

# **Global Security Control Room Market Size Study & Forecast, By Offering (Displays/Video Walls, KVM Switches, Software, Services) By Application (Public Safety, Corporate Safety, Industrial Safety) By Vertical (Utility & Telecom, Transportation, Military & Defense, Healthcare, Mining & Manufacturing, Others) and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Security Control Room Market is valued at approximately USD 9.32 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 6.80% over the forecast period 2023-2030. Security Control Room is a centralized facility where security personnel monitor, manage and coordinate security measures and activities within a particular area or organization. It serves as the nerve center for overseeing various security systems, such as surveillance cameras, access control systems, alarms, and communication devices. The Security Control Room market is expanding because of factors such as the rising adoption of IoT technology in industrial applications and the advancements in surveillance technology. As a result, the demand for Security Control Room has progressively increased in the global market during the forecast period 2023-2030.

IoT devices deployed in industrial settings collect vast amounts of data from various sensors and connected devices. This data includes information on equipment status, environmental conditions, and security incidents. Security Control Rooms leverage this data influx to gain real-time insights into the operational environment, enabling proactive security measures. According to Statista, the global market for industrial Internet of Things accounted for USD 544 billion in 2022 and the market is projected to reach up to USD 3.3 trillion by the year 2030. Furthermore, IoT technology integrates seamlessly

with existing security systems, such as video surveillance, access control, and intrusion detection systems. This integration enables Security Control Rooms to centralize monitoring and management, simplifying operations and improving overall security. Another important factor that drives the Security Control Room market is the increasing demand for surveillance technology. The growing awareness of security threats and the increasing emphasis on safety and protection drive investments in security infrastructure, including Security Control Rooms. Organizations allocate budgets for upgrading or establishing control room facilities equipped with advanced surveillance technology to enhance their security and resilience against emerging threats. In addition, as per Statista, the global Surveillance technology market accounts for USD 130.08 billion in 2022 and is projected to reach up to USD 234.72 billion by the year 2027. Moreover, government initiatives to increase public security and safety and the growing demand for remote security control rooms are anticipated to create a lucrative growth opportunity for the market over the forecast period. However, high setup costs related to the security control room and the lack of skilled control room operators are expected to impede overall market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Security Control Room Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the rising high-speed internet network infrastructure and growing emphasis on protecting critical infrastructure in the region. Companies and organizations operating critical infrastructure recognize the potential consequences of security breaches, including economic losses, disruption of services, and damage to reputation. Investing in security control rooms allows them to proactively monitor for threats, respond swiftly to incidents, and mitigate risks effectively. The region's dominant performance is anticipated to propel the overall demand for the Security Control Room. Furthermore, Asia Pacific is expected to grow fastest during the forecast period, owing to factors such as increase in the number of smart city projects in the region. Smart city projects often involve the implementation of extensive surveillance systems, including CCTV cameras, sensors, and other monitoring devices. These systems generate vast amounts of data that need to be monitored, analyzed, and responded to in real time, necessitating the establishment of sophisticated security control rooms.

Major market players included in this report are:

ABB Ltd.

Barco NV

Black Box Corporation

Harris Corporation

Motorola Solutions, Inc.

Tyler Technologies, Inc.

Eizo Corporation

Zetron, Inc.

TriTech Software Systems

Hexagon Safety & Infrastructure, Inc.

Recent Developments in the Market:

In September 2023, Motorola Solutions demonstrated its integrated end-to-end video security solutions to help organizations such as schools, hospitals, and manufacturing facilities operate more safely and effectively within security control room. The company's new Avigilon security suite includes on-premise and cloud-native video surveillance and access control, and its Pelco camera portfolio, which offers one of the most comprehensive physical security systems on the market. The integration of on-premise and cloud-native video surveillance, along with access control, provides organizations with a comprehensive security solution. This integration ensures seamless monitoring and management of security systems, enhancing the overall safety and effectiveness of operations.

Global Security Control Room Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Offering, Application, Vertical, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters to detailed information about the crucial aspects such as driving factors & challenges that will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Offering

Displays/Video Walls

KVM Switches

Software

Services

By Application

Public Safety

Corporate Safety

Industrial Safety

By Vertical

Utility & Telecom

Transportation

Military & Defense

Healthcare

Mining & Manufacturing

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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