

Global Sectionalizer Market Size study, By Phase (Single Phase & Three Phase), By Control Type (Resettable Electronic Sectionalizer & Programmable Resettable Sectionalizer), By Voltage Rating (0-15 kV, 15-27 kV, and Above 27 kV), and Regional Forecasts 2022-2028

<https://marketpublishers.com/r/G571763434B4EN.html>

Date: October 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G571763434B4EN

Abstracts

Global Sectionalizer Market is valued approximately USD XX million in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2028.

Sectionalizer refers to a protective device that is utilized to isolate a faulted section of line from the rest of the distribution system. Sectionalizers are used in conjunction with automatic circuit recloser or reclosing circuit breaker. Sectionalizer available in two formats such as hydraulic or electronic controlled. The growing expansion of power distribution sector and increasing global electricity consumption are factors that are accelerating the global market demand. For instance, according to International Energy Agency (IEA) – during 2019, US utilities companies spent USD 50.5 billion in capital expenditures, and it further increased to USD 57.8 billion in 2020. In addition, European utilities spent USD 46.9 billion in capital expenditure, and it further increased to USD 51 billion by 2020. Furthermore, as per Statista – in 2019, Electricity generation worldwide was estimated at 27,037 terawatt hours and it further increased to 28466 terawatt hours in 2021. Also, growing urbanization and industrialization as well as rising investment towards distribution sector are anticipated to act as a catalyzing factor for the market demand during the forecast period. However, availability of substitutes and of substitute and requirement of additional upstream breakers impede the growth of the market over the forecast period of 2022-2028.

The key regions considered for the global Sectionalizer Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the growing automation of power distribution sector and presence of leading market players. Whereas, Asia Pacific is anticipated to exhibit a significant growth rate over the forecast period 2022-2028. Factors such as the thriving growth of the new investments towards power distribution sector and rising urbanization, would create lucrative growth prospects for the Sectionalizer Market across the Asia Pacific region.

Major market players included in this report are:

ABB Group
Bevins Co.
CELSA Group
Eaton Corporation PLC
Elektrolites (Power) Pvt. Ltd.
Entec Electric & Electronic Co. Ltd.
G&W Electric Company
Hubbell, Inc.
INAEL Electrical Systems SA (INAEL)
S&C Electric Company

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Phase

Single Phase

Three Phase

By Control Type

Resettable Electronic Sectionalizer

Programmable Resettable Sectionalizer

By Voltage Rating

0-15 kV

15-27 kV

Above 27 kV

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Sectionalizer Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers
Investment bankers
Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Million)
 - 1.2.1. Global Sectionalizer Market, by Region, 2020-2028 (USD Million)
 - 1.2.2. Global Sectionalizer Market, by Phase, 2020-2028 (USD Million)
 - 1.2.3. Global Sectionalizer Market, by Control Type, 2020-2028 (USD Million)
 - 1.2.4. Global Sectionalizer Market, by Voltage Rating, 2020-2028 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL SECTIONALIZER MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL SECTIONALIZER MARKET DYNAMICS

- 3.1. Sectionalizer Market Impact Analysis (2020-2028)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Growing expansion of power distribution sector.
 - 3.1.1.2. Increasing global electricity consumption.
 - 3.1.2. Market Challenges
 - 3.1.2.1. Availability of substitute
 - 3.1.2.2. Requirement of additional upstream breakers.
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing urbanization and industrialization.
 - 3.1.3.2. Rising investment towards distribution sector.

CHAPTER 4. GLOBAL SECTIONALIZER MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2028)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL SECTIONALIZER MARKET, BY PHASE

- 6.1. Market Snapshot
- 6.2. Global Sectionalizer Market by Phase, Performance - Potential Analysis
- 6.3. Global Sectionalizer Market Estimates & Forecasts by Phase 2018-2028 (USD Million)
- 6.4. Sectionalizer Market, Sub Segment Analysis
 - 6.4.1. Single Phase
 - 6.4.2. Three Phase

CHAPTER 7. GLOBAL SECTIONALIZER MARKET, BY CONTROL TYPE

- 7.1. Market Snapshot
- 7.2. Global Sectionalizer Market by Control Type, Performance - Potential Analysis
- 7.3. Global Sectionalizer Market Estimates & Forecasts by Control Type 2018-2028 (USD Million)
- 7.4. Sectionalizer Market, Sub Segment Analysis
 - 7.4.1. Resettable Electronic Sectionalizer

