

# **Global Shoulder Replacement Market Size study, by Type (Anatomical Shoulder Prosthesis, Reverse Shoulder Prosthesis), Procedure (Resurfacing Hemiarthroplasty, Reverse Total Shoulder Replacement, Stemmed Hemiarthroplasty, Total Shoulder Replacement) End-User (Hospital, Orthopedic Centre, Others) and Regional Forecasts 2022-2028**

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## **Abstracts**

Global Shoulder Replacement Market is valued at approximately USD XXX million in 2021 and is anticipated to grow with a healthy growth rate of more than 8.16% over the forecast period 2022-2028. In shoulder replacement surgery, injured shoulder parts are removed or replaced with prosthetic devices. The preferred methods of therapy appear to be either replacing just the humerus bone's head or both the ball and the socket. With the added benefits of restoring mobility, strength, and operation and supporting the patient in resuming to some degree of physical activity, the primary purpose of shoulder joint replacement is to relieve pain, Advancement in Shoulder Replacement Technology and growing Arthritis Population are the key factors driving the market growth. For instance, the analysis was based on nine trials, comprising 529 complete and 364 partial shoulder replacements, as well as six publications concerning patient-reported outcomes, according to 2021 research by the National Institute for Health and Care Research (NIHR) (of 530 shoulder replacements). Additionally, a 10-year follow-up was given by an Australian national joint registry, which comprised of 1,395 partial shoulder replacements in addition to 7,651 complete, 7,953 reverse, and total replacements. Nine out of ten shoulder replacements endure at least ten years, according to the research. Moreover, increasing investment by key players in the untapped regions

propels the market opportunities in the coming years. However, cost of the procedure and post-operative Risks of Surgery impede the growth of the market over the forecast period of 2022-2028.

The key regions considered for the global Shoulder Replacement Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is dominating the global market shares owing to high healthcare expenditure and rising disposable income coupled with an increase in life expectancy of the population. However, Asia Pacific is expected to be the fastest growing region due to governmental regulations favorable to the medical device manufacturing companies.

Major market players included in this report are:

Integra Lifesciences Holdings Corporation

Arthrex Inc.

Johnson and Johnson

Wright Medical Group

Zimmer Biomet

DJO Global (Enovis)

Stryker Corporation

Smith & Nephew

Exactech, Inc.

Acumed LLC

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Application offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Anatomical Shoulder Prosthesis

Reverse Shoulder Prosthesis

By Procedure:

Resurfacing Hemiarthroplasty  
Reverse Total Shoulder Replacement  
Stemmed Hemiarthroplasty  
Total Shoulder Replacement

By End User:

Hospitals  
Orthopaedic Centres  
Others

By Region:

North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific

China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Shoulder Replacement Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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