

Global Shot Blasting Machine Market Size Study & Forecast, By Machine Type (Tumble Belt, Hanger Type, Roller Conveyor, Spinner Hanger, Table Type Machine) By Technology (Wheel Blasting, Air Blasting, Wet Blasting), By Mode of Operation (Automatic, Manual), By End-user (Automotive, Aerospace, Foundry, Construction, Shipbuilding, Rail, Others) and Regional Analysis, 2023-2030

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Abstracts

Global Shot Blasting Machine Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030. Shot blasting machines are tools used in various surface treatment applications within metalworking and related industries. These machines play a crucial role in tasks like cleaning, descaling, and peening, enhancing the quality and durability of metal components. Employing abrasive blasting techniques, they efficiently prepare and cleanse metals, stones, and diverse materials. Moreover, these machines specialize in shot peening and the meticulous cleaning of metal parts, including castings, heavy metals, and those afflicted with rust, ensuring optimal performance and longevity. The Shot Blasting Machine market is expanding because of factors such as rising demand from the automotive and construction industry, rising industrialization, and expansion of manufacturing facilities.

Aftermarket sales companies and OEM manufacturers are leveraging shot blasting machines to meticulously clean and refine various metal components utilized in the automotive and related industries. Furthermore, diverse end-user verticals necessitate superior-quality finished materials. The growing global population underscores the

imperative of providing cost-effective housing infrastructure, intensifying demand in this sector. A study conducted by the Association of Equipment Manufacturers reveals a 4.5% growth in the global construction sector in 2022 compared to the previous year. This growth surge, propelled by heightened demands from residential and commercial sectors, correlates with an increased need for heavy machinery, thereby bolstering market expansion. Moreover, the burgeoning global automotive sector amplifies the requirement for shot blasting machines, particularly for the precision cutting and cleansing of metal parts. For example, statistics from the German Automotive Industry indicate an 8.4% growth in the automotive sector in Germany in 2022 compared to the preceding year, further accentuating the demand for such machinery. In addition, technological advancement in equipment and stringent regulations regarding environmental protection and worker safety are creating new opportunities for market growth. However, the high capital investment and fluctuation in raw material prices required for machinery stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Shot Blasting Machine Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific dominated the market in 2022. The Asia Pacific region emerges as the market leader, propelled by escalating demand from both the automotive and construction sectors. Moreover, ongoing infrastructure development initiatives, encompassing the construction of roads, bridges, and various structures across numerous Asia Pacific nations, stimulate the demand for shot-blasting machines. These machines play a pivotal role in surface preparation activities preceding coating or painting processes in construction projects. Furthermore, the burgeoning automotive sector in key economies such as China, Japan, and India significantly contributes to market expansion. The adoption of shot blasting machines in these regions is instrumental in meeting the precise requirements for surface treatment, thereby fueling overall market growth. North America is expected to grow at the fastest rate during the forecast period, driven by heightened demand emanating from diverse sectors including aerospace, automotive, construction, and manufacturing. Furthermore, robust growth in both the construction and automotive industries across the United States, Canada, and Mexico serves as a significant catalyst for market expansion in the region.

Major market players included in this report are:

Agtos GmbH (Germany)

Airblast B.V. (Netherlands)

Airo Shot Blast (India)

C.M. Surface Treatment S.p.A. (Italy)

Guyson Corporation (United States)

Norican Group (Germany)

Pangborn (United States)

R?sl? Oberfl?chentechnik GmbH (Germany)

Shandong Kaitai Shot-blasting Machinery Co. Ltd (China)

Viking Corporation (United States)

Recent Developments in the Market:

In November 2022, Sinto America, a subsidiary of Roberts Sinto, entered into a collaborative agreement with KB Foundry Services, LLC. This partnership focuses on corrosion removal, partial restoration of metal products, machining, and cleaning, bolstering their collective capabilities.

In July 2022, Agtos GmbH successfully installed the Agtos Monorail Shot Blasting machine at Peddinghaus Corporation, headquartered in the United States. This installation aims to advance the product development of shot blasting machines tailored for railway lines, demonstrating Agtos GmbH's commitment to innovation and meeting industry-specific needs.

Global Shot Blasting Machine Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Machine Type, Technology, Mode of Operation, End-user, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters to detailed information about the crucial aspects such as driving factors & challenges that will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Machine Type:

Tumble Belt

Hanger Type

Roller Conveyor

Spinner Hanger

Table Type Machine

By Technology:

Wheel Blasting

Air Blasting

Wet Blasting

By Mode of Operation:

Automatic

Manual

By End-user:

Automotive

Aerospace

Foundry

Construction

Shipbuilding

Rail

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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