7.4.2. Programmable Resettable Sectionalizer

CHAPTER 8. GLOBAL SECTIONALIZER MARKET, BY VOLTAGE RATING

8.1. Market Snapshot

8.2. Global Sectionalizer Market by Voltage Rating, Performance - Potential Analysis

8.3. Global Sectionalizer Market Estimates & Forecasts by Voltage Rating 2018-2028 (USD Million)

8.4. Sectionalizer Market, Sub Segment Analysis

8.4.1. 0-15 kV

8.4.2. 15-27 kV

8.4.3. Above 27 kV

CHAPTER 9. GLOBAL SECTIONALIZER MARKET, REGIONAL ANALYSIS

9.1. Sectionalizer Market, Regional Market Snapshot

9.2. North America Sectionalizer Market

9.2.1. U.S. Sectionalizer Market

9.2.1.1. Phase estimates & forecasts, 2018-2028

9.2.1.2. Control Type estimates & forecasts, 2018-2028

9.2.1.3. Voltage Rating estimates & forecasts, 2018-2028

9.2.2. Canada Sectionalizer Market

9.3. Europe Sectionalizer Market Snapshot

9.3.1. U.K. Sectionalizer Market

9.3.2. Germany Sectionalizer Market

9.3.3. France Sectionalizer Market

9.3.4. Spain Sectionalizer Market

9.3.5. Italy Sectionalizer Market

9.3.6. Rest of Europe Sectionalizer Market

9.4. Asia-Pacific Sectionalizer Market Snapshot

9.4.1. China Sectionalizer Market

9.4.2. India Sectionalizer Market

9.4.3. Japan Sectionalizer Market

9.4.4. Australia Sectionalizer Market

9.4.5. South Korea Sectionalizer Market

9.4.6. Rest of Asia Pacific Sectionalizer Market

9.5. Latin America Sectionalizer Market Snapshot

9.5.1. Brazil Sectionalizer Market

9.5.2. Mexico Sectionalizer Market

9.6. Rest of The World Sectionalizer Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

10.1. Top Market Strategies

10.2. Company Profiles

10.2.1. ABB Group

10.2.1.1. Key Information

10.2.1.2. Overview

10.2.1.3. Financial (Subject to Data Availability)

10.2.1.4. Product Summary

10.2.1.5. Recent Developments

10.2.2. Bevins Co.

10.2.3. CELSA Group

10.2.4. Eaton Corporation PLC

10.2.5. Elektrolites (Power) Pvt. Ltd.

10.2.6. Entec Electric & Electronic Co. Ltd.

10.2.7. G&W Electric Company

10.2.8. Hubbell, Inc.

10.2.9. INAEL Electrical Systems SA (INAEL)

10.2.10. S&C Electric Company

CHAPTER 11. RESEARCH PROCESS

11.1. Research Process

11.1.1. Data Mining

11.1.2. Analysis

11.1.3. Market Estimation

11.1.4. Validation

11.1.5. Publishing

11.2. Research Attributes

11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Sectionalizer Market, report scope

TABLE 2. Global Sectionalizer Market estimates & forecasts by Region 2018-2028
(USD Million)

TABLE 3. Global Sectionalizer Market estimates & forecasts by Phase 2018-2028 (USD
Million)

TABLE 4. Global Sectionalizer Market estimates & forecasts by Control Type
2018-2028 (USD Million)

TABLE 5. Global Sectionalizer Market estimates & forecasts by Voltage Rating
2018-2028 (USD Million)

TABLE 6. Global Sectionalizer Market by segment, estimates & forecasts, 2018-2028
(USD Million)

TABLE 7. Global Sectionalizer Market by region, estimates & forecasts, 2018-2028
(USD Million)

TABLE 8. Global Sectionalizer Market by segment, estimates & forecasts, 2018-2028
(USD Million)

TABLE 9. Global Sectionalizer Market by region, estimates & forecasts, 2018-2028
(USD Million)

TABLE 10. Global Sectionalizer Market by segment, estimates & forecasts, 2018-2028
(USD Million)

TABLE 11. Global Sectionalizer Market by region, estimates & forecasts, 2018-2028
(USD Million)

TABLE 12. Global Sectionalizer Market by segment, estimates & forecasts, 2018-2028
(USD Million)

