

# **Global Secure Logistics Market Size study & Forecast, by Application (Cash Management, Diamonds, Jewellery & Precious Metals, Manufacturing, Others), by Type (Static, Mobile) and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Secure Logistics Market is valued at approximately USD 78.60 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 8.90% over the forecast period 2023-2030. Secure logistics refers to the process of ensuring the safe and protected transportation of goods and assets from one location to another. It involves a comprehensive approach to minimize the risk of theft, damage, or unauthorized access during the entire supply chain. Secure logistics encompasses various measures such as advanced tracking systems, tamper-proof packaging, secure storage facilities, and trained personnel equipped with security protocols. The goal is to maintain the integrity and confidentiality of the transported items, safeguarding them from potential threats and vulnerabilities. By implementing secure logistics practices, organizations can enhance the reliability, efficiency, and trustworthiness of their supply chains. Furthermore, growing industrialization and rising focus on technological advancements emerged as the growth opportunities in the market space during the forecast period of 2023-2030.

Moreover, the growing logistics industry and growing software product market are anticipated as the growth drivers of this market. According to Statista in 2023, The global logistics industry was valued at more than USD 8.91 trillion in 2021 and is projected to exceed USD 17.00 trillion by 2027. In 2020, the total logistics costs worldwide amounted to USD 9 trillion, accounting for 10.7% of the global GDP of USD 85.24 trillion that year. The Asia-Pacific logistics market stood out as the largest, reaching around USD 3.9 trillion in 2020. According to India Brand Equity Foundation

(IBEF) in 2023, the Indian software product industry is expected to achieve a milestone of USD 100 billion, fueled by international investments and the expansion of global delivery centers. Additionally, the data annotation market, which was valued at USD 250 million in FY20, is projected to witness substantial growth and reach USD 7 billion by 2030. However, the high cost of implementation and lack of skilled workforce hamper the growth of the market during the forecast period of 2023-2030.

The key regions considered for the Global Secure Logistics Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Europe is the dominating region in the Secure Logistics Market due to several factors such as presence of a robust infrastructure, stringent regulatory frameworks, and advanced security systems, ensuring the safe transportation and storage of high-value goods. Additionally, Europe's strategic location as a gateway for international trade, coupled with its strong economic growth, makes it a preferred choice for secure logistics operations. The region's emphasis on security, reliability, and adherence to global standards contributes to its dominance in the Secure Logistics Market. Asia-Pacific region is witnessing rapid growth in the Secure Logistics Market due to several factors. The region's expanding trade routes, industrial production relocation, and booming e-commerce sector have increased the demand for secure logistics services. Additionally, governments' investments in logistics infrastructure and favorable policies have further contributed to the region's accelerated growth in this sector.

Major market players included in this report are:

Brink's Inc.

CargoGuard GmbH

CMS Info Systems Limited (CMS)

GardaWorld Security Corporation

Lee & Muirhead Pvt. Ltd

Loomis AB

PlanITROI, Inc.

Prosegur Compañía de Seguridad, S.A

Allied Universal Security Services, LLC

Securitas AB

Recent Developments in the Market:

In May 2022, Brink's Incorporated and Metaco, a Switzerland-based cryptocurrency custody company, joined forces to develop a practical disaster recovery solution for safeguarding private cryptocurrency keys. As part of this collaboration, customers are equipped with physical smartcards that serve as tangible copies of their keys.

Global Secure Logistics Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Application, Type, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application:

Cash Management

Diamonds, Jewellery & Precious Metals

Manufacturing

Others

By Type:

Static

Mobile

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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