

Global Sea Freight Forwarding Market Size study & Forecast, by Service (Full Container Load, Less-than Container Load, and Others), and Application (Agricultural, Automotive, Beverage, Electronic, and Others) and Regional Analysis, 2022-2029

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Abstracts

Global Sea Freight Forwarding Market is valued approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2029. Sea Freight Forwarding refers to freight forwarding services that specializes in transportation of goods through sea route. Moreover, freight forwarding companies offer full container load, and Less than Load consolidation services. Full Container Load is used for transportation of bulk cargo over long distance. Whereas less than container load is used when the cargo size is small. Freight forwarding through Sea route offers several benefits including it is Cost-effective comparatively to other methods, is easy to manoeuvre heavy and large products with ease and it is inexpensive over long distances. Growing expansion of cross border e-commerce industry and increasing demand for cargo transportation through sea route are key factors driving the market growth.

The growing expansion of cross border e-commerce industry is contributing towards the growth of the Global Sea Freight Forwarding market. For instance – in 2019, the cross-border e-commerce industry was valued at USD 579billion, and as per projections the market is projected to grow to USD 2.25 trillion by 2026. Additionally, as per Statista – in 2020, the total quantity of loaded freight in international maritime trade was estimated at 10645 million metric tons, which further increased to 10985 million metric tons in 2021. Also, increasing number of cross border free trade agreements and growing industrialization in developing economies would create lucrative growth prospectus for the market over the forecast period. However, the high Cost associated with ship

maintenance and operations and rise in shipment delay due to weather conditions stifle market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Sea Freight Forwarding Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to the dominance of leading freight forwarding service providers and growth in international trade in post covid era in the region. Whereas Asia Pacific is expected to grow with a highest CAGR during the forecast period, owing to factors such as rising number of free trade agreements from government authorities and increasing penetration of leading market players in the region.

Major market player included in this report are:

DHL Global Forwarding
Kuehne + Nagel International AG
DB Schenker
Sinotrans Limited
Expeditors International
Nippon Express Co. Ltd
CEVA Logistics
UPS Supply Chain Solutions
Kerry Logistics
Bollere Logistics

Recent Developments in the Market:

In October 2022, DHL Global Forwarding launched fast-track sea freight clearance services at the Eastern Gateway Bonded Zone (EGBZ) at the King Fahad International Airport in Dammam, this new service has been launched by the company to speed up processing of LCL Sea Freight Services.

Global Sea Freight Forwarding Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Service, Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working

hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Service

- Full Container Load

 - Less-than Container Load

- Others

By Application

- Agricultural

 - Automotive

- Beverage

- Electronic

- Others

By Region:

- North America

 - U.S.

 - Canada

- Europe

 - UK

 - Germany

 - France

 - Spain

 - Italy

 - ROE

- Asia Pacific

 - China

 - India

 - Japan

Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

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