TABLE 13. Global Sectionalizer Market by region, estimates & forecasts, 2018-2028
(USD Million)

TABLE 14. Global Sectionalizer Market by segment, estimates & forecasts, 2018-2028
(USD Million)

TABLE 15. Global Sectionalizer Market by region, estimates & forecasts, 2018-2028
(USD Million)

TABLE 16. U.S. Sectionalizer Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 17. U.S. Sectionalizer Market estimates & forecasts by segment 2018-2028
(USD Million)

TABLE 18. U.S. Sectionalizer Market estimates & forecasts by segment 2018-2028
(USD Million)

TABLE 19. Canada Sectionalizer Market estimates & forecasts, 2018-2028 (USD

Million)

TABLE 20. Canada Sectionalizer Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 21. Canada Sectionalizer Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 22. UK Sectionalizer Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 23. UK Sectionalizer Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 24. UK Sectionalizer Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 25. Germany Sectionalizer Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 26. Germany Sectionalizer Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 27. Germany Sectionalizer Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 28. RoE Sectionalizer Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 29. RoE Sectionalizer Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 30. RoE Sectionalizer Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 31. China Sectionalizer Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 32. China Sectionalizer Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 33. China Sectionalizer Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 34. India Sectionalizer Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 35. India Sectionalizer Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 36. India Sectionalizer Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 37. Japan Sectionalizer Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 38. Japan Sectionalizer Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 39. Japan Sectionalizer Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 40. RoAPAC Sectionalizer Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 41. RoAPAC Sectionalizer Market estimates & forecasts by segment 2018-2028

(USD Million)

TABLE 42. RoAPAC Sectionalizer Market estimates & forecasts by segment 2018-2028

(USD Million)

TABLE 43. Brazil Sectionalizer Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 44. Brazil Sectionalizer Market estimates & forecasts by segment 2018-2028

(USD Million)

TABLE 45. Brazil Sectionalizer Market estimates & forecasts by segment 2018-2028

(USD Million)

TABLE 46. Mexico Sectionalizer Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 47. Mexico Sectionalizer Market estimates & forecasts by segment 2018-2028

(USD Million)

TABLE 48. Mexico Sectionalizer Market estimates & forecasts by segment 2018-2028

(USD Million)

TABLE 49. RoLA Sectionalizer Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 50. RoLA Sectionalizer Market estimates & forecasts by segment 2018-2028

(USD Million)

TABLE 51. RoLA Sectionalizer Market estimates & forecasts by segment 2018-2028

(USD Million)

TABLE 52. Row Sectionalizer Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 53. Row Sectionalizer Market estimates & forecasts by segment 2018-2028

(USD Million)

TABLE 54. Row Sectionalizer Market estimates & forecasts by segment 2018-2028

(USD Million)

TABLE 55. List of secondary sources, used in the study of global Sectionalizer Market

TABLE 56. List of primary sources, used in the study of global Sectionalizer Market

TABLE 57. Years considered for the study

TABLE 58. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Sectionalizer Market, research methodology
- FIG 2. Global Sectionalizer Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Sectionalizer Market, key trends 2021
- FIG 5. Global Sectionalizer Market, growth prospects 2022-2028
- FIG 6. Global Sectionalizer Market, porters 5 force model
- FIG 7. Global Sectionalizer Market, pest analysis
- FIG 8. Global Sectionalizer Market, value chain analysis
- FIG 9. Global Sectionalizer Market by segment, 2018 & 2028 (USD Million)
- FIG 10. Global Sectionalizer Market by segment, 2018 & 2028 (USD Million)
- FIG 11. Global Sectionalizer Market by segment, 2018 & 2028 (USD Million)
- FIG 12. Global Sectionalizer Market by segment, 2018 & 2028 (USD Million)
- FIG 13. Global Sectionalizer Market by segment, 2018 & 2028 (USD Million)
- FIG 14. Global Sectionalizer Market, regional snapshot 2018 & 2028
- FIG 15. North America Sectionalizer Market 2018 & 2028 (USD Million)
- FIG 16. Europe Sectionalizer Market 2018 & 2028 (USD Million)
- FIG 17. Asia pacific Market 2018 & 2028 (USD Million)
- FIG 18. Latin America Sectionalizer Market 2018 & 2028 (USD Million)
- FIG 19. Global Sectionalizer Market, company Market share analysis (2021)

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