

Global Single-use Packaging Market Size study & Forecast, by Material Type (Paper and Paperboard, Plastic, Glass, Other Material Types), by End-user Industry (Food, Beverage, Personal Care, Pharmaceutical, Other End-user Industries) and Regional Analysis, 2023-2030

<https://marketpublishers.com/r/GFB9702DF8E1EN.html>

Date: October 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GFB9702DF8E1EN

Abstracts

Global Single-use Packaging Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030. The global Single-use Packaging Market refers to the market that encompasses the production, distribution, and consumption of packaging materials designed for one-time or limited use. Single-use packaging is typically used to package and protect products for a single use or a short duration, after which it is disposed of. The growth of the global single-use packaging market is influenced by several factors, including population growth, urbanization, changing consumer preferences, convenience-driven lifestyles, and the rise of online shopping. However, there is also an increasing focus on sustainability and environmental concerns related to the disposal and waste generated by single-use packaging.

An analysis studying the environmental impact of single-use and reusable bottles for carbonated soft drinks has revealed that using PET bottles with a recycled content of 40%-60% may lead to emissions reductions of 32%-48% compared to bottles made from virgin materials. As a result, companies in the market are placing a strong focus on enhancing the recyclability of PET single-use packaging to comply with regulations and establish a closed-loop recycling system. The growing emphasis on recycling these materials is expected to create growth opportunities for PET single-use packaging. In February 2021, Coca-Cola introduced a 13.2-oz. bottle made entirely from 100%

recycled PET (rPET) plastic for its trademark brands such as Coke, Diet Coke, Coke Zero Sugar, and Coca-Cola Flavors. Initially launched in California, Florida, and select states in the Northeast, other sparkling beverage brands are set to follow suit in the summer. This initiative highlights the industry's commitment to incorporating recycled materials into packaging and promoting sustainable practices. However, the high cost of Single-use Packaging stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Single-use Packaging Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America has a significant market share in the single-use packaging market, driven by the presence of established industries such as food and beverages, healthcare, and e-commerce. The region is witnessing a growing demand for convenient and on-the-go packaging solutions. There is also increasing emphasis on sustainable packaging practices and regulations promoting the use of recyclable materials. The Asia-Pacific region is experiencing fastest growth in the single-use packaging market due to factors such as population growth, urbanization, and changing consumer lifestyles. The rise of the middle class and the increasing adoption of packaged food and beverages are driving the demand for single-use packaging solutions. There is a growing awareness of sustainability, leading to the development and adoption of environmentally friendly packaging alternatives.

Major market player included in this report are:

Amcor Plc

Berry Global Group Inc.

Sealed Air Corporation

Huhtamaki Group

Sonoco Products Company

Tetra Pak International S.A.

DS Smith Plc

Constantia Flexibles Group GmbH

Mondi Group

Bemis Company Inc. (now part of Amcor)

Recent Developments in the Market:

In January 2022, Amcor introduced a new line of packaging products called AmFiber. This platform represents a significant advancement in paper-based packaging, offering a wider array of features and functional benefits to better meet the evolving needs of consumers. AmFiber innovations seek to redefine the capabilities of conventional paper packaging, providing a more comprehensive range of advantages.

Global Single-use Packaging Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Material Type, End-user Industry, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries

involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Material Type offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material Type:

Paper and Paperboard

Plastic

Glass

Other Material Types (Metals and Wood)

By End-user Industry:

Food

Beverage

Personal Care

Pharmaceutical

Other End-user Industries

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Single-use Packaging Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2. Single-use Packaging Market, by Material Type, 2020-2030 (USD Billion)
 - 1.2.3. Single-use Packaging Market, by End-user Industry, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL SINGLE-USE PACKAGING MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL SINGLE-USE PACKAGING MARKET DYNAMICS

- 3.1. Single-use Packaging Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing urbanization
 - 3.1.1.2. Rising online shopping
 - 3.1.1.3. Changing consumer preference
 - 3.1.2. Market Challenges
 - 3.1.2.1. High Cost of Single-use Packaging
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing environmental concerns
 - 3.1.3.2. Rising investment in research and development

