

Global Self-contained Breathing Apparatus Market Size study, by Product (Open-Circuit SCBA, Closed-Circuit SCBA), Application (Fire Fighting, Industrial Use and Other Use) and Regional Forecasts 2020-2027

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Abstracts

Global Self-contained Breathing Apparatus Market is valued approximately USD 0.91 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 3.4% over the forecast period 2020-2027. Self-contained Breathing Apparatus provides breathable air to the user in an atmosphere with oxygen deficiency, dust, harmful gases, or any other life-threatening causes. The equipment contains compressed breathable air which is used in emergency and in harmful atmosphere. It is also designed to use for underwater applications. The demand of the self-contained breathing apparatus is quickly increasing as they supply the utmost level of protection offered to the wearers equipped with a system i.e., handy and admits no polluted outside air into the apparatus.

Moreover, increasing incidence of fireplace accidents has surged the requirement for personal firefighters that are anticipated to drive the self-contained device sales. The end-users are more and more hiring non-public companies to supplement the firefighters provided by state and native governments. Also, growing cases of injuries as well as severe abrasions, punctures, chemical, and thermal burns at the work are expected to fuel demand over the forecast period. Moreover, the increasing range of road accidents & injuries has led restrictive frameworks to develop standards for respiratory protecting equipment that has additionally increased the application of self-contained device, thereby driving demand for international self-contained breathing device market. However, lack of skilled professionals due to improper training regarding the safe use and maintenance impedes the growth of the market over the forecast period of 2020-2027. Also, development of accessories to meet requirements of

professionals in areas such as petrochemical or marine industry, or confined space entry, is likely to increase the market growth during the forecast period.

Self-Contained Breathing Apparatus globally analyzed on the basis of regions which includes Asia Pacific, North America, Europe, Latin America and Rest of the World. North America s holds a significant market share in the global SCBA market owing to work with safety and stringent regulations of government. The Factors such as mandatory use of SCBA in firefighting companies and regulatory requirements would create lucrative growth prospects for the Self-contained Breathing Apparatus market across Asia-Pacific region.

Major market player included in this report are:

MSA
Scott Safety
Honeywell
Drager
Interspiro
Cam Lock
Shigematsu
Avon
Matisec
Sinoma

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Open-Circuit SCBA
Closed-Circuit SCBA

By Application:

Fire Fighting
Industrial Use

Other Use

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Self-contained Breathing Apparatus Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers
Investment bankers
Investors

Contents

CHAPTER 1.EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2018-2027 (USD Billion)
 - 1.2.1. Self-contained Breathing Apparatus Market, by Region, 2018-2027 (USD Billion)
 - 1.2.2. Self-contained Breathing Apparatus Market, by Product, 2018-2027 (USD Billion)
 - 1.2.3. Self-contained Breathing Apparatus Market, by Application, 2018-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL SELF-CONTAINED BREATHING APPARATUS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL SELF-CONTAINED BREATHING APPARATUS MARKET DYNAMICS

- 3.1. Self-contained Breathing Apparatus Market Impact Analysis (2018-2027)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Impact of covid 19 on the world
 - 3.1.1.2. Work safety measures from companies
 - 3.1.2. Market Challenges
 - 3.1.2.1. High cost of manufacturing and maintenance
 - 3.1.2.2. lack of skilled professionals due to improper training regarding the safe use
 - 3.1.3. Market Opportunities
 - 3.1.3.1. development of accessories
 - 3.1.3.2. Stringent government policies to provide safety at work

CHAPTER 4. GLOBAL SELF-CONTAINED BREATHING APPARATUS MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2017-2027)

