

# **Global Seat Belt Retractor Market Size study & Forecast, by Type (Belt-in-seat, Six-point belt, Five-point belt, Four-point belt, Three-point belt, Two-point belt) By Technology (Emergency locking Retractor, Automatic locking Retractor, Switchable Retractor) By Seat (Front, Rear) By Vehicle type (Passenger vehicle, Commercial vehicle, Electric vehicle) and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Seat Belt Retractor Market is valued approximately USD xx billion in 2022 and is anticipated to grow with a healthy growth rate of more than xx% over the forecast period 2023-2030. A seat belt retractor is an essential component of a vehicle's seat belt system. Its primary function is to retract and release the seat belt webbing, providing both the necessary restraint and freedom of movement for occupants. The Seat Belt Retractor market is expanding because of factors such as the rising number of road accidents and growing demand of electric vehicles. The seat belt retractor contains a mechanism that allows the seat belt webbing to be pulled out when the occupant moves away from the seat and retracts the webbing when the occupant moves closer to the seat. Its importance has progressively increased during the forecast period 2023-2030.

According to the Statista, road accidents have been a major cause for concern across the Indian subcontinent. In 2020 alone, the country reported nearly 132 thousand fatalities due to road accidents. Furthermore, around 47,000 road traffic fatalities occurred in the United States in 2021. Another important factor driving the Seat Belt Retractor market is increasing demand of electric vehicles. As electric vehicles may incorporate advanced safety technologies into their seat belt retractors, certain EV

models may feature pretensioners that are designed to activate in milliseconds, removing any slack from the seat belt webbing upon detecting a potential collision. In addition, as per Statista, in 2021 Battery-electric vehicle sales reached an estimated 7.3 million in 2022, up from around 4.6 million. Moreover, rising technological advancement in Seat Belt Retractor and surge in government safety norms to mandate seatbelt is anticipated to create a lucrative growth opportunity for the market over the forecast period. However, high cost associated with advanced seatbelt retractors stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Seat Belt Retractor Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the owing to the stringent government regulations and availability of advanced technology in the region. Furthermore, Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as growing sales and production of automobiles, and rising awareness regarding road safety measures in the region.

Major market player included in this report are:

Denso Corporation

Continental AG

Goradia Industries

Toyoda Gosei

Autoliv Inc

Tokai Rika Co. Ltd

Hyundai Mobis

Takata Corporation

BK Seat Belt Co. Ltd

ZF Friedrichshafen AG

## Recent Developments in the Market:

In May 2023, Hyundai Motor Co plans to invest approximately \$1.51 billion in Ulsan, South Korea, to construct a designated electric vehicle facility. The investment is part of Hyundai Motor Group's previously announced commitment to invest 24 trillion won in South Korea's EV industry until 2030, which comprises Hyundai Motor, Kia Corp, and Hyundai Mobis Co Ltd.

## Global Seat Belt Retractor Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Type, Technology, Seat, Vehicle type, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key

players. The detailed segments and sub-segment of the market are explained below:

#### By Type

Belt-in-seat

Six-point belt

Five-point belt

Four-point belt

Three-point belt

Two-point belt

#### By Technology

Emergency locking Retractor

Automatic locking Retractor

Switchable Retractor

#### By Seat

Front

Rear

#### By Vehicle type

Passenger vehicle

Commercial vehicle

Electric vehicle

#### By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

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Saudi Arabia

South Africa

Rest of Middle East & Africa

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