CHAPTER 4. GLOBAL SINGLE-USE PACKAGING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL SINGLE-USE PACKAGING MARKET, BY MATERIAL TYPE

- 5.1. Market Snapshot
- 5.2. Global Single-use Packaging Market by Material Type, Performance - Potential Analysis
- 5.3. Global Single-use Packaging Market Estimates & Forecasts by Material Type 2020-2030 (USD Billion)
- 5.4. Single-use Packaging Market, Sub Segment Analysis
 - 5.4.1. Paper and Paperboard
 - 5.4.2. Plastic
 - 5.4.3. Glass
 - 5.4.4. Other Material Types (Metals and Wood)

CHAPTER 6. GLOBAL SINGLE-USE PACKAGING MARKET, BY END-USER INDUSTRY

- 6.1. Market Snapshot
- 6.2. Global Single-use Packaging Market by End-user Industry, Performance - Potential Analysis

6.3. Global Single-use Packaging Market Estimates & Forecasts by End-user Industry 2020-2030 (USD Billion)

6.4. Single-use Packaging Market, Sub Segment Analysis

- 6.4.1. Food
- 6.4.2. Beverage
- 6.4.3. Personal Care
- 6.4.4. Pharmaceutical
- 6.4.5. Other End-user Industries

CHAPTER 7. GLOBAL SINGLE-USE PACKAGING MARKET, REGIONAL ANALYSIS

7.1. Top Leading Countries

7.2. Top Emerging Countries

7.3. Single-use Packaging Market, Regional Market Snapshot

7.4. North America Single-use Packaging Market

7.4.1. U.S. Single-use Packaging Market

7.4.1.1. Material Type breakdown estimates & forecasts, 2020-2030

7.4.1.2. End-user Industry breakdown estimates & forecasts, 2020-2030

7.4.2. Canada Single-use Packaging Market

7.5. Europe Single-use Packaging Market Snapshot

7.5.1. U.K. Single-use Packaging Market

7.5.2. Germany Single-use Packaging Market

7.5.3. France Single-use Packaging Market

7.5.4. Spain Single-use Packaging Market

7.5.5. Italy Single-use Packaging Market

7.5.6. Rest of Europe Single-use Packaging Market

7.6. Asia-Pacific Single-use Packaging Market Snapshot

7.6.1. China Single-use Packaging Market

7.6.2. India Single-use Packaging Market

7.6.3. Japan Single-use Packaging Market

7.6.4. Australia Single-use Packaging Market

7.6.5. South Korea Single-use Packaging Market

7.6.6. Rest of Asia Pacific Single-use Packaging Market

7.7. Latin America Single-use Packaging Market Snapshot

7.7.1. Brazil Single-use Packaging Market

7.7.2. Mexico Single-use Packaging Market

7.8. Middle East & Africa Single-use Packaging Market

7.8.1. Saudi Arabia Single-use Packaging Market

7.8.2. South Africa Single-use Packaging Market

7.8.3. Rest of Middle East & Africa Single-use Packaging Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

8.1. Key Company SWOT Analysis

8.1.1. Company

8.1.2. Company

8.1.3. Company

8.2. Top Market Strategies

8.3. Company Profiles

8.3.1. Amcor Plc

8.3.1.1. Key Information

8.3.1.2. Overview

8.3.1.3. Financial (Subject to Data Availability)

8.3.1.4. Product Summary

8.3.1.5. Recent Developments

8.3.2. Berry Global Group Inc.

8.3.3. Sealed Air Corporation

8.3.4. Huhtamaki Group

8.3.5. Sonoco Products Company

8.3.6. Tetra Pak International S.A.

8.3.7. DS Smith Plc

8.3.8. Constantia Flexibles Group GmbH

8.3.9. Mondi Group

8.3.10. Bemis Company Inc. (now part of Amcor)

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

9.3. Research Assumption

List of Tables

TABLE 1. Global Single-use Packaging Market, report scope

TABLE 2. Global Single-use Packaging Market estimates & forecasts by Region

2020-2030 (USD Billion)

TABLE 3. Global Single-use Packaging Market estimates & forecasts by Material Type
2020-2030 (USD Billion)

