

# **Global Security Paper Market Size study, by Component (Substrates, Watermarks, Threads, Holograms, Others), Application (Bank Notes, Passports, Identity Cards, Certificates, Legal & Government Documents, Cheques, Stamps, Others) and Regional Forecasts 2019-2026**

<https://marketpublishers.com/r/G66BCC844CBEN.html>

Date: July 2019

Pages: 200

Price: US\$ 3,950.00 (Single User License)

ID: G66BCC844CBEN

## **Abstracts**

Global Security Paper Market is valued approximately USD 11.4 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 5.42% over the forecast period 2019-2026. Security Paper's growth is driven by the need to maintain integrity of documents across business units. As it refer to mark, signs, or watermarks that can be used to authentication of original documents. Moreover, security papers may also come in the form of paper fibers and substrates that can be used to identify if the document has been tampered or fraudulent. The security paper market is witnessed to expand as business processes use multiple documentations. It is expected that the key players of improved and reliable security papers would result the growth of the global market for security papers. The expansion of infrastructure modernization, large population based and cash-based payments, estimated to increase the tremendous growth of security paper market over the forecasted period of 2019-2026.

The regional analysis of global Security Paper market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia Pacific is the leading/significant region across the world in terms of market share owing to the growing tourism industry, economic stability, increasing incomes, and infrastructure. High demand for security papers in the region is attributed to the increased spending on legal services such as documentation, litigation, and licensing. Factors such arising disposable income, increasing awareness among the customers

and companies about the document security create lucrative growth prospects for the Security Paper market across Asia-Pacific region.

Major market player included in this report are:

Giesecke+Devrient

De La Rue PLC

Fedrigoni Group

Security Printing and Minting Corporation of India Limited

Real Casa De La Moneda (FNMT\_RCM)

Security Paper Limited

Goznak

China Banknote Printing and Minting Corporation (CBPM)

Drewsen Spezialpapiere GmbH & CO. Kg

Document Security System

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Component:

Substrates

Watermarks

Threads

Holograms

Others

By Application:

Bank Notes

Passports

Identity Card

Certificates

Legal & Government Documents

Cheques

Stamps

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Security Paper Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### **CHAPTER 1.EXECUTIVE SUMMARY**

- 1.1.Market Snapshot
- 1.2.Key Trends
- 1.3.Global & Segmental Market Estimates & Forecasts, 2016-2026 (USD Billion)
  - 1.3.1.Security Paper Market, by Component, 2016-2026 (USD Billion)
  - 1.3.2.Security Paper Market, by Application, 2016-2026 (USD Billion)
  - 1.3.3.Security Paper Market, by Number of Paths, 2016-2026 (USD Billion)
  - 1.3.4.Security Paper Market, by End User, 2016-2026 (USD Billion)
  - 1.3.5.Security Paper Market, by Region, 2016-2026 (USD Billion)
- 1.4.Estimation Methodology
- 1.5.Research Assumption

### **CHAPTER 2.GLOBAL SECURITY PAPER MARKET DEFINITION AND SCOPE**

- 2.1.Objective of the Study
- 2.2.Market Definition & Scope
  - 2.2.1.Industry Evolution
  - 2.2.2.Scope of the Study
- 2.3.Years Considered for the Study
- 2.4.Currency Conversion Rates

### **CHAPTER 3.GLOBAL SECURITY PAPER MARKET DYNAMICS**

- 3.1.See Saw Analysis
  - 3.1.1.Market Drivers
  - 3.1.2.Market Challenges
  - 3.1.3.Market Opportunities

### **CHAPTER 4.GLOBAL SECURITY PAPER MARKETINDUSTRY ANALYSIS**

- 4.1.Porter's 5 Force Model
  - 4.1.1.Bargaining Power of Buyers
  - 4.1.2.Bargaining Power of Suppliers
  - 4.1.3.Threat of New Entrants
  - 4.1.4.Threat of Substitutes
  - 4.1.5.Competitive Rivalry