4.2. PEST Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological

4.3. Investment Adoption Model

4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL SELF-CONTAINED BREATHING APPARATUS MARKET, BY PRODUCT

5.1. Market Snapshot

5.2. Global Self-contained Breathing Apparatus Market by Product, Performance - Potential Analysis

5.3. Global Self-contained Breathing Apparatus Market Estimates & Forecasts by Product 2017-2027 (USD Billion)

5.4. Self-contained Breathing Apparatus Market, Sub Segment Analysis

- 5.4.1. Open-Circuit SCBA
- 5.4.2. Closed-Circuit SCBA

CHAPTER 6. GLOBAL SELF-CONTAINED BREATHING APPARATUS MARKET, BY APPLICATION

6.1. Market Snapshot

6.2. Global Self-contained Breathing Apparatus Market by Application, Performance - Potential Analysis

6.3. Global Self-contained Breathing Apparatus Market Estimates & Forecasts by Application 2017-2027 (USD Billion)

6.4. Self-contained Breathing Apparatus Market, Sub Segment Analysis

- 6.4.1. Fire Fighting
- 6.4.2. Industrial Use
- 6.4.3. Other Use

CHAPTER 7. GLOBAL SELF-CONTAINED BREATHING APPARATUS MARKET, REGIONAL ANALYSIS

- 7.1. Self-contained Breathing Apparatus Market, Regional Market Snapshot
- 7.2. North America Self-contained Breathing Apparatus Market
 - 7.2.1. U.S. Self-contained Breathing Apparatus Market
 - 7.2.1.1. Product breakdown estimates & forecasts, 2017-2027
 - 7.2.1.2. Application breakdown estimates & forecasts, 2017-2027
 - 7.2.2. Canada Self-contained Breathing Apparatus Market
- 7.3. Europe Self-contained Breathing Apparatus Market Snapshot
 - 7.3.1. U.K. Self-contained Breathing Apparatus Market
 - 7.3.2. Germany Self-contained Breathing Apparatus Market
 - 7.3.3. France Self-contained Breathing Apparatus Market
 - 7.3.4. Spain Self-contained Breathing Apparatus Market
 - 7.3.5. Italy Self-contained Breathing Apparatus Market
 - 7.3.6. Rest of Europe Self-contained Breathing Apparatus Market
- 7.4. Asia-Pacific Self-contained Breathing Apparatus Market Snapshot
 - 7.4.1. China Self-contained Breathing Apparatus Market
 - 7.4.2. India Self-contained Breathing Apparatus Market
 - 7.4.3. Japan Self-contained Breathing Apparatus Market
 - 7.4.4. Australia Self-contained Breathing Apparatus Market
 - 7.4.5. South Korea Self-contained Breathing Apparatus Market
 - 7.4.6. Rest of Asia Pacific Self-contained Breathing Apparatus Market
- 7.5. Latin America Self-contained Breathing Apparatus Market Snapshot
 - 7.5.1. Brazil Self-contained Breathing Apparatus Market
 - 7.5.2. Mexico Self-contained Breathing Apparatus Market
- 7.6. Rest of The World Self-contained Breathing Apparatus Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Top Market Strategies
- 8.2. Company Profiles
 - 8.2.1. MSA
 - 8.2.1.1. Key Information
 - 8.2.1.2. Overview

- 8.2.1.3. Financial (Subject to Data Availability)
- 8.2.1.4. Product Summary
- 8.2.1.5. Recent Developments
- 8.2.2. Scott Safety
- 8.2.3. Honeywell
- 8.2.4. Drager
- 8.2.5. Interspiro
- 8.2.6. Cam Lock
- 8.2.7. Shigematsu
- 8.2.8. Avon
- 8.2.9. Matisec
- 8.2.10. Sinoma