TABLE 4. Global Single-use Packaging Market estimates & forecasts by End-user
Industry 2020-2030 (USD Billion)

TABLE 5. Global Single-use Packaging Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 6. Global Single-use Packaging Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 7. Global Single-use Packaging Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 8. Global Single-use Packaging Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 9. Global Single-use Packaging Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 10. Global Single-use Packaging Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 11. Global Single-use Packaging Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 12. Global Single-use Packaging Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 13. Global Single-use Packaging Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 14. Global Single-use Packaging Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 15. U.S. Single-use Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 16. U.S. Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 17. U.S. Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 18. Canada Single-use Packaging Market estimates & forecasts, 2020-2030
(USD Billion)

TABLE 19. Canada Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 20. Canada Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 21. UK Single-use Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 22. UK Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 23. UK Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 24. Germany Single-use Packaging Market estimates & forecasts, 2020-2030
(USD Billion)

TABLE 25. Germany Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 26. Germany Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 27. France Single-use Packaging Market estimates & forecasts, 2020-2030
(USD Billion)

TABLE 28. France Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 29. France Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 30. Italy Single-use Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 31. Italy Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 32. Italy Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 33. Spain Single-use Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 34. Spain Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 35. Spain Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 36. RoE Single-use Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 37. RoE Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 38. RoE Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 39. China Single-use Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 40. China Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 41. China Single-use Packaging Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 42. India Single-use Packaging Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Single-use Packaging Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Single-use Packaging Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Single-use Packaging Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Single-use Packaging Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Single-use Packaging Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Single-use Packaging Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Single-use Packaging Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Single-use Packaging Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Single-use Packaging Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Single-use Packaging Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Single-use Packaging Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Single-use Packaging Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Single-use Packaging Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Single-use Packaging Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Single-use Packaging Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Single-use Packaging Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Single-use Packaging Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Mexico Single-use Packaging Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Mexico Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 62. Mexico Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 63. RoLA Single-use Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 64. RoLA Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 65. RoLA Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Single-use Packaging Market estimates & forecasts,
2020-2030 (USD Billion)

TABLE 67. South Africa Single-use Packaging Market estimates & forecasts by
segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Single-use Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Single-use Packaging
Market

TABLE 70. List of primary sources, used in the study of global Single-use Packaging
Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final
deliverable

List of figures

FIG 1. Global Single-use Packaging Market, research methodology

FIG 2. Global Single-use Packaging Market, Market estimation techniques

FIG 3. Global Market size estimates & forecast methods

FIG 4. Global Single-use Packaging Market, key trends 2022

FIG 5. Global Single-use Packaging Market, growth prospects 2023-2030

FIG 6. Global Single-use Packaging Market, porters 5 force model

FIG 7. Global Single-use Packaging Market, pest analysis

FIG 8. Global Single-use Packaging Market, value chain analysis

FIG 9. Global Single-use Packaging Market by segment, 2020 & 2030 (USD Billion)

FIG 10. Global Single-use Packaging Market by segment, 2020 & 2030 (USD Billion)

FIG 11. Global Single-use Packaging Market by segment, 2020 & 2030 (USD Billion)

FIG 12. Global Single-use Packaging Market by segment, 2020 & 2030 (USD Billion)

FIG 13. Global Single-use Packaging Market by segment, 2020 & 2030 (USD Billion)

FIG 14. Global Single-use Packaging Market, regional snapshot 2020 & 2030

FIG 15. North America Single-use Packaging Market 2020 & 2030 (USD Billion)

FIG 16. Europe Single-use Packaging Market 2020 & 2030 (USD Billion)

FIG 17. Asia pacific Single-use Packaging Market 2020 & 2030 (USD Billion)

FIG 18. Latin America Single-use Packaging Market 2020 & 2030 (USD Billion)

FIG 19. Middle East & Africa Single-use Packaging Market 2020 & 2030 (USD Billion)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

I would like to order

Product name: Global Single-use Packaging Market Size study & Forecast, by Material Type (Paper and Paperboard, Plastic, Glass, Other Material Types), by End-user Industry (Food, Beverage, Personal Care, Pharmaceutical, Other End-user Industries) and Regional Analysis, 2023-2030

Product link: <https://marketpublishers.com/r/GFB9702DF8E1EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GFB9702DF8E1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970