- 4.1.6.Futuristic Approach to Porter's 5 Force Model
- 4.2.PEST Analysis
  - 4.2.1.Political Scenario
  - 4.2.2.Economic Scenario
  - 4.2.3.Social Scenario
  - 4.2.4.Technological Scenario
- 4.3.Key Buying Criteria (On Demand)
- 4.4.Regulatory Framework (On Demand)
- 4.5.Investment Vs Adoption Scenario (On Demand)
- 4.6.Analyst Recommendation & Conclusion

## **CHAPTER 5.GLOBAL SECURITY PAPER MARKET, BY COMPONENT**

- 5.1.Market Snapshot
- 5.2.Market Performance - Potential Model
- 5.3.Security Paper Market, Sub Segment Analysis
  - 5.3.1.Substrates
    - 5.3.1.1.Market estimates & forecasts, 2016-2026 (USD Billion)
    - 5.3.1.2.Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
  - 5.3.2.Watermarks
    - 5.3.2.1.Market estimates & forecasts, 2016-2026 (USD Billion)
    - 5.3.2.2.Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
  - 5.3.3. Threads
    - 5.3.3.1.Market estimates & forecasts, 2016-2026 (USD Billion)
    - 5.3.3.2.Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
  - 5.3.4.Holograms
    - 5.3.4.1.Market estimates & forecasts, 2016-2026 (USD Billion)
    - 5.3.4.2.Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
  - 5.3.5.Others
    - 5.3.5.1.Market estimates & forecasts, 2016-2026 (USD Billion)
    - 5.3.5.2.Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)

## **CHAPTER 6.GLOBAL SECURITY PAPER MARKET, BY APPLICATION**

- 6.1.Market Snapshot
- 6.2.Market Performance - Potential Model
- 6.3.Security Paper Market, Sub Segment Analysis
  - 6.3.1.Bank Notes
    - 6.3.1.1.Market estimates & forecasts, 2016-2026 (USD Billion)

- 6.3.1.2.Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 6.3.2. Passports
  - 6.3.2.1.Market estimates & forecasts, 2016-2026 (USD Billion)
  - 6.3.2.2.Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 6.3.3.Identity Cards
  - 6.3.3.1.Market estimates & forecasts, 2016-2026 (USD Billion)
  - 6.3.3.2.Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 6.3.4.Certificates
  - 6.3.4.1.Market estimates & forecasts, 2016-2026 (USD Billion)
  - 6.3.4.2.Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 6.3.5.Legal & Government Documents
  - 6.3.5.1.Market estimates & forecasts, 2016-2026 (USD Billion)
  - 6.3.5.2.Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 6.3.6.Cheques
  - 6.3.6.1.Market estimates & forecasts, 2016-2026 (USD Billion)
  - 6.3.6.2.Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 6.3.7.Stamps
  - 6.3.7.1.Market estimates & forecasts, 2016-2026 (USD Billion)
  - 6.3.7.2.Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 6.3.8.Others
  - 6.3.8.1.Market estimates & forecasts, 2016-2026 (USD Billion)
  - 6.3.8.2.Regional breakdown estimates & forecasts, 2016-2026 (USD Billion)

## **CHAPTER 7.GLOBAL SECURITY PAPER MARKET, BY REGIONAL ANALYSIS**

- 7.1.Security Paper Market, Regional Market Snapshot (2016-2026)
- 7.2.North America Security Paper Market Snapshot
  - 7.2.1.U.S.
    - 7.2.1.1.Market estimates & forecasts, 2016-2026 (USD Billion)
    - 7.2.1.2.Component breakdown estimates & forecasts, 2016-2026 (USD Billion)
    - 7.2.1.3.Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
  - 7.2.2.Canada
    - 7.2.2.1.Market estimates & forecasts, 2016-2026 (USD Billion)
    - 7.2.2.2.Component breakdown estimates& forecasts, 2016-2026 (USD Billion)
    - 7.2.2.3.Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 7.3.Europe Security Paper Market Snapshot
  - 7.3.1.U.K.
    - 7.3.1.1.Market estimates & forecasts, 2016-2026 (USD Billion)
    - 7.3.1.2.Component breakdown estimates & forecasts, 2016-2026 (USD Billion)

