

Global Single-use Bioprocessing Probes And Sensors Market Size study, by Type (pH Sensor, Oxygen Sensor, Pressure Sensors, Temperature Sensors, Conductivity Sensors, Flow Meters & Sensors, Others), by Workflow (Upstream Processing, Downstream Processing), by End use (Biopharmaceutical Manufacturer, In-house bio manufacturers, Labs & Academic/ Clinical Research Institutes), and Regional Forecasts 2021-2027

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Abstracts

Global Single-use Bioprocessing Probes and Sensors Market is valued approximately at USD 1.9 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 13.0%% over the forecast period 2021-2027. Sensors and probes are used in collecting critical data during the bioprocess steps, particularly the data on pH, dissolved oxygen (DO), and in cell viability. The global Single-use Bioprocessing Probes and Sensors market is being driven by growing implementation of Single-Use Technology (SUT) for bioproduction, commercial advantages over conventional products and demand for improved bioprocess monitoring. Furthermore, need for new bioprocessing sensors for bioprocess monitoring, will provide new opportunities for the global Single-use Bioprocessing Probes and Sensors industry. For instance, in September 2020, Serum Institute select ABEC's Custom Single Run (CSR) technology to enhance the large-scale and single-use manufacturing of About 1 billion doses of Novavax COVid-19 vaccine also in December 2020, the Pall Corporation announced the collaboration with Single Use Support GmbH for introducing new advances in biopharmaceuticals sectors.. As a result, increased automation in technological advancement and rising initiatives for the deployment of bioprocessing will serve as a catalyst for the Single-use

Bioprocessing Probes and Sensors industry in the future. However, technical challenges related to use of single-use sensors and environmental concern may impede market growth over the forecast period of 2021-2027.

Asia Pacific, North America, Europe, Latin America, and Rest of the World are the key region considered for the regional analysis of Single-use Bioprocessing Probes and Sensors Market. The presence of key market players and the ancillary steps in relation with the bioprocessing, such as viral vector manufacturing, are taken by a substantial number of players makes the North America the leading region across the world in terms of market share. Whereas Asia Pacific is also anticipated to exhibit the highest growth rate over the forecast period 2021-2027, due to the incorporation of disposable products by Asia-based bio manufacturers present in the region.

Major market player included in this report are:

Thermo fisher scientific, Inc.
Sartorius ag
Cytiva
Danaher corporation
Presens precision sensing Gmbh
Abec
Hamilton company
Pendotech
Equflow
Parker Hannifin corporation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

pH Sensor
Oxygen Sensor
Pressure Sensors

Temperature Sensors

Conductivity Sensors

Flow Meters & Sensors

Others

By Workflow:

Upstream Processing

Downstream Processing

By End use:

Biopharmaceutical Manufacturer

In-house bio manufacturers

Labs & Academic/ Clinical Research Institutes

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Single-use Bioprocessing Probes And Sensors Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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