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Self-contained Breathing Apparatus market, report scope
- TABLE 2. Global Self-contained Breathing Apparatus market estimates & forecasts by Region 2017-2027 (USD Billion)
- TABLE 3. Global Self-contained Breathing Apparatus market estimates & forecasts by Product 2017-2027 (USD Billion)
- TABLE 4. Global Self-contained Breathing Apparatus market estimates & forecasts by Application 2017-2027 (USD Billion)
- TABLE 5. Global Self-contained Breathing Apparatus market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 6. Global Self-contained Breathing Apparatus market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 7. Global Self-contained Breathing Apparatus market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 8. Global Self-contained Breathing Apparatus market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 9. Global Self-contained Breathing Apparatus market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 10. Global Self-contained Breathing Apparatus market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 11. Global Self-contained Breathing Apparatus market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 12. Global Self-contained Breathing Apparatus market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 13. Global Self-contained Breathing Apparatus market by segment, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 14. Global Self-contained Breathing Apparatus market by region, estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 15. U.S. Self-contained Breathing Apparatus market estimates & forecasts, 2017-2027 (USD Billion)
- TABLE 16. U.S. Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 17. U.S. Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)
- TABLE 18. Canada Self-contained Breathing Apparatus market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 19. Canada Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 20. Canada Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 21. UK Self-contained Breathing Apparatus market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 22. UK Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 23. UK Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 24. Germany Self-contained Breathing Apparatus market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 25. Germany Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 26. Germany Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 27. RoE Self-contained Breathing Apparatus market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 28. RoE Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 29. RoE Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 30. China Self-contained Breathing Apparatus market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 31. China Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 32. China Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 33. India Self-contained Breathing Apparatus market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 34. India Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 35. India Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 36. Japan Self-contained Breathing Apparatus market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 37. Japan Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 38. Japan Self-contained Breathing Apparatus market estimates & forecasts by

segment 2017-2027 (USD Billion)

TABLE 39. RoAPAC Self-contained Breathing Apparatus market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 40. RoAPAC Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 41. RoAPAC Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 42. Brazil Self-contained Breathing Apparatus market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 43. Brazil Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 44. Brazil Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 45. Mexico Self-contained Breathing Apparatus market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 46. Mexico Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 47. Mexico Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 48. RoLA Self-contained Breathing Apparatus market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 49. RoLA Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 50. RoLA Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 51. Row Self-contained Breathing Apparatus market estimates & forecasts, 2017-2027 (USD Billion)

TABLE 52. Row Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 53. Row Self-contained Breathing Apparatus market estimates & forecasts by segment 2017-2027 (USD Billion)

TABLE 54. List of secondary sources, used in the study of global Self-contained Breathing Apparatus market

TABLE 55. List of primary sources, used in the study of global Self-contained Breathing Apparatus market

TABLE 56. Years considered for the study

TABLE 57. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Self-contained Breathing Apparatus market, research methodology
- FIG 2. Global Self-contained Breathing Apparatus market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Self-contained Breathing Apparatus market, key trends 2019
- FIG 5. Global Self-contained Breathing Apparatus market, growth prospects 2020-2027
- FIG 6. Global Self-contained Breathing Apparatus market, porters 5 force model
- FIG 7. Global Self-contained Breathing Apparatus market, pest analysis
- FIG 8. Global Self-contained Breathing Apparatus market, value chain analysis
- FIG 9. Global Self-contained Breathing Apparatus market by segment, 2017 & 2027 (USD Billion)
- FIG 10. Global Self-contained Breathing Apparatus market by segment, 2017 & 2027 (USD Billion)
- FIG 11. Global Self-contained Breathing Apparatus market by segment, 2017 & 2027 (USD Billion)
- FIG 12. Global Self-contained Breathing Apparatus market by segment, 2017 & 2027 (USD Billion)
- FIG 13. Global Self-contained Breathing Apparatus market by segment, 2017 & 2027 (USD Billion)
- FIG 14. Global Self-contained Breathing Apparatus market, regional snapshot 2017 & 2027
- FIG 15. North America Self-contained Breathing Apparatus market 2017 & 2027 (USD Billion)
- FIG 16. Europe Self-contained Breathing Apparatus market 2017 & 2027 (USD Billion)
- FIG 17. Asia pacific Self-contained Breathing Apparatus market 2017 & 2027 (USD Billion)
- FIG 18. Latin America Self-contained Breathing Apparatus market 2017 & 2027 (USD Billion)
- FIG 19. Global Self-contained Breathing Apparatus market, company market share analysis (2019)

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