- 7.3.1.3.Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 7.3.2.Rest of Europe
  - 7.3.2.1.Market estimates & forecasts, 2016-2026 (USD Billion)
  - 7.3.2.2.Component breakdown estimates & forecasts, 2016-2026 (USD Billion)
  - 7.3.2.3.Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 7.4.Asia Security Paper Market Snapshot
  - 7.4.1.China
    - 7.4.1.1.Market estimates & forecasts, 2016-2026 (USD Billion)
    - 7.4.1.2.Component breakdown estimates & forecasts, 2016-2026 (USD Billion)
    - 7.4.1.3.Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
  - 7.4.2.India
    - 7.4.2.1.Market estimates & forecasts, 2016-2026 (USD Billion)
    - 7.4.2.2.Component breakdown estimates & forecasts, 2016-2026 (USD Billion)
    - 7.4.2.3.Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
  - 7.4.3.Japan
    - 7.4.3.1.Market estimates & forecasts, 2016-2026 (USD Billion)
    - 7.4.3.2.Component breakdown estimates & forecasts, 2016-2026 (USD Billion)
    - 7.4.3.3.Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
  - 7.4.4.Rest of Asia Pacific
    - 7.4.4.1.Market estimates & forecasts, 2016-2026 (USD Billion)
    - 7.4.4.2.Component breakdown estimates & forecasts, 2016-2026 (USD Billion)
    - 7.4.4.3.Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 7.5.Latin America Security Paper Market Snapshot
  - 7.5.1.Brazil
    - 7.5.1.1.Market estimates & forecasts, 2016-2026 (USD Billion)
    - 7.5.1.2.Component breakdown estimates & forecasts, 2016-2026 (USD Billion)
    - 7.5.1.3.Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
  - 7.5.2.Mexico
    - 7.5.2.1.Market estimates & forecasts, 2016-2026 (USD Billion)
    - 7.5.2.2.Component breakdown estimates & forecasts, 2016-2026 (USD Billion)
    - 7.5.2.3.Application breakdown estimates & forecasts, 2016-2026 (USD Billion)
- 7.6.Rest of The World
  - 7.6.1.Middle East and Africa
    - 7.6.1.1.Market estimates & forecasts, 2016-2026 (USD Billion)
    - 7.6.1.2.Component breakdown estimates & forecasts, 2016-2026 (USD Billion)
    - 7.6.1.3.Application breakdown estimates & forecasts, 2016-2026 (USD Billion)

## **CHAPTER 8.COMPETITIVE INTELLIGENCE**

8.1.Company Market Share (Subject to Data Availability)

8.2.Top Market Strategies

8.3.Company Profiles

8.3.1.Giesecke+Devrient

8.3.1.1.Overview

8.3.1.2.Financial (Subject to Data Availability)

8.3.1.3.Product Summary

8.3.1.4.Recent Developments

8.3.2.De La Rue PLC

8.3.3.Fedrigoni Group

8.3.4.Security Printing and Minting Corporation Of India Limited

8.3.5.Real Casa De La Moneda (FNMT\_RCM)

8.3.6.Security Paper Limited

8.3.7.Goznak

8.3.8.China Banknote Printing and Minting Corporation (CBPM)

8.3.9.Drewsen Spezialpapiere GmbH & CO. Kg

8.3.10.Document Security System

## **CHAPTER 9.RESEARCH PROCESS**

9.1.Research Process

9.1.1.Data Mining

9.1.2.Analysis

9.1.3.Market Estimation

9.1.4.Validation

9.1.5.Publishing

9.1.6.Research Assumption

## I would like to order

Product name: Global Security Paper Market Size study, by Component (Substrates, Watermarks, Threads, Holograms, Others), Application (Bank Notes, Passports, Identity Cards, Certificates, Legal & Government Documents, Cheques, Stamps, Others) and Regional Forecasts 2019-2026

Product link: <https://marketpublishers.com/r/G66BCC844CBEN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G66BCC844CBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970