

Global SGLT2 Inhibitors Market Size study, by Drug (Jardiance, Farxiga, Inpefa, Invokana), by Indication (Diabetes, Cardiovascular), by Distribution Channel, and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G58177E88C8FEN.html>

Date: May 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: G58177E88C8FEN

Abstracts

Global SGLT2 Inhibitors Market is valued at approximately USD 15.85 billion in 2023 and is anticipated to expand with a compelling CAGR of more than 7.71% over the forecast period 2024-2032. Sodium-glucose co-transporter-2 (SGLT2) inhibitors have reshaped the pharmacological landscape of diabetes and cardiovascular therapeutics by offering dual therapeutic benefits — glycemic control and cardiovascular risk reduction. Unlike conventional glucose-lowering therapies, SGLT2 inhibitors operate through a unique renal mechanism, expelling excess glucose through urine. Their clinical efficacy and cardioprotective advantages have increasingly garnered attention from both endocrinologists and cardiologists, transforming these agents into mainstays of chronic disease management. As the burden of diabetes and heart failure continues to swell globally, especially in aging populations, SGLT2 inhibitors are rapidly carving out a dominant niche across the therapeutic continuum.

The trajectory of the market is underpinned by an amalgam of medical, economic, and regulatory forces. Mounting incidences of type 2 diabetes and the expanding application of SGLT2 inhibitors in treating heart failure with preserved or reduced ejection fraction (HFpEF/HFrEF) have significantly broadened their target demographic. Moreover, real-world evidence and landmark trials such as EMPEROR-Preserved and DAPA-HF have validated the use of drugs like Jardiance and Farxiga beyond glycemic management, encouraging healthcare systems to incorporate these therapies into standard treatment protocols. Meanwhile, regulatory bodies such as the FDA and EMA have responded by granting label expansions and fast-track approvals, thereby fueling market accessibility. However, challenges including the high cost of branded formulations, potential side

effects like genitourinary infections, and concerns about long-term renal safety continue to hinder unbridled adoption.

Distribution strategies have also evolved, with players targeting both institutional and retail channels to optimize coverage and penetration. As hospitals and specialty clinics serve as primary points for complex cardiovascular interventions, retail pharmacies and online platforms are being leveraged to address the chronic management of diabetes. This diversified channel mix is enabling a tailored approach to patient access while boosting brand visibility and market reach. Additionally, manufacturers are increasingly focused on strategic collaborations, biosimilar development, and patient assistance programs to maintain a competitive edge and navigate pricing pressures, particularly in emerging economies. The rise of digital therapeutics and companion diagnostic tools is expected to further elevate treatment personalization, driving the adoption curve of SGLT2 inhibitors even steeper in the coming decade.

From a regional standpoint, North America holds a dominant position in the global SGLT2 inhibitors market, supported by early drug adoption, widespread diabetes prevalence, and a robust reimbursement ecosystem. The United States, with its proactive clinical research landscape and policy reforms favoring value-based care, continues to set the pace in both innovation and utilization. Europe follows closely, buoyed by favorable health technology assessments (HTAs), collaborative payer-provider models, and a rising geriatric population. On the other end, the Asia Pacific region is forecasted to grow at the fastest rate, fueled by rising urbanization, lifestyle-related disorders, and healthcare infrastructure development. Countries like China and India, which are emerging epicenters of diabetes prevalence, are witnessing increasing government and private investments aimed at improving access to modern therapeutics, thereby unlocking new avenues for market expansion.

Major market player included in this report are:

AstraZeneca

Boehringer Ingelheim International GmbH

Eli Lilly and Company

Johnson & Johnson

Merck & Co., Inc.

Pfizer Inc.

Bayer AG

Lexicon Pharmaceuticals

Sanofi

GSK plc

Taisho Pharmaceutical Co., Ltd.

Astellas Pharma Inc.

Mitsubishi Tanabe Pharma Corporation

Cipla Ltd.

Sun Pharmaceutical Industries Ltd.

The detailed segments and sub-segment of the market are explained below:

By Drug

Jardiance

Farxiga

Inpefa

Invokana

By Indication

Diabetes

Cardiovascular

By Distribution Channel

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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