

# **Global Silicone Surfactants Market Size study, by Application (Emulsifiers, Foaming Agents, Defoaming Agents, Wetting Agents, Dispersants), by End-Use Industry (Personal Care, Construction, Textile, Paints & Coatings, Agriculture) and Regional Forecasts 2019-2026**

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## **Abstracts**

Global Silicone Surfactants Market is valued approximately USD 1.9 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 5% over the forecast period 2019-2026. Silicone surfactants are used to produce polyurethane foams because of their excellent foaming, dispersing, and emulsifying properties. It helps in stabilizing the foam cells in polyurethane foaming process and improves foam porosity. The structure of the silicone surfactant also affects the air permeability and foam cell size of the cured polyurethane foam. Thus, the increasing use of polyurethane foam in end-user industries such as paints and coatings, packaging, construction, automotive, furniture, and textiles will drive the demand for silicone surfactants. Also, Low weight, low thermal conductivity, and fast on-site erection time of polyurethane foams make it perfect for insulating agricultural and industrial buildings.

The regional analysis of global Silicone Surfactants market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to presence of a sophisticated constructions sector in the US and Canada. Furthermore, the cosmetics industry in the region has also matured over the years which has also propelled regional market demand. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2019-2026. Factors such as Increasing middle-class population and rising consumer expenditure on

cosmetics and personal care products is driving silicone surfactants market growth in this region.

Major market player included in this report are:

Evonik Industries AG (Germany)  
Dow Corning Corporation (US)  
Momentive Performance Materials Inc. (US)  
Wacker Chemie AG (Germany)  
Innospec Inc. (US)  
Shin-Etsu Chemical Co., Ltd. (Japan)  
Siltech Corporation (Canada)  
EI? Corporation (US)  
Elkem ASA (France)  
Supreme Silicones (India)

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application:

Emulsifiers  
Foaming Agents  
Defoaming Agents  
Wetting Agents  
Dispersants

By End User Industry:

Personal Care  
Construction  
Textile  
Paints & Coatings  
Agriculture

By Region:

North America

U.S.  
Canada  
Europe  
UK  
Germany  
Asia Pacific  
China  
India  
Japan  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Silicone Surfactants Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investor

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Wacker Chemie AG (Germany)  
Innospec Inc. (US)  
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