

Global Self-contained Breathing Apparatus Market Size study, by Product (Open-Circuit SCBA, Closed-Circuit SCBA), Application (Fire Fighting, Industrial Use and Other Use) and Regional Forecasts 2020-2027

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Abstracts

Global Self-contained Breathing Apparatus Market is valued approximately USD 0.91 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 3.4% over the forecast period 2020-2027. Self-contained Breathing Apparatus provides breathable air to the user in an atmosphere with oxygen deficiency, dust, harmful gases, or any other life-threatening causes. The equipment contains compressed breathable air which is used in emergency and in harmful atmosphere. It is also designed to use for underwater applications. The demand of the self-contained breathing apparatus is quickly increasing as they supply the utmost level of protection offered to the wearers equipped with a system i.e., handy and admits no polluted outside air into the apparatus.

Moreover, increasing incidence of fireplace accidents has surged the requirement for personal firefighters that are anticipated to drive the self-contained device sales. The end-users are more and more hiring non-public companies to supplement the firefighters provided by state and native governments. Also, growing cases of injuries as well as severe abrasions, punctures, chemical, and thermal burns at the work are expected to fuel demand over the forecast period. Moreover, the increasing range of road accidents & injuries has led restrictive frameworks to develop standards for respiratory protecting equipment that has additionally increased the application of self-contained device, thereby driving demand for international self-contained breathing device market. However, lack of skilled professionals due to improper training regarding the safe use and maintenance impedes the growth of the market over the forecast period of 2020-2027. Also, development of accessories to meet requirements of

professionals in areas such as petrochemical or marine industry, or confined space entry, is likely to increase the market growth during the forecast period.

Self-Contained Breathing Apparatus globally analyzed on the basis of regions which includes Asia Pacific, North America, Europe, Latin America and Rest of the World. North America s holds a significant market share in the global SCBA market owing to work with safety and stringent regulations of government. The Factors such as mandatory use of SCBA in firefighting companies and regulatory requirements would create lucrative growth prospects for the Self-contained Breathing Apparatus market across Asia-Pacific region.

Major market player included in this report are:

MSA
Scott Safety
Honeywell
Drager
Interspiro
Cam Lock
Shigematsu
Avon
Matisec
Sinoma

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Open-Circuit SCBA
Closed-Circuit SCBA

By Application:

Fire Fighting
Industrial Use

Other Use

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Self-contained Breathing Apparatus Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers
Investment bankers
Investors

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