE 70. Years considered for the study

TABLE 71. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final  
deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Sintered Metal Filters Market, research methodology
  - FIG 2. Global Sintered Metal Filters Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Sintered Metal Filters Market, key trends 2021
  - FIG 5. Global Sintered Metal Filters Market, growth prospects 2022-2029
  - FIG 6. Global Sintered Metal Filters Market, porters 5 force model
  - FIG 7. Global Sintered Metal Filters Market, pest analysis
  - FIG 8. Global Sintered Metal Filters Market, value chain analysis
  - FIG 9. Global Sintered Metal Filters Market by segment, 2019 & 2029 (USD Billion)
  - FIG 10. Global Sintered Metal Filters Market by segment, 2019 & 2029 (USD Billion)
  - FIG 11. Global Sintered Metal Filters Market by segment, 2019 & 2029 (USD Billion)
  - FIG 12. Global Sintered Metal Filters Market by segment, 2019 & 2029 (USD Billion)
  - FIG 13. Global Sintered Metal Filters Market by segment, 2019 & 2029 (USD Billion)
  - FIG 14. Global Sintered Metal Filters Market, regional snapshot 2019 & 2029
  - FIG 15. North America Sintered Metal Filters Market 2019 & 2029 (USD Billion)
  - FIG 16. Europe Sintered Metal Filters Market 2019 & 2029 (USD Billion)
  - FIG 17. Asia Pacific Sintered Metal Filters Market 2019 & 2029 (USD Billion)
  - FIG 18. Latin America Sintered Metal Filters Market 2019 & 2029 (USD Billion)
  - FIG 19. Global Sintered Metal Filters Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## I would like to order

Product name: Global Sintered Metal Filters Market Size study & Forecast, by Application (Chemical & Petrochemical, Food & Beverages, Medical & Pharmaceutical, Electronics, Power & Energy, Other Applications) and Regional Analysis, 2022-2029

Product link: <https://marketpublishers.com/r/G98B8DC7E931EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G98B8DC7E931EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970