

Global Seafood Processing Equipment Market Size study & Forecast, by Equipment (Slaughtering, Gutting, Scaling, Filleting, Other) by Product (Frozen, Smoked, Canned, Dried, Other) and Regional Analysis, 2023-2030

<https://marketpublishers.com/r/GE54D0DF5280EN.html>

Date: June 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GE54D0DF5280EN

Abstracts

Global Seafood Processing Equipment Market is valued approximately at USD 2.29 billion in 2022 and is anticipated to grow with a compounded annual growth rate of more than 3.20% over the forecast period 2023-2030. Seafood Processing Equipment refers are used in the processing and preparation of seafood products. It encompasses a wide range of equipment, designed to handle various stages of seafood, processing, from raw material handling and sorting to cleaning, cutting, cooking, freezing, packaging, and quality control. Thus, increasing demand for processed seafood and globalization of seafood are anticipated to fuel the market growth during the forecast period.

According to the Organization for Economic Co-operation and Development (OECD) in 2020, the global sea fish production is projected to reach 200 million metric tons by 2029, representing a 14% increase from the base period (average of 2017-2019). China as the world's leading fisheries and aquaculture producer, plays a significant role in influencing global fish production trends. According to Organization for Economic Co-operation and Development (OECD) in 2020, Asian countries are expected to be the key contributors to the growth in fish exports for human consumption, accounting for approximately 67% of the additional exports by 2029. However, government initiatives towards conservation of marine life and stringent food safety and quality regulation may hamper the growth of the Global Seafood Processing Equipment Market. Moreover, growing seafood consumption and global expansion of seafood facilities expected to be the growth opportunities for this market.

The key regions considered for the Global Seafood Processing Equipment Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific market dominated the regional market with the largest market share due to the presence of China as the world's leading fisheries and aquaculture producer, which contributes in influencing the trend for global fish production. Europe is expected to be the fastest growing region because of the rising demand for processed seafood and high-quality system requirement for seafood processing in this region.

Major market player included in this report are:

BAADER LINCO Inc.

Bettcher Industries Inc.

Chore-Time and Brock (CBT) Inc.

KM Fish Machinery A/S

Marel Food Systems

Pisces Fish Machinery Inc.

SEAC AB

Seafood Technology Limited

Subzero (Grimsby) Limited

Uni-Food Technic A/S

Recent Developments in the Market:

In May 2023, Marel Food Systems presented several innovative products at Seafood Processing Global the (processing segment of seafood Expo Global) and launched the new 2750 salmon-filleting machine which have the ability to operate on Industry 4.0 technology, Internet-on-things (IoT) base.

In December 2022, Duravnat LLC acquired Marelec Food Technologies in order to partly serve the seafood and marine sector.

Global Seafood Processing Equipment Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Equipment, Product, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Equipment:

Slaughtering

Gutting

Scaling

Filleting

Other

By Product:

Frozen

Smoked

Canned

Dried

Other

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Seafood Processing Equipment Market, by region, 2020-2030 (USD Billion)
 - 1.2.2. Seafood Processing Equipment Market, by Equipment, 2020-2030 (USD Billion)
 - 1.2.3. Seafood Processing Equipment Market, by Product, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL SEAFOOD PROCESSING EQUIPMENT MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL SEAFOOD PROCESSING EQUIPMENT MARKET DYNAMICS

- 3.1. Seafood Processing Equipment Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing Demand for Processed Seafood
 - 3.1.1.2. Globalization of Seafood
 - 3.1.2. Market Challenges
 - 3.1.2.1. Government initiatives towards conservation of Marine Life
 - 3.1.2.2. Stringent Food Safety and Quality Regulation
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing Seafood Consumption
 - 3.1.3.2. Global Expansion of Seafood Facilities

CHAPTER 4. GLOBAL SEAFOOD PROCESSING EQUIPMENT MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economic
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL SEAFOOD PROCESSING EQUIPMENT MARKET, BY EQUIPMENT

- 5.1. Market Snapshot
- 5.2. Global Seafood Processing Equipment Market by Equipment, Performance - Potential Analysis
- 5.3. Global Seafood Processing Equipment Market Estimates & Forecasts by Equipment 2020-2030 (USD Billion)
- 5.4. Seafood Processing Equipment Market, Sub Segment Analysis
 - 5.4.1. Slaughtering
 - 5.4.2. Gutting
 - 5.4.3. Scaling
 - 5.4.4. Filleting
 - 5.4.5. Other

CHAPTER 6. GLOBAL SEAFOOD PROCESSING EQUIPMENT MARKET, BY PRODUCT

- 6.1. Market Snapshot
- 6.2. Global Seafood Processing Equipment Market by Product, Performance - Potential Analysis
- 6.3. Global Seafood Processing Equipment Market Estimates & Forecasts by Product 2020-2030 (USD Billion)
- 6.4. Seafood Processing Equipment Market, Sub Segment Analysis
 - 6.4.1. Frozen
 - 6.4.2. Smoked
 - 6.4.3. Canned
 - 6.4.4. Dried
 - 6.4.5. Other

