

Global Silage Additives Market Size study & Forecast, by Type (Inoculants, Organic Acids and Salts, Enzymes, Adsorbents, Preservatives, and Other Types), by Silage Type (Cereals, Legumes, and Other Silage Types), and Regional Analysis, 2023-2030

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Abstracts

Global Silage Additives Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than 4.2% during the forecast period 2023-2030. Silage, a fermented product commonly utilized in cattle feed, plays a crucial role in preserving the original nutrients of forage crops for livestock consumption. Silage additives are incorporated into the forage to boost nutritional value and improve overall hygiene. This results in superior-quality meat and enhances various other products derived from livestock. The rising global consumption of silage is fueling the demand for silage additives. Additionally, increased industrial production in the livestock and processed meat sectors is driving the need for feed silage additives to ensure high-quality meat production and improved yield. Furthermore, expectations of stringent government regulations are poised to further accelerate growth in the Silage Additives Market.

As per Statista, in 2024, revenue in the Processed Meat Market reaches USD 346.80 billion and is projected to grow annually by 5.24% between 2024 and 2028. The United States dominates the market, generating the highest revenue of USD 42 billion in 2024. On a per capita basis, this translates to USD 44.75 in revenue generated in 2024. By 2028, the volume of the Processed Meat Market is anticipated to reach 42.36 billion kg, with volume growth of 1.9% expected in 2025. The average volume per person in the Processed Meat Market is forecast to be 5.1 kg in 2024. However, Silage losses due to fungi and mycotoxin and cost ineffectiveness stifle market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Silage Additives Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America leads the Silage Additives Market, driven by the increasing demand for animal proteins. Additionally, government initiatives aimed at reducing feed costs and enhancing animal productivity are poised to further stimulate market growth in the region. Asia-Pacific is anticipated to be the fastest growing region in the Silage Additives Market, fueled by population growth and rapid urbanization. Furthermore, lifestyle changes and the expansion of the livestock industry are expected to contribute significantly to the market's growth in the region in the foreseeable future.

Major market player included in this report are:

Archer Daniels Midland Company

BASF SE

ForFarmers NV

Chr. Hansen A/S

Lallemand Animal Nutrition SAS

Eastman Chemical Company

Nutreco NV

ADDCON GmbH

BIOMIN Holding GmbH

Kemin Industries Inc.

Recent Developments in the Market:

In November 2022, Alltech unveiled Egalis, a cutting-edge lineup of premium silage inoculants designed to optimize nutrient quality preservation and minimize dry matter loss.

In August 2021, Volac completed the acquisition of Micron Bio-Systems, a bio-science solutions company headquartered in the UK. Micron Bio-Systems specializes in the production and sale of silage additives from its facilities in both the United Kingdom and the United States.

Global Silage Additives Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Type, Silage Type, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Global Silage Additives Market Size study & Forecast, by Type (Inoculants, Organic Acids and Salts, Enzymes, A...

Inoculants

Organic Acids and Salts

Enzymes

Adsorbents

Preservatives

Other Types

By Silage Type:

Cereals

Legumes

Other Silage Types

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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