

Global Security Orchestration, Automation and Response (SOAR) Market Size study & Forecast, by Component (Solution and Services), by Deployment Mode, by Organization Size, by End-use, and Regional Forecasts 2025-2035

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Abstracts

Market Definition and Overview

The Global Security Orchestration, Automation and Response (SOAR) Market is valued approximately at USD 1.72 billion in 2024 and is anticipated to grow at a CAGR of more than 15.80% over the forecast period 2025-2035. SOAR refers to a class of technologies that enable organizations to collect security data and alerts from different sources, analyze them, and automate responses to mitigate threats. By orchestrating security tools, workflows, and processes, SOAR platforms reduce response times, improve threat detection accuracy, and minimize the impact of potential breaches. The rising incidence of cyberattacks, the increasing adoption of cloud infrastructure, and the regulatory pressure for robust cybersecurity practices are driving the adoption of SOAR solutions globally. As enterprises grapple with growing digital footprints and more sophisticated threats, the demand for scalable, automated, and intelligent response systems continues to intensify.

The rapid growth in digital transformation initiatives and remote workforce adoption has triggered a surge in the need for security automation. Enterprises are struggling with alert fatigue, skill shortages, and rising operational complexity, making SOAR platforms indispensable in enabling security teams to prioritize, automate, and resolve incidents efficiently. According to industry data, global cybercrime damages are projected to reach trillions of dollars annually in the coming decade, compelling enterprises to deploy intelligent security orchestration tools. The integration of SOAR with AI and machine

learning technologies is creating new avenues for growth, empowering organizations to predict and prevent attacks before they materialize. However, high implementation costs and challenges in integrating legacy systems with modern orchestration platforms may restrain market expansion over the forecast horizon.

The detailed segments and sub-segments included in the report are:

By Component:

Solution

Services

By Application:

Threat Intelligence Management

Incident Management

Compliance Management

Workflow Automation

By Deployment Mode:

Cloud-based

On-Premises

By Organization Size:

Small & Medium-sized Enterprises (SMEs)

Large Enterprises

By End-use:

BFSI

Healthcare

Government & Defense

IT & Telecom

Energy & Utilities

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Solution Segment is Expected to Dominate the Market

The solution segment is projected to dominate the market throughout the forecast period, capturing the lion's share of revenue. Organizations increasingly adopt SOAR solutions to centralize security processes, orchestrate disparate tools, and reduce human error in incident response. With escalating cyber threats, enterprises seek

comprehensive solutions that not only integrate with their existing infrastructure but also deliver real-time insights and automated response capabilities. As a result, the demand for standalone SOAR platforms and integrated solutions is expected to remain strong, further propelled by continuous innovations in AI-driven automation.

Cloud-based Deployment Leads in Revenue Contribution

In terms of deployment mode, cloud-based SOAR solutions are anticipated to contribute the highest revenue share. Cloud adoption provides enterprises with enhanced scalability, reduced costs, and faster implementation, making it the preferred choice for organizations managing distributed workforces and hybrid IT infrastructures. While on-premises deployment remains essential in highly regulated industries due to strict compliance requirements, cloud-based models are gaining ground rapidly thanks to their flexibility and seamless integration with third-party applications. This trend positions cloud deployment as the revenue leader, while hybrid solutions emerge as a key growth opportunity.

The key regions considered for the Global Security Orchestration, Automation and Response (SOAR) Market study include North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. North America dominates the global market owing to its advanced cybersecurity ecosystem, significant IT spending, and the presence of leading SOAR vendors. Enterprises in the region, especially across BFSI, government, and healthcare, are aggressively investing in security automation to address mounting cyber risks. Europe follows closely, driven by stringent GDPR regulations and rising adoption of advanced security frameworks. Meanwhile, the Asia Pacific region is forecasted to witness the fastest growth over the next decade, fueled by rapid digitalization in emerging economies, increasing investments in cybersecurity, and growing awareness of automated security solutions across SMEs and large enterprises alike.

Major market players included in this report are:

IBM Corporation

Palo Alto Networks, Inc.

Cisco Systems, Inc.

FireEye, Inc.

Fortinet, Inc.

Splunk Inc.

Rapid7, Inc.

DFLabs S.p.A.

Swimlane, Inc.

LogRhythm, Inc.

Siemplify (acquired by Google Cloud)

Resolve Systems

CyberSponse (acquired by Fortinet)

Sumo Logic, Inc.

Tufin Software Technologies Ltd.

Global Security Orchestration, Automation and Response (SOAR) Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

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