CHAPTER 7. GLOBAL SEAFOOD PROCESSING EQUIPMENT MARKET, REGIONAL ANALYSIS

- 7.1. Top Leading Countries
- 7.2. Top Emerging Countries
- 7.3. Seafood Processing Equipment Market, Regional Market Snapshot
- 7.4. North America Seafood Processing Equipment Market
 - 7.4.1. U.S. Seafood Processing Equipment Market
 - 7.4.1.1. Equipment breakdown estimates & forecasts, 2020-2030
 - 7.4.1.2. Product breakdown estimates & forecasts, 2020-2030
 - 7.4.2. Canada Seafood Processing Equipment Market
- 7.5. Europe Seafood Processing Equipment Market Snapshot
 - 7.5.1. U.K. Seafood Processing Equipment Market
 - 7.5.2. Germany Seafood Processing Equipment Market
 - 7.5.3. France Seafood Processing Equipment Market
 - 7.5.4. Spain Seafood Processing Equipment Market
 - 7.5.5. Italy Seafood Processing Equipment Market
 - 7.5.6. Rest of Europe Seafood Processing Equipment Market
- 7.6. Asia-Pacific Seafood Processing Equipment Market Snapshot
 - 7.6.1. China Seafood Processing Equipment Market
 - 7.6.2. India Seafood Processing Equipment Market
 - 7.6.3. Japan Seafood Processing Equipment Market
 - 7.6.4. Australia Seafood Processing Equipment Market
 - 7.6.5. South Korea Seafood Processing Equipment Market
 - 7.6.6. Rest of Asia Pacific Seafood Processing Equipment Market
- 7.7. Latin America Seafood Processing Equipment Market Snapshot

- 7.7.1. Brazil Seafood Processing Equipment Market
- 7.7.2. Mexico Seafood Processing Equipment Market
- 7.8. Middle East & Africa Seafood Processing Equipment Market
 - 7.8.1. Saudi Arabia Seafood Processing Equipment Market
 - 7.8.2. South Africa Seafood Processing Equipment Market
 - 7.8.3. Rest of Middle East & Africa Seafood Processing Equipment Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
 - 8.1.1. Company
 - 8.1.2. Company
 - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. BADDER LINCO Inc.
 - 8.3.1.1. Key Information
 - 8.3.1.2. Overview
 - 8.3.1.3. Financial (Subject to Data Availability)
 - 8.3.1.4. Product Summary
 - 8.3.1.5. Recent Developments
 - 8.3.2. Bettcher Industries Inc.
 - 8.3.3. Chore-Time and Brock (CBT) Inc.
 - 8.3.4. Km Fish Machinery A/S
 - 8.3.5. Marel Food Systems
 - 8.3.6. Pisces Fish Machinery Inc.
 - 8.3.7. SEAC AB
 - 8.3.8. Seafood Technology Limited
 - 8.3.9. Subzero (Gimsby) Limited
 - 8.3.10. Uni-Food Technic A/S

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing

9.2. Research Attributes

9.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Seafood Processing Equipment Market, report scope
- TABLE 2. Global Seafood Processing Equipment Market estimates & forecasts by Region 2020-2030 (USD Billion)
- TABLE 3. Global Seafood Processing Equipment Market estimates & forecasts by Equipment 2020-2030 (USD Billion)
- TABLE 4. Global Seafood Processing Equipment Market estimates & forecasts by Product 2020-2030 (USD Billion)
- TABLE 5. Global Seafood Processing Equipment Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 6. Global Seafood Processing Equipment Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 7. Global Seafood Processing Equipment Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 8. Global Seafood Processing Equipment Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 9. Global Seafood Processing Equipment Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 10. Global Seafood Processing Equipment Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 11. Global Seafood Processing Equipment Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 12. Global Seafood Processing Equipment Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 13. Global Seafood Processing Equipment Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 14. Global Seafood Processing Equipment Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 15. U.S. Seafood Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 16. U.S. Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 17. U.S. Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 18. Canada Seafood Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 19. Canada Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Seafood Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Seafood Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Seafood Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Seafood Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Seafood Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Seafood Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Seafood Processing Equipment Market estimates & forecasts by

segment 2020-2030 (USD Billion)

TABLE 39. China Seafood Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Seafood Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Seafood Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Seafood Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Seafood Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Seafood Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Seafood Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Mexico Seafood Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Mexico Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. RoLA Seafood Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. RoLA Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Seafood Processing Equipment Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. South Africa Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Seafood Processing Equipment Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Seafood Processing Equipment Market

TABLE 70. List of primary sources, used in the study of global Seafood Processing Equipment Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures are dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Seafood Processing Equipment Market, research methodology
- FIG 2. Global Seafood Processing Equipment Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Seafood Processing Equipment Market, key trends 2022
- FIG 5. Global Seafood Processing Equipment Market, growth prospects 2023-2030
- FIG 6. Global Seafood Processing Equipment Market, porters 5 force model
- FIG 7. Global Seafood Processing Equipment Market, pest analysis
- FIG 8. Global Seafood Processing Equipment Market, value chain analysis
- FIG 9. Global Seafood Processing Equipment Market by segment, 2020 & 2030 (USD Billion)
- FIG 10. Global Seafood Processing Equipment Market by segment, 2020 & 2030 (USD Billion)
- FIG 11. Global Seafood Processing Equipment Market by segment, 2020 & 2030 (USD Billion)
- FIG 12. Global Seafood Processing Equipment Market by segment, 2020 & 2030 (USD Billion)
- FIG 13. Global Seafood Processing Equipment Market by segment, 2020 & 2030 (USD Billion)
- FIG 14. Global Seafood Processing Equipment Market, regional snapshot 2020 & 2030
- FIG 15. North America Seafood Processing Equipment Market 2020 & 2030 (USD Billion)
- FIG 16. Europe Seafood Processing Equipment Market 2020 & 2030 (USD Billion)
- FIG 17. Asia pacific Seafood Processing Equipment Market 2020 & 2030 (USD Billion)
- FIG 18. Latin America Seafood Processing Equipment Market 2020 & 2030 (USD Billion)
- FIG 19. Middle East & Africa Seafood Processing Equipment Market 2020 & 2030 (USD Billion)

List of tables and figures are dummy in nature, final lists may vary in the